



Alpha Services and Holdings S.A., the 100% parent company of Alpha Bank S.A. (“Alpha Bank”), announces that Alpha Bank successfully concluded Euro 400 million Senior Preferred bond issuance [10.12.2021]

The Senior Preferred bond has a long 2-year maturity (February 2024) and is callable the first year (February 2023), with a coupon of 3%. The bond is listed on the Luxembourg Stock Exchange – EuroMTF Market.

This transaction contributes to Alpha Bank’s targets related to the Minimum Required Eligible Liabilities (MREL) and improves further the funding profile of the Bank.

Morgan Stanley acted as Sole Book Runner on the transaction.