

Announcement, 07.08.2023

Information regarding the redemption of warrants

Attica Bank S.A. (hereinafter the "Bank"), following its announcement of 24-07-2023 and in the context of the implementation of the provisions of Article 27A of L. 4172/2013 ("DTC") and the relevant articles of the Cabinet Act 28/06.07.2021, as amended by No. 34/25- 08-2021 Cabinet Act (jointly "PYS"), informs investors about the following:

- On 27-07-2023, the Bank issued 4,980,256 free (without remuneration) warrants ("securities") in favor of the Greek State in book-entry form and delivered them to the Greek State through ownership by crediting them to the Securities Account preserved by the Greek State in the General Dematerialized Securities System.
- The existing shareholders have, pursuant to article 6 par. 1 of the aforementioned PYS, a redemption right to the said securities proportionate to their percentage of participation in the share capital on the date of the General Meeting of 06-07-2023, and with a redemption price of € 12.8396 per warrant.
- The deadline within which the existing shareholders can exercise their right of redemption of warrants is the period from 09.08.2023 until 23.08.2023.
- Each existing common share corresponds (after a rounding procedure) to a right to acquire 0.11 warrants, while the acquisition of only an integer number of warrants is allowed and therefore the shareholder should hold a corresponding minimum number of shares.
- Existing shareholders and third parties are granted the right to pre-subscribe for the acquisition of unallocated warrants within the aforementioned period with a redemption price of €12.8396 per warrant.
- If, after the existing shareholders have exercised their redemption right, unallocated warrants still remain, these will be distributed to the existing shareholders and to third-party investors who have subscribed for the pre-emption of unallocated warrants. In case that the number of unallocated warrants is greater than the number of warrants called for through subscriptions, the subscriptions shall be fully satisfied. In case the number of unallocated warrants is not sufficient to cover the submitted applications, the Board of Directors of the Bank will issue a new decision determining the way that the unallocated warrants will be distributed.
- The application submitted by the existing shareholders or third parties to exercise the right of redeeming the warrants as well as the pre-emption right for unallocated

warrants within the above deadline will be uniform and the rights will be exercised simultaneously. The aforementioned application shall be submitted either to the Bank's branch network or to the custodian of each investor. At the same time the price that corresponds to the redemption of the above warrants shall be paid. The files and documents submitted to the Bank on behalf of the operators will be received by the Treasury Support, Capital Markets and Shareholder's register Department. (Ms. Theodora Kalariti, Ms. Marina Apanomeritaki, tel. +30 2103669573 and +30 2103669571,) in the following e-mail address: amk@atticabank.gr.

- In case a request for unallocated warrants is not met, the corresponding price shall be returned to the applicant after the process of distributing the unallocated warrants is completed.
- The Participant for the Greek State (National Bank of Greece) will proceed to evaluate the requests, deliver the corresponding number of warrants, settle the transaction, as well as return the product of the purchase of the securities to the Greek State.
- After the redemption period expires, the Bank will provide the applicants with information about the number of warrants that will come into their possession, by crediting the warrants to their accounts in the Dematerialized Securities System (DSS).
- According to article 7 of the "PYS", after the total deadline provided in article 6 of the "PYS" expires, the warrants constitute securities within the meaning of par. 44 of article 4 of law 4548/2018 (A '14) and subpar. e of par. 3 of article 1 of law 3371/2005 (AD 178) and are freely transferable and traded on a regulated market. Therefore, after the aforementioned described procedure is completed, the warrants will be listed to be traded on the regulated market of the Athens Stock Exchange.
- The Bank will issue a new corporate announcement regarding the listing of the warrants to be traded on a regulated market of the Athens Stock Exchange as well as regarding their trading period.
- Following the expire of the trading period, warrants will be automatically converted into common registered shares of the Bank with a proportion of one warrant per one share. For the listing of the warrants, as well as for their conversion into shares, a Prospectus will be submitted to the Hellenic Capital Market Commission for approval, in accordance with the provisions of Regulation (EU) 2017/1129.

ATTICA BANK S.A.