

ANNOUNCEMENT REGARDING THE ADMISSION AND COMMENCEMENT OF TRADING IN THE WARRANTS SEGMENT OF THE REGULATED SECURITIES MARKET OF ATHEX OF 4,980,256 WARRANTS OF ATTICA BANK S.A.

Attica Bank S.A. (hereinafter “Bank”), following the announcements of 24-07-2023, 07-08-2023, and 23-08-2023, in the context of the implementation of the provisions of article 27A of Law 4172/2013 (“DTC”) along with the relevant provisions of the Cabinet Act 28/06.07.2021, as amended by the Cabinet Act 34/25.08.2021 (jointly “PYS”), informs investors that:

- On 27-07-2023, the Bank issued 4,980,256 free (without remuneration) warrants (“securities”) in favor of the Greek State in book-entry form and delivered them to the Greek State through ownership by crediting them to the Securities Account preserved by the Greek State in the General Dematerialized Securities System.
- In the period from 09-08-2023 up to 23-08-2023, the existing shareholders that exercised during the above-mentioned deadline, the redemption right, acquired 1,202 warrants based on their rights and 530 securities from the unallocated securities, i.e. a total of 1,732 securities were acquired, while 4,978,524 securities remained in the ownership of the Greek State. No pre-emptive rights were exercised by third-party investors to acquire unallocated securities
- The Bank’s Board of Directors at its meeting held on 20.10.2023 and according to the provisions of PYS decided the admission of the warrants in the regulated market of the ATHEX, the trading and the conversion into ordinary shares of the Bank, based on the below timetable:

| Date | Event |
|------------------|---|
| 27 October 2023 | Commencement of warrants’ trading period. |
| 03 November 2023 | End of warrants’ trading period. |
| 08 November 2023 | Date of warrants’ conversion into new ordinary shares and cancellation of the warrants. |

- The Listings and Market Operation Committee of the ATHEX at its meeting held on 24th October 2023 approved the admission of warrants for trading in the Warrants Segment of the Regulated Securities Market of the ATHEX (under the condition of the prospectus’ approval by the Hellenic Capital Market Commission based on the Regulation (EU) 2017/1129, as such prospectus has been already approved today) and is expected to commence on 27th October 2023.

- The Warrants, on the commencement date of their trading, will be credited in the securities accounts, kept in the Dematerialized Securities System, of the beneficiaries.
- According to art. 7 par.2 of PYS the commencement of trading of warrants is set at their exercise price, 12.8396 euro per warrant. The warrants are held and transferred according to the terms and procedures of the Athens Stock Exchange where they will be traded.
- The Warrants will be traded with an ISIN code ISIN GRR000000085 and codes OASIS ΑΤΤΤΠ2 in greek and TATTW2 in latin.
- The trading of the warrants will last for from 27 October to 3 November 2023.
- Following the trading period and more specifically on 08-11-2023, based on the PYS' provisions, the warrants shall be automatically converted into ordinary shares of the Bank, at a ratio of one warrant per one share. The new shares of the Bank, which will arise as a result of the warrants' conversion, will be admitted for trading in the Main Market of the Regulated Securities Market of the ATHEX. The Bank will publish a new announcement regarding the trading of the shares.

For more information, the holders of the Warrants can contact the Treasury & Capital Markets and Shareholders' Registry Support Department (tel. +30 210-3669573 and +30 210-3669571).

ATTICA BANK S.A.