

Athens, May 09th 2007

ANNOUNCEMENT
INVITATION TO FIRST REPETITIVE SHAREHOLDERS' MEETING 24/05/2007

INVITATION
OF THE SHAREHOLDERS OF THE COMPANY
"HELLENIC EXCHANGES SOCIETE ANONYME HOLDING"
(Reg. Number 45688/06/B/00/30)
TO A FIRST (1ST) REPETITIVE GENERAL MEETING

Given that there was a lack of the necessary quorum for the discussing and taking a decision on items eight, nine and ten on the Agenda at the Annual General Meeting of 9.5.2007, the shareholders of Hellenic Exchanges Holding S.A. (HELEX), in accordance with the law and the Articles of Association of the Company, by decision of its Board of Directors on May 9th 2007, are again invited to the First (1st) Repetitive General Meeting of the Company, which will take place on Thursday May 24th 2007 at 17:00, at the former trading floor of Athens Exchange, at 10 Sophocleous St., Athens, Greece, in order to discuss and decide on the following items of the Daily Agenda:

1. Reduction of the share capital of the company by the amount of €35,135,731.50, through the decrease of the par value of each share by €0.50 and payment of the respective amount to shareholders.
2. Modification of Article 5 (re: Share Capital) of the Articles of Association of the Company.
3. Approval of a stock option program to executives of the companies of the Group, in accordance with article 13(9) of Common law 2190/1920 as it applies.

Shareholders who wish to participate in the First (1st) Repetitive General Meeting of the Company must block their shares, either through their authorized broker (provided their shares are registered in a User's Account in the Dematerialized Securities System-DSS), or via the Company – following the merger by absorption of "Central Securities Depository" - (provided their shares are registered in the Special Investor's Account in the DSS) and to submit the relevant CSD certificates blocking the shares for participation in the General Meeting as well as the relevant representation documents, at the company's headquarters (1 Pasmazoglou St., 4th floor, Athens - Greece), by Friday, 18.5.2007.

Athens, 9.5.2007

The Board of Directors