



Announcement, 19.09.2022

Following its announcement of 19-08-2022, Attica Bank S.A (the "Bank") informs investors that the process of implementing its capital actions is in full progress.

In the context of the assessment of the Bank's strategy for possible participation in the "HERCULES 2" government guarantee program, the acquiring of the preliminary credit assessment reports for the senior notes of the securitizations of non-performing exposures Omega, Astir 1 and 2, was concluded today from the international credit rating agency DBRS 1 and they will receive the BB- grade, as required by the Program.

In the near future, the Bank's Management will, based on all the information and the available scenarios, evaluate the alternative options for the purposes of drawing up the capital action plan on the one hand, and the business plan on the other hand, in relation to the funds available for investment by the main shareholders of the Bank.

The Bank will inform investors with a newer announcement on the details of the above process and the progress of the implementation of its capital enhancement actions.

Attica Bank S.A. underlines again that any information or development concerning the activities of the Bank and issued by the Bank, is the only reliable and valid source of information. The Bank's common practice is to immediately inform the investors, with validity and responsibility, of any development concerning its activities in accordance with the provisions of the current legislation and in the context of definitive and specific business decisions

ATTICA BANK S.A.