

ANNOUNCEMENT OF 07/07/2021**RESOLUTIONS OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS**

Attica Bank Societe Anonyme Banking Company (hereinafter: "the Bank"), pursuant to article 4.1.3.3. of the Athens Stock Exchange Regulation, announces that, on Wednesday, 7th July 2021, at 12:00, the Annual Ordinary General Meeting of Shareholders was held, who are holders of common shares, remotely through teleconferencing (with the use of audiovisual or electronic means), in conformance with Law 4548/2018 "Reform of the law of Societes Anonymes", as amended and in force, the relevant provisions of Law 2396/1996 on dematerialized shares, the Bank's Articles of Association 34 and 37 and, due to the current state of emergency and in conformance with the preventive measures against the spread of coronavirus, from the Offices of the Athens Stock Exchange, with the meeting being transmitted in the sixth floor of the building of TMEDE, on 3-5 Palaion Patron Germanou str. and under the provisions of art.125 of L.4548/2018 in which they participated, in person or by proxy of shareholders, representing 378.567.844 common registered shares with voting rights out of 461.253.987 common shares in total, i.e. 82.07 % of the Bank's total paid up common share capital, forming the quorum required by Law. The General Meeting decided the following as regards the items of the agenda:

Item 1. Ratification of members of the Board of Directors in replacement of resigned members pursuant to article 82 par.1 of Law 4548/2018.

It is announced, in accordance with Article 82(1) of Law 4548/2018 that during the meeting of 30 November 2020, after the departure of the non-executive member of the Board of Directors Mr Konstantinos Mitropoulos and the resignations of the four (4) independent members of the Board of Directors Georgios Doukidis, Eleni Koliopoulou, Charitonas Kyriazis and Andreas Taprantzis, the Board of Directors elected as new independent members to replace two (2) of the resigned non-executive members of the Board of Directors Mr Sotiris Karkalakos and Christos-Stergios Glavanis, whereas it is clarified that in replacement of the non-executive member of the Board of Directors Mr Konstantinos Mitropoulos, the Board of Directors elected Mr Ilias Betsis, as non-executive member.

Conferred by majority the capacity of independent members to the two above members of the Board of Directors, namely Mr Sotiris Karkalakos and Mr Christos-Stergios Glavanis, who were elected by the Board in replacement of the resigned independent members for the period until the end of the term of the current Board of Directors, namely until 02-09-2023.

It is announced that pursuant to the decision of the Board of Directors dated 06-07-2021, and pursuant to the Minutes of the Nomination and Remuneration Committee for Members of the Board of Directors dated 05-07-2021, it has been ascertained that the two above independent members, namely from their election on 30-11-2020 and to date, fulfill both the criteria of independence of Article 4 of Law 3016/2002, as well as the criteria of independence of Article 9, paragraphs 1, 2, 3 and 4 of Law 4706/2020, as well as the suitability criteria set forth in the Nomination Policy for members of the Board of Directors of the Bank.

Approved by majority that the number of independent members of the Board of Directors shall amount to one third (1/3) of the total number of its members, rounded up to the closest integer, and to grant the mandate to the Board of Directors to implement the above decision appointing replacement(s) to fill the necessary positions of independent members.

Notes that in the immediate future and until the implementation of the relevant provisions of Law 4706/2020 it will take the necessary actions to adapt to the requirements of Article 3(1b) of the above law on minimum gender representation on the Board of Directors.

**Item 2: a) Announcement of replacement of independent BoD member - member of Audit Committee pursuant to article 44 par.1 (f) case a' of L.4449/2017
b) Appointment of Audit Committee member pursuant to article 44 par.1 (f) case a' of L.4449/2017**

a) It is announced that Christos-Stergios Glavanis, independent non-executive member of the Board of Directors, was appointed by decision of the Board of Directors dated 30-11-2020 as member of the Audit Committee for the period until the expiry of the term of the Audit Committee (which coincides with the term of the Board of Directors), further to the resignation of Ms Eleni Koliopoulou, independent member of the Board of Directors by the above Committee.

Approved by majority the appointment of Mr Christos-Stergios Glavanis as member of the Audit Committee and to confer the capacity of independent non-executive member of the Board of Directors to the above person for the period until the expiry of its term, given that pursuant to the relevant decision of the Board of Directors dated 06-07-2021 and pursuant to the decision of the Nomination and

Remuneration Committee for Members of the Board of Directors dated 05-07-2021, it has been ascertained that from his election and to date, he fulfills both the criteria of independence of Article 4 of Law 3016/2002, as well as the criteria of independence of Article 9, paragraphs 1, 2, 3 and 4 of Law 4706/2020, as well as the suitability criteria set forth in the Nomination Policy for members of the Board of Directors of the Bank.

b) It is announced that, by the same above decision of the Board of Directors, the resigned Chairman of the Audit Committee and independent non-member of the Board of Directors Mr Dimitris Tzanninis, was replaced by the also independent non-member of the Board of Directors Mr Michael Andreadis as a member of the Audit Committee for the period until the expiry of the term of the Audit Committee, given that pursuant to the relevant decision of the Board of Directors dated 06-07-2021 and pursuant to the decision of the Nomination and Remuneration Committee for Members of the Board of Directors dated 05-07-2021, it has been ascertained that from his election and to date, he fulfills both the criteria of independence of Article 4 of Law 3016/2002, as well as the criteria of independence of Article 9, paragraphs 1, 2, 3 and 4 of Law 4706/2020, as well as the suitability criteria set forth in Article 44 of Law 4449/2017, in the Regulation of the Audit Committee, as well as in the Nomination Policy for members of the Board of Directors of the Bank.

Finally it announced that it has been ascertained that the criteria of independence of Article 4 of Law 3016/2002, as well as the criteria of independence of Article 9, paragraphs 1, 2, 3 and 4 of Law 4706/2020, as well as the suitability criteria set forth in Article 44 of Law 4449/2017, in the Regulation of the Audit Committee, as well as in the Nomination Policy for members of the Board of Directors of the Bank are fulfilled for the appointed by the General Meeting of 02-09-2020 independent non-member of the Board of Directors and member of the Audit Committee Mr Papagiannopoulos.

Further to the above replacements of members of the Audit Committee, the General Meeting approved by majority the re-designation of the Audit Committee, which shall constitute a four-member independent Committee with members of the Board of Directors and third parties with a three-year term, which shall end on 02-09-2023 (beginning from the initial election of the Committee during the Extraordinary General Meeting of 02-09-2020) consisting of two (2) third parties – non-members of the Board of Directors, independent from the Bank within the meaning of Article 9 of Law 4706/2020, one (1) non-executive member of the Board of Directors and one (1) independent non-executive member of the Board of Directors within the meaning of Article 9 of Law 4706/2020. The composition of the Audit Committee with the term of all its members until the above expiry of its term (02-09-2023) is as follows:

1. Michael Andreadis, third party – non-member of the Board of Directors, independent from the Bank within the meaning of Article 9 of Law 4706/2020;
2. Stavros Papagiannopoulos, third party – non-member of the Board of Directors, independent from the Bank within the meaning of Article 9 of Law 4706/2020, with sufficient knowledge and experience in auditing (and accounting) and member of the Committee with the qualifications of Article 44(1)(g) of Law 4449/2017;
3. Alexios Pelekis, non-executive member of the Board of Directors;
4. Christos-Stergios Glavanis, independent non-executive member of the Board of Directors, within the meaning of Article 9 of Law 4706/2020.

The Committee with the above composition will be composed into a body, whereas in accordance with Article 44 of Law 4449/2017, the Chairman of the Committee is appointed by its members.

Especially for the composition of the Audit Committee, the provisions of Article 44 of Law 4449/2017 apply, according to which the members of the Committee must have sufficient knowledge in the banking and in the financial sector in general.

Especially the member of the Committee Mr Stavros Papagiannopoulos, who is independent, has sufficient knowledge and experience in auditing (and accounting) and is still a member of the Committee with the qualifications of Article 44(1)(g) of Law 4449/2017. The relevant documentation of his special knowledge and qualifications is already known to the supervisory authorities.

Item 3. Approval of the Board of Director's Suitability Policy

Approved unanimously the Board of Director's Suitability Policy, in accordance with Article 3 par. 3 of Law 4706/2020.

Item 4. Publication of a concluded agreement that falls under the scope of article 99, L. 4548/2018, pursuant to article 97, par. 1b, L. 4548/2018

Published an executed contract, which falls within the scope of art.99 of L.4548/2018 and according to the art.97 par.1b of L.4548/2018. 18 concerning the lease of a real estate property owned by T.M.E.D.E. from the Bank, located in the Municipality of Athens, on 3-5 Paleon Patron Germanou, for the purposes of covering its operational needs

Item 5. Amendment of articles 8 (Bond Loan Issuance), 28 (Net Profit) and 29 (Dividends) of the Articles of Association pursuant to article 149A of Law 4261/2014

Approved unanimously the amendment of articles 8 (Issuance of Bond Loan), 28 (Net Profit) and 29 (Dividends) of the Bank's Articles of Association according to article 149A of L.4261/2014.

Item 6. Renewal of the Bank's Insurance Contracts concerning the period 2021-2022.

Approved unanimously the renewal of the insurance policies of the Bank for the period 2021-2022.

Item 7. Granting of permission pursuant to article 98 par. 1 of L. 4548/2018 to members of the Board of Directors and the Directors to participate in Boards of Directors or in the Administration of Companies that pursue same or similar purposes and are related to the Bank within the meaning of Law 4548/2018 or that are of interest to the Bank due to its participation in their share capital or under contracts.

Approved unanimously the granted permission pursuant to article 98 par. 1 of Law 4548/2018 to members of the Board of Directors and the Directors to participate in Boards of Directors or in the Management of Companies that pursue same or similar purposes and are related to the Bank within the meaning of Law 4548/2018 or that are of interest to the Bank due to its participation in their share capital or under contracts.

Item 8. Submission and approval of the Board of Directors' and the Auditors' Reports on the annual financial statements for the financial year 2020 (01.01.2020 - 31.12.2020).

Approved unanimously the Board of Directors' and the Auditors' Reports of the Annual Financial Statements for the financial year 2020 (01.01.2020 - 31.12.2020).

Item 9. Submission and approval of the annual Financial Statements on a stand-alone and consolidated basis for the financial year 2020 (01.01.2020 - 31.12.2020) and the Annual Financial Report.

Approved unanimously the Annual Financial Statements on a stand-alone and consolidated basis for the financial year 2020 (01.01.2020 - 31.12.2020) and the Annual Financial Report and decided that no dividend (either in cash or in shares) should be distributed to holders of common shares, according to the regulatory and legal framework.

Item 10. Approval of the overall management during the financial year 2020 (01.01.2020 - 31.12.2020) pursuant to article 108 of Law 4548/2018 and dismissal of the auditors for the same financial year.

Approved unanimously the overall management of the financial year 2020 (01.01.2020 - 31.12.2020) according to article 108 of Law 4548/2018 and the release of auditors from any liability for the same financial year.

Item 11. Election of the Bank's Certified Auditors' (regular and substitute) for the financial year 2021 (01.01.2021 - 31.12.2021).

Approved by majority the appointment as the Bank's Certified Auditor for the financial year 2021 (01.01.2021 - 31.12.2021) the auditing company KPMG Certified Auditors S.A. to assign the regular audit of the stand-alone and consolidated financial statements for the financial year 2021 (01.01.2021 - 31.12.2021).

Item 12. Submission and approval of the remuneration report for the financial year 2020 pursuant to article 112 of Law 4548/2018, and approval of fees and remuneration paid to the members of the Board of Directors for the financial year 2020 (01.01.2020 - 31.12.2020).

Approved by majority the Remuneration Report for the financial year 2020 pursuant to article 112 of L. 4548/2018, and approval of fees and remuneration paid to the members of the BoD for the financial year 2020 (01.01.2020 - 31.12.2020). An analysis of the amounts of fees/remuneration and relevant explanations as well as the terms of the contracts are presented in detail in the said Remuneration Report for the financial year 2020.

Item 13. Preliminary approval of the wages and the remuneration to be paid to the members of the Board of Directors for the period until the next Ordinary General Meeting.

Allowed unanimously pursuant the article 109 par.4 of L.4548/2018 the allowance of the fees and remuneration of the members of the Board of Directors for the period until the next Ordinary General Meeting. The total fees and remuneration of members of the Board of Directors shall not exceed the amount of €1.5 million on an annual basis, same as in previous year. Detailed information on the proposal of the preliminary approval of the remunerations to be paid until the next ordinary general meeting is available on the Bank's website.

Item 14. Submission of the Annual Audit Committee's Report pursuant to article 44 of Law 4449/2017.

It is notified concerning the Annual Report of the Audit Committee pursuant to article 44 of Law 4449/2017.

Item 15. Reduction of the Company's share capital up by €85,000,000.00 through a reduction of the par value of its total shares for the purposes of building up a special reserve pursuant to article 31, par. 2, Law 4548/2018, and amendment of article 5 of the Bank's Articles of Association regarding Share Capital.

Approved unanimously the reduction of the Company's share capital by €85,000,000.00 through a reduction of the par value of its total shares for the purposes of building up a special reserve pursuant to article 31, par. 2, Law 4548/2018, and amendment of article 5 of the Bank's Articles of Association regarding Share Capital. The aforementioned corporate deed does not create any cost and, therefore, does not have any impact on the Bank's profitability and does not change its total regulatory capital in any way, as is a part of a broader business planning and in accordance with item 17 thereof.

Item 16. Activation of the provisions of article 27A, Law 4172/2013 ("DTC"), building up of special reserve, free issuance of warrants for common shares in favor of the Greek State, increase in share capital through the capitalization of the special reserve and the respective amendment of article 5 of the Articles of Association regarding Share Capital and granting to the Board of Directors the authority to undertake all necessary actions.

Approved unanimously the implementation of the activation of the provisions of article 27A, Law 4172/2013 ("DTC"), the building up of a special reserve (equal to 100% of the tax asset) intended exclusively for the increase in share capital, the free (without remuneration) issuance of warrants in favor of the Greek State (that are equivalent to common shares of a total market value equal to one hundred per cent (100%) of the definitive and of a fixed amount tax asset, while the market value thereof means the average of their stock exchange price weighted based on the transaction volume during the previous thirty (30) working days from the date when the aforementioned tax asset becomes receivable), the conversion -without remuneration- of warrants to common shares through the capitalization of the special reserve built up and the respective amendment of article 5 of the Articles of Association regarding Share Capital.

Within a reasonable period, the existing shareholders can exercise a call option regarding conversion rights. It is noted that the aforementioned warrants that will be converted to common shares can be also issued above par and can be freely transferred by the holders thereof.

Furthermore, the Ordinary General Meeting of shareholders approved unanimously the granting of authority to the Bank's Board of Directors so that the latter may undertake all necessary actions in order to implement the above pursuant the provisions of Article 27A of L.4172/2013 and the Ministerial Board Deed No.28/06.07.2021.

Item 17: Granting of authority to the Bank's Board of Directors so that the latter may decide on the increase of the Bank's share capital under article 24, par. 1(b) of Law 4548/2018 and amendment of article 5 of the Bank's Articles of Association regarding Share Capital.

Approved by majority the granting of authority to the Bank's Board of Directors so that the latter may decide on the increase of the Bank's share capital under article 6, par. of the Bank's Articles of Association in conjunction with the stipulations of article 24, par. 1b) of Law 4548/2018, as amended, and with the respective amendment of article 5 of the Bank's Articles of Association regarding its Share Capital. This authority shall be valid for five (5) years and the share capital increase may be up to an amount equal to three times the Bank's paid up capital on the date that the said authorities are granted to the Board of Directors. The Board of Directors can exercise the aforementioned authority in a single or in several actions.

Item 18. Other Issues - Announcements

It is notified that following the resolution of the 31.03.21 of the Board of Directors and relevant recommendation of the competent Committee, for the Remuneration of Candidate Members of the BoD and after the receipt of an opinion by an independent legal firm, regarding the approval of the terms of termination of the contract of the resigned Chairman of the Board of Directors of the Bank with the payment of compensation equal to the salary of one (1) year (out of the three remaining until the end of his term).

ATTICA BANK S.A.

VOTING RESULTS AT THE ANNUAL GENERAL MEETING OF THE SHAREHOLDERS OF ATTICA BANK S.A. HELD ON 07.07.21

| | ITEMS OF THE AGENDA | PARTICIPATION | | IN FAVOUR | | AGAINST | | ABSTAIN | |
|----|--|---|------------------------|-------------|---------------------------|---------|---------------------------|---------|---------------------------|
| | | VALID VOTES CAST | % OF THE SHARE CAPITAL | VOTES | % OF THE VALID VOTES CAST | VOTES | % OF THE VALID VOTES CAST | VOTES | % OF THE VALID VOTES CAST |
| 1 | Ratification of the election of new members of the BoD in replacement of the members resigned, according to article 82 par.1 of Law 4548/2018 | 378,567,844 | 82.07% | 378,565,643 | 99.9994% | 2,201 | 0.0006% | 0 | 0% |
| 2a | a) Announcement of replacement of independent BoD member - member of Audit Committee pursuant to article 44 par.1 (f) case a' of L.4449/2017 and | 378,567,844 | 82.07% | 378,565,643 | 99.9994% | 2,201 | 0.0006% | 0 | 0% |
| 2b | b) Appointment of Audit Committee member pursuant to article 44 par.1 (f) case a' of L.4449/2017 | 378,567,844 | 82.07% | 378,565,643 | 99.9994% | 2,201 | 0.0006% | 0 | 0% |
| 3 | Approval of the Board Director Suitability Policy and Nomination Policy | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 4 | Publication of contract, which is executed and falls within the scope of art.99 of L.4548/2018 and according to the art.97 par.1b of L.4548/2018 | <i>The item is not subject to vote.</i> | | | | | | | |
| 5 | Amendment of articles 8 (Issuance of Bond Loan), 28 (Net Profit) and 29 (Dividends) of the Bank's Articles of Association according to article 149A of L.4261/2014 | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 6 | Renewal of the insurance policies of the Bank for the period 2021-2022 | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 7 | Granting of permission pursuant to article 98 par. 1 of Law 4548/2018 to members of the Board of Directors and the Directors to participate in Boards of Directors or in the Management of Companies that pursue same or similar purposes and are related to the Bank within the meaning of Law 4548/2018 or that are of interest to the Bank due to its participation in their share capital or under contracts | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 8 | Submission and approval of the Board of Directors' and the Auditors' Reports of the Annual Financial Statements for the financial year 2020 (01.01.2020 - 31.12.2020) | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 9 | Submission and approval of the Annual Financial Statements on a stand-alone and consolidated basis for the financial year 2020 (01.01.2020 - 31.12.2020) and the Annual Financial Report | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 10 | Approval of the overall management of the financial year 2020 (01.01.2020 - 31.12.2020) according to article 108 of Law 4548/2018 and release of auditors from any liability for the same financial year | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 11 | Appointment of the Bank's Certified Auditors' (regular and substitute) for the financial year 2021 (01.01.2021 - 31.12.2021) | 378,567,844 | 82.07% | 378,565,643 | 99.9994% | 2,201 | 0.0006% | 0 | 0% |
| 12 | Submission and approval of the Remuneration Report for the financial year 2020 pursuant to article 112 of L. 4548/2018, and approval of fees and remuneration paid to the members of the BoD for the financial year 2020 (01.01.2020 - 31.12.2020) | 378,567,844 | 82.07% | 378,565,643 | 99.9994% | 2,201 | 0.0006% | 0 | 0% |

| | | | | | | | | | |
|----|---|---|--------|-------------|----------|-------|---------|---|----|
| 13 | Preliminary approval of fees and remuneration to be paid to the members of the Board of Directors for the period until the next Ordinary General Meeting | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 14 | Submission of the Annual Report of the Audit Committee pursuant to article 44 of Law 4449/2017 | <i>The item is not subject to vote.</i> | | | | | | | |
| 15 | Reduction of the Company's share capital by €85,000,000.00 through a reduction of the par value of its total shares for the purposes of building up a special reserve pursuant to article 31, par. 2, Law 4548/2018, and amendment of article 5 of the Bank's Articles of Association regarding Share Capital | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 16 | Activation of the provisions of article 27A, Law 4172/2013 ("DTC"), building up of special reserve, free issuance of warrants for common shares in favor of the Greek State, increase in share capital through the capitalization of the special reserve and the respective amendment of article 5 of the Articles of Association regarding Share Capital and granting to the Board of Directors the authority to undertake all necessary actions | 378,567,844 | 82.07% | 378,567,844 | 100.00% | 0 | 0% | 0 | 0% |
| 17 | Granting of authority to the Bank's Board of Directors so that the latter may decide on the increase of the Bank's share capital under article 24, par. 1(b) of Law 4548/2018 and amendment of article 5 of the Bank's Articles of Association regarding Share Capital | 378,567,844 | 82.07% | 378,565,643 | 99.9994% | 2,201 | 0.0006% | 0 | 0% |
| 18 | Other Issues - Announcements | <i>The item is not subject to vote.</i> | | | | | | | |