

Subject: Investors update

Following the announcements dated Dec. 16, 2022 and Dec. 30, 2022, Attica Bank Societe Anonyme (hereinafter the "Bank"), informs the investment community as follows:

A. At the Bank's General Assembly which was held on Dec. 30, 2022, shareholders representing 98.02% of the Bank's share capital unanimously approved, among others, an up to € 473,346,868.50 share capital increase, with pre-emptive rights in favor of the Bank's existing shareholders.

With respect to the issuance of the new shares, and in accordance with the provisions of Regulation (EU) 2017/1129, a Supplement to the already approved Prospectus by the Hellenic Capital Market Commission published on November 17, 2022 (related to the introduction of the warrants and the shares resulting from the conversion of these warrants in the context of implementation of the provisions of article 27A of Law 4172/2013 - "DTC"), is being prepared. The Supplement of the Prospectus will be submitted for approval to the Capital Market Commission and, following its approval, will be published for the information of the investors' community.

The Supplement will include all the corporate information and events that meanwhile have contributed to supplementing or amending the above Prospectus, which, among others, include:

- The approval of an updated Business Plan for the years 2022 – 2025 (Business Plan 2022 – 2025) with integrated Capital Plan, which has already been submitted to the Bank of Greece ("BoG").

It is noted that the Bank has already assigned to external advisors the study and the submission of a report to formulate its Non-Performing Exposures Management Plan ("NPE Strategy"). As stated in the above Prospectus (and as of today there has been no new information), the Bank was notified with the 'September 2022 letter' from the Hellenic Financial Stability Fund, TMEDE and Ellington Solutions SA (together with Rinoa Ltd, as an investment vehicle advised by Ellington Solutions S.A., the "Major Shareholders") for their in principle agreement in regarding the Share Capital Increase, the basic principles of which include the accounting for a €300 million

impairment relating to the Bank's securitizations. This assumption has also been taken into account in the updated Business Plan 2022-2025.

- The integration of the financial results of the 3rd quarter of 2022.
- The new timetable for the implementation of the share capital increase, with expected completion time in the 1st quarter of 2023.

As already announced on December 16, 2022 (and also as of to date there is new information), the Bank was notified of the 'December 15, 2022 letter' from the Major Shareholders addressed to the BoG for information and evaluation, sent following BoG's November 21, 2022 letter, and which refers to their participation in the increase of the Bank's share capital.

B. The implementation of the actions and procedures of the Bank's capital increase, following the General Meeting of Shareholders on 30-12-2022, is progressing as planned and as provided for in the legal and regulatory framework.

C. Finally, the Bank is informing the investors community, following individual publications in the electronic press regarding the participation of Rinoa LTD at the Dec 2021 share capital increase, that the Bank did not provide any financing to any person, the product of which was intended and used to fund the aforementioned increase. The Bank's policy is to inform the investors' community immediately, with validity and responsibility, towards any development concerning its activities, in accordance with the provisions of the current legislation and the relevant decisions of its bodies. In this context, the Bank asks the investors community to be particularly careful when receiving information and to check and evaluate its sources and their reliability.

ATTICA BANK S.A.