



**Announcement, 09.08.2021**

***Announcement concerning the collection of the tax asset***

Attica Bank informs its investors, that the Ordinary General Meeting of July, 7th 2021 has approved unanimously the implementation of the activation of the provisions of article 27<sup>A</sup> of Law 4172/2013 ("DTC"), and according to them, the building up of a special reserve (equal to 100% of the tax asset) intended exclusively for the increase in share capital, the free (without remuneration) issuance of warrants in favor of the Greek State (that are equivalent to common shares of a total market value equal to one hundred per cent (100%) of the definitive and of a fixed amount tax asset).

Following the aforementioned resolutions of the Ordinary General Meeting of 07.07.2021, as well as in accordance with article 4 of the Cabinet Act No. 28 / 06.07.2021, Attica Bank on 06.08.2021 announces that it has proceeded to the collection of the amount corresponding to the 100% of the final and cleared tax claim against the State, i.e. € 151,854,439.86 euros.

Attica Bank informs its investors that it proceeds with the implementation of the activation of the provisions of article 27A of Law 4172/2013 ("DTC") as well as with the implementation of the relevant articles of the Cabinet Act No. 28 / 06.07.2021 and will inform its investors with a new corporate announcement for the progress of the aforementioned process.

**ATTICA BANK S.A.**