



## Announcement

‘ELLAKTOR SOCIETE ANONYME’ with the distinctive title ‘ELLAKTOR SA’ (the ‘Company’), hereby announces to its investors, in accordance with the provisions of Regulations (EU) No 596/2014 of the European Parliament and the Athens Stock Exchange and the provisions of the Law 3461/2006, as valid, that, on May, 6<sup>th</sup> 2022, the Company was notified by its shareholder Reggeborgh Invest BV, of the following:

*“We hereby inform you, pursuant to article 10 par. 1 of Greek Law 3461/2006, that we decided to launch a voluntary tender offer to all shareholders holding common registered shares with voting rights issued by the company "ELLAKTOR SA" in consideration for Euro 1.75 per share in cash.*

*The voluntary tender offer will be executed by RB Ellaktor Holding B.V. a company duly incorporated under the laws of the Netherlands, having its registered seat at Reggesingel 12, Rijssen, 7461BA, the Netherlands.*

*RB Ellaktor Holding B.V. is a 100% subsidiary of Reggeborgh Invest B.V.*

*The draft Information Memorandum and the press release on the voluntary tender offer prepared by RB Ellaktor Holding B.V. and its Advisor Goldman Sachs Bank Europe SA.*

*The press release with respect to the launch of the voluntary tender offer and the draft Information Memorandum are still subject to the approval of the Hellenic Capital Market Commission.”*

Following the above, the Company will notify the investors of the developments regarding the aforementioned announcement.

Kifissia, May 6<sup>th</sup> , 2022