alphatrust andromeda

Monthly Update | May 2022

Shareholders Department: tel. + 30 210 62 89 200, email: andromeda@alphatrust.gr | www.andromeda.eu L. 3371/2005 Company, License: Hellenic Capital Market Commission Decision 5/192/6.6.2000, G.C.R: 003882701000

Investment objective

ALPHA TRUST-ANDROMEDA Investment Trust S.A. is a closed-end fund listed on the Athens Stock Exchange. Seeks to identify and benefit from undervalued assets in the domestic equity and fixed income markets.

The portfolio is managed by ALPHA TRUST.

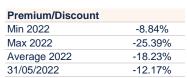
| Share facts | |
|-----------------------------------|-----------------------------|
| NAV PER SHARE | € 7.9696 |
| SHARE PRICE | € 7.0000 |
| NAV | € 12.79 mn. |
| MARKET CAP | € 11.23 mn. |
| NUMBER OF SHARES | 1,604,544 |
| ESG SCORE | 0.70 |
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Comparative performance Note 1 Since inception 25/07/2000 to 31/05/2022 ALPHA TRUST-ANDROMEDA EGM on 25/02/2022 approved the share capital increase by cash payment, with pre-emptive right in favor of the existing shareholders of the Company, through issuance of up to 2.4m new shares, with a ratio of 3 new shares for 2 old shares and price that will be determined by a new decision of the Board of Directors.



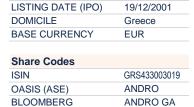
Performance update Note 1 YTD as of 31/05/2022 **NAV PER SHARE** -10.36% ATHEX COMPOSITE 0.10% TOTAL RETURN INDEX

calculations on ESG data disclosure in 2020



Company overview **INCEPTION DATE**

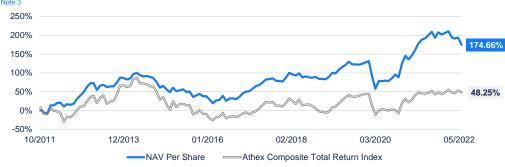
REUTERS RIC



25/7/2000

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Since investment strategy change 24/10/2011 to 31/05/2022 250%



| Dividends (I ex date | type | € / share | ex date | type | € / share | ex date | type | € / share |
|-----------------------------|------|-----------|------------|------|-----------|------------|------|-----------|
| (23/05/22) | D | 0.256 | (05/04/18) | D | 0.188 | (29/09/09) | CR | 1.500 |
| (12/01/22) ^{Note6} | D | 0.128 | (29/04/14) | D | 0.200 | (26/03/09) | CR | 3.000 |
| (15/12/21) ^{Note5} | D | 0.128 | (23/11/11) | CR | 25.000 | (14/08/08) | D | 2.000 |
| (29/06/21) | D | 0.445 | (09/09/11) | CR | 1.250 | (12/03/08) | D | 3.750 |
| (24/09/20) | CR | 0.188 | (21/03/11) | CR | 2.500 | (10/08/07) | D | 2.500 |
| (31/12/19) | CR | 0.188 | (10/09/10) | CR | 1.250 | (09/03/07) | D | 4.250 |
| (12/08/19) | CR | 0.188 | (22/04/10) | D | 2.500 | (10/08/06) | D | 2.000 |

| Performance History Note 1 | | | | | | | | | | | | | |
|----------------------------|--------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| Y/M | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | Total |
| 2022 | 1.40% | -4.93% | -1.42% | 0.96% | -6.57% | | | | | | | | -10.36% |
| 2021 | -4.01% | 4.01% | 6.15% | 6.78% | 3.69% | 1.26% | 2.67% | 3.25% | -5.09% | 4.81% | -1.80% | 1.38% | 24.75% |
| 2020 | 1.67% | -16.87% | -17.99% | 12.75% | 0.20% | 0.64% | -0.48% | 4.18% | 5.04% | -3.50% | 19.16% | 9.32% | 7.88% |
| 2019 | 3.73% | 5.20% | -0.52% | 4.72% | 3.66% | 2.14% | 4.28% | -3.04% | -0.10% | -0.23% | 0.86% | 1.64% | 24.36% |
| 2018 | 6.88% | -2.29% | -1.49% | 3.14% | -5.54% | 1.41% | -1.39% | -0.45% | 1.10% | -2.75% | 0.06% | -0.60% | -2.45% |
| 2017 | 1.04% | 4.06% | 4.65% | 1.52% | 4.14% | 4.72% | 0.28% | 1.22% | -3.49% | -0.29% | -0.95% | 6.11% | 25.08% |
| 2016 | -7.03% | -7.06% | 6.19% | 0.86% | 8.69% | -9.73% | 5.34% | 0.13% | -1.64% | 5.02% | 6.60% | 2.90% | 8.51% |
| 2015 | -4.67% | 8.05% | -5.91% | 1.73% | 1.82% | -4.53% | 0.78% | -9.70% | 3.03% | 2.94% | -4.53% | 0.43% | -11.31% |
| 2014 | 1.52% | 6.15% | 1.84% | -2.83% | -2.08% | 0.78% | -1.27% | -1.68% | -5.79% | -8.29% | 2.64% | -5.68% | -14.56% |
| 2013 | 5.70% | 0.39% | -10.57% | 7.35% | 1.03% | -3.44% | 1.17% | 0.07% | 6.09% | 7.70% | -0.64% | -2.12% | 11.79% |

Source: ALPHA TRUST, Athens Stock Exchange. Notes: (1) Performance is dividend adjusted, excluding Own Shares (2) Athex Composite Total Return Index inception is March 1st 2001. Prior to that date, the weighted dividend yield of the market according to ASE data has been used (3) 24/10/2011: Decision of Extraordinary General Shareholders Meeting for Share capital decrease via capital return to shareholders & Against dissolution and liquidation of the Company (4) Adjusted for the 1/100 Reverse Split of 3/9/2012 and the split (4:1) decided by the General Meeting on 24/06/2021 (5) The Board of Directors of the Company in its meeting dated 29/07/2021, decided the distribution of EUR 200.57 thousand or EUR 0.128 per share (adjusted), as an interim dividend for the financial year of 2021 (6) The Board of Directors of the Company in its meeting dated 03/11/2021, decided the distribution of EUR 200.57 thousand or EUR 0.128 per share (adjusted), as an interim dividend for the financial year of 2021.

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