

Listing for trading of new shares derived from a share capital increase following the exercise of stock options rights [3.11.2022]

ALPHA SERVICES AND HOLDINGS S.A. (former “ALPHA BANK S.A.” and hereinafter the “Company” or the “Issuer”) announces that Monday, November 7, 2022 is the first trading day on the Athens Stock Exchange of 796,519 new, common, registered, and dematerialized shares of the Company, derived from the recent increase of its share capital by the amount of Euro 230,990.51 due to the exercise of the Stock Options Rights by thirty six (36) Beneficiaries-Material Risk Takers (MRTs) of the Company and its Affiliated Companies, at an offer price of Euro 0.29 per share, pursuant to the resolution of the Ordinary General Meeting of Shareholders dated July 31, 2020, by virtue of which the Stock Options Plan for Employees of the Company and its Affiliated Companies approved and to the relevant resolution of the Board of Directors of the Company dated July 21, 2022, by virtue of which Stock Options Rights, in the framework of the Performance Incentive Program for the fiscal year 2021 granted to Material Risk Takers (MRTs) of the Company and its Affiliated Companies.

On November 2, 2022, the increase of the share capital of the Company by the amount of Euro 230,990.51 through payment in cash and the issuance of 796,519 new shares of a nominal value of Euro 0.29 each, and an exercise price of Euro 0.29 per share, as well, was registered with the General Commercial Registry (GEMI), with Registration Code Number 3178878, by the Directorate of Companies & GEMI of the Ministry of Development and Investments as the competent Supervisory Authority. It is noted that, following the above share capital increase, the share capital now amounts to Euro 680,980,257.36 divided into 2,348,207,784 common, nominal shares with voting rights and a nominal value of Euro 0.29 each. The Corporate Actions Committee of the Athens Stock Exchange, at its meeting held on November 3, 2022, approved the listing for trading of the above 796,519 new, common, registered shares of the Company. The trading of said new shares will commence on Monday, November 7, 2022 and, as of the same date, the new shares will have been credited to the Beneficiaries’ investor shares and security accounts in the Dematerialized Securities System (DSS).

For more information, the Shareholders may access the relevant Information Document pursuant to Regulation (EU) 2017/1129, which is available in digital format on the Athens Stock Exchange website as well as on the Company’s website (<https://www.alphaholdings.gr>), while they may also contact the Company’s Shareholders’ Department via e-mail at ShareholdersDepartment@alphaholdings.gr and, during working days and hours, via telephone at +30 210 343 6721 (Mr. Dimitrios G. Vogiatzis).