

13/07/2023

Completion of Liquidation of Fractional Balances of Shares

Attica Bank S.A. (hereinafter «the Bank») following the announcement, as of May 11th, 2023, regarding the process of liquidation of its 1,164 common registered shares, that on 30.06.2023 the process of liquidation of 1,164 common registered shares has been concluded resulting as fractional balances from the following corporate actions:

a) the increase of the par value of each existing common registered share of the Bank from €0.07 to €10.50, along with the simultaneous reduction of the total number of the Bank's existing common shares from 1,495,678,391 to 9,971,190 new common registered shares of the Bank with voting rights, by merging one hundred fifty (150) existing shares to one (1) new share of the Bank (reverse split) and the subsequent decrease of the par value of each common share from €10.50 to €0.05, with the aim of building up of a special reserve of the same amount, pursuant to article 31 par.2 Law 4548/2018, resulting in the reduction of the Bank's share capital by €104,198,935.50. On 20.02.2023 the decision no.2875050/20.02.2023 of the Companies Directorate (Insurance SA Companies and Financial Institutions Department) of the General Secretariat of Commerce and Consumer Protection of the Ministry of Finance and Development was registered in the General Commercial Registry, approving the amendment of article 5 of the Bank's Articles of Association, pursuant to the aforementioned decisions of the Extraordinary General Meeting of the Bank's Shareholders of 30.12.2022.

b) the increase of the par value of each existing common registered share of the Bank from €0.30 to €18.00, along with the simultaneous reduction of the total number of the Bank's existing common shares from 461.254.013 to 7.687.567 new common registered shares of the Bank with voting rights, of a par value of €18.00 each, by merging sixty (60) existing shares to one (1) new share of the Bank (reverse split). In order to result to the said whole number of shares, an increase of the share capital by €2.10 before the reverse split was approved through an equivalent capitalization of the existing special reserve for the share capital reduction of 2015, and the share capital reduction by €136,838,692.60, through the decrease of the par value of each common share from €18.00 to €0.20, and the building up of a special reserve of the same amount, pursuant to article 31 par.2 Law4548/2018. On 21.09.2021 the decision no. 2436927/21.09.2021 of the Companies Directorate (Insurance SA Companies and Financial Institutions Department) of the General Secretariat of Commerce and Consumer Protection of the Ministry of Finance and Development was registered in the General Commercial Registry, approving the amendment of article 5 of the Bank's Articles of Association, pursuant to the aforementioned decisions of the Extraordinary General Meeting of the Bank's Shareholders of 15.09.2021.

The final gross amount of the liquidation totals to 14,964.48 euro.

The payment of the liquidation amount corresponding to the beneficiary shareholders and specifically €12.85608247 per integer share to the beneficiaries of the fractional balances derived from the above under point (a) corporate action and €0,085613208 per integer share to the beneficiaries of the fractional balances resulting from the above under point (b), corporate action, will be carried out on 19/07/2023, by Hellenic Central Securities Depository S.A. (ATHEXCSD) through the Participants that holds the Securities Accounts of the beneficiaries in the Dematerialised Securities System (D.S.S.), in two distinct cash distributions corresponding to each corporate action from which the fractional balances resulted, as follows:

1. Through the Participants (credit institutions and investment firms) holding the Securities Accounts of the beneficiaries in the D.S.S., in accordance with the ATHEXCSD Rulebook in force and its relevant decisions.
2. Especially in cases of payment:
 - a) to heirs of deceased beneficiaries whose securities are held in the Special Account of the Deceased in the D.S.S., under the management of ATHEXCSD in accordance with section X part 2,
 - b) in cases where the beneficiary holds his securities in liquidation Investment Services S.A. account or in a special temporary transfer account,

the payment of the amounts due will be made: i) through ATHEXCSD within one (1) year from the date of payment (to the legal heirs after the completion of their legalization) and ii) through a monetary deposit in the Deposit and Loan Fund after lapse of one (1) year.

Beneficiaries of the liquidation amount are the shareholders, owners of fractional balances, who were registered as holders of the above shares in the D.S.S. on 09.03.2023 and on 28.09.2021 as Record Dates for each of the above corporate actions respectively.

For further information, the shareholders could contact the Treasury & Capital Markets and Shareholders' Department (tel. +30 210 3669573, +30 210 3669571 & +30 210 3669577), during business days and hours.

ATTICA BANK S.A.