



**Announcement, 29.09.2023**

**Closing of the sale of Astir I Portfolio**

Attica Bank S.A. (hereinafter “the Bank”), following its corporate announcement of 31.08.2023, informs investors that the disposal of the Astir 1 Non Performing Loans (NPLs) portfolio to the special purpose vehicle (SPV) Lousios Limited established by funds under the management of AB CarVal Investors L.P. was successfully completed today.

This sale is a key milestone for the Bank, in the context of the Bank’s strategy for the divestment of Non-Performing Loans (NPLs) and according to the Bank’s business targets.

The transaction has a positive impact on the Bank’s results, while at the same time it strengthens the Bank’s capital by approximately 60 basis points, with the total capital ratio standing at 17.8% (pro-forma) in the first semester of 2023.

AB Carval Investors, L.P. is an international group focused on the management of credit and real estate assets deriving from non-performing loans with total funds under management of approximately €17 billion.

UBS Europe SE and Euroxx Securities S.A. acted as financial advisors to the transaction on behalf of the Bank, while Orrick, Herrington & Sutcliffe (Europe) LLP and Sardelas-Petsa Law Firms acted as legal advisors on issues of English and Greek law respectively.

**ATTICA BANK S.A.**