



**ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFERING OF THE BONDS OF
“PREMIA SOCIETE ANONYME”**

“NATIONAL BANK OF GREECE S.A.”, “ALPHA BANK S.A.”, and “PIRAEUS BANK S.A.” in their capacity as Joint Coordinators and Bookrunners for the Public Offering for the issue of a Common Bond Loan and the admission of the bonds of the company “PREMIA SOCIETE ANONYME” (the “Company”) to trading on the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange, announce that, following the completion of the Public Offering on 21.01.2022 and based on the aggregated allocation results produced using the Electronic Book-Building Service of the Athens Exchange, 100,000 dematerialized common bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) were placed and as a result funds of €100 mil. were raised.

The total valid demand from investors that participated in the Public Offering was € 203.96 mil. The vast demand from investors resulted in an oversubscription of the Public Offering by 2.04 times, while the total number of participant investors was 5,209.

The offering price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 2.80 % and the Bonds’ interest rate at 2.80 % per annum.

The Bonds were allocated based on the valid demand at the yield of 2.80%, as follows:

a) 72,000 Bonds (72% of the total number of issued Bonds) to Retail Investors, out of a total number of 106,165 Bonds for which valid offers were submitted (namely, a percentage of 67.8% of the expressed demand in this specific category of investors was satisfied at the specific yield) and

b) 28,000 Bonds (28% of the total number of issued Bonds) to Qualified Investors, out of a total number of 89,040 Bonds for which valid offers were submitted (namely, a percentage of 31.4% of the expressed demand in this specific category of investors was satisfied at the specific yield).

Furthermore, out of the 28,000 Bonds that were allocated to Qualified Investors, the following Underwriters have received for their own account 12,000 Bonds as follows:

Underwriter	Allocated Bonds
NATIONAL BANK OF GREECE S.A.	1,832
ALPHA BANK S.A.	3,664
PIRAEUS BANK S.A.	5,496
OPTIMA BANK S.A.	916
EUROXX SECURITIES S.A.	92
BETA SECURITIES S.A.	-
Total	12,000

According to the underwriting agreement, the Underwriters had no obligation to subscribe for the Bonds.

Athens, 25 January 2022