

Company Factsheet

March-2021

CENERGY HOLDINGS S.A.



Company Profile

Cenergy Holdings is a Belgian holding company, listed on both Euronext Brussels and Athens Stock Exchange. Its portfolio consists of Corinth Pipeworks and Hellenic Cables, companies positioned at the forefront of energy transfer, renewables and data transmission markets. Corinth Pipeworks is a world leader in steel pipe manufacturing for the oil and gas sector. Hellenic Cables is one of the largest cable producers in Europe, manufacturing power and telecom cables, as well as submarine cables.

Contact Details

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Identification

Bloomberg	CENER GA
Reuters	CENER.BR
ATHEX Symbol	CENER
ISIN Code	BE0974303357
FISIN	Cenergy Hldg/RegSh EURO
LEI	549300P50MFNOHG4U221

Key Information

Mkt Capitalization (€)	478,259,143
# of Shares Outstanding	190,162,681
ICB Sector Classification	Industrials
Listing Market	Main Market
Closing Price (€)	2.52
Fiscal Year End	December

Source: ATHEXGROUP, Data 31-Mar-2021

Normalized Share Performance % VS Composite Index



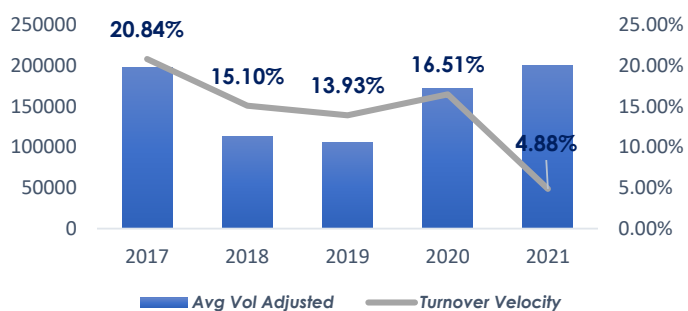
Yearly Performance

2016	2017	2018	2019	2020	2021	CAGR
n/a	97.44%	2.76%	7.10%	27.39%	45.38%	32.11%

Trailing Performance

Since Jan 2017	3 Year	1 Year	9 Month	6 Month	3 Month	1 Month
283.97%	116.44%	239.86%	185.80%	129.05%	45.38%	28.05%

Share Liquidity



Total Yield %

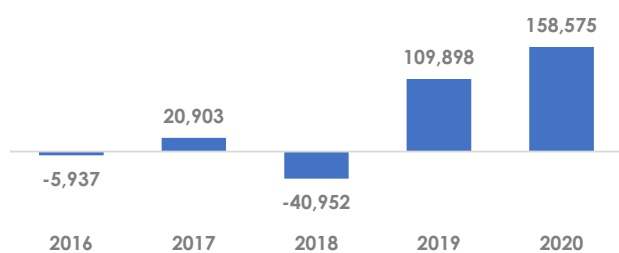
No Cash Distributions

Financials (€ thous, consolidated)

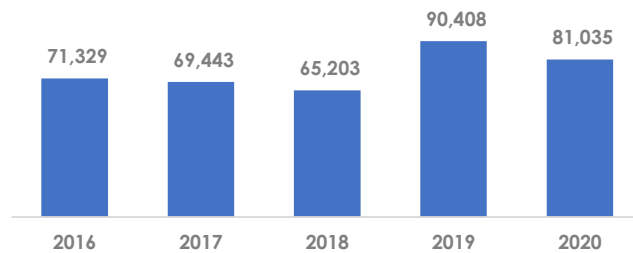
(€ thous, consolidated)

Fiscal Year	2016	2017	2018	2019	2020
Revenues	691,775	758,318	963,797	958,016	908,417
Gross Profit	62,907	58,756	69,244	98,514	103,493
EBITDA	54,019	44,605	56,223	90,273	91,121
Long-term Liabilities	184,396	86,141	173,605	181,719	178,306
Short-term Liabilities to Banks	262,823	362,732	363,402	322,595	233,344
Debt	447,219	448,873	537,007	504,314	411,650
EBT	2,821	10,610	708	28,492	35,410
Net Earnings	- 3,772	- 4,775	6,888	20,177	24,771
Assets	890,371	889,763	1,058,696	1,047,626	1,012,024
Equity	206,462	200,222	203,298	231,862	251,762
CAPEX	- 22,942	- 20,674	- 50,238	- 55,500	- 69,968
Operating Cash Flow	- 5,937	20,903	40,952	109,898	158,575
Cash	71,329	69,443	65,203	90,408	81,035
EBITDA Margin	8%	6%	6%	9%	10%
Debt to Equity Ratio	217%	224%	264%	218%	164%
Net Debt to Equity Ratio	182%	190%	232%	179%	131%
Number of Employees	1,653	1,668	1,914	2,088	2,238

Operating Cash Flow (€ thous.)



Total Cash (€ thous.)



Cash Distributions (€ per share)

Year Paid	2016	2017	2018	2019	2020
Ordinary Dividend	0.00	0.00	0.00	0.00	0.00
Special Dividend	0.00	0.00	0.00	0.00	0.00
Total Distributions	0.00	0.00	0.00	0.00	0.00

Financial Calendar

3/17/2021	Results Announcement
3/18/2021	Annual Analysts' Update
4/8/2021	Results Publication
5/12/2021	Three Months' Results Publication
9/22/2021	Six Months' Results Publication

Board of Directors

Xavier Bedoret	Chairman of the Board
Dimitrios Kyriakopoulos	Executive Vice Chairman
Simon Macvicker	Non-executive members
Rudolf Wiedenmann	Non-executive members
Margaret Zakos	Non-executive members
Joseph Rutkowski	Non-executive and independent members
William Gallagher	Non-executive and independent members
Manuel J. Iraola	Non-executive and independent members
Marina Sarkisian Ochanesoglou	Non-executive and independent members

Executive Management

Dimitrios Kyriakopoulos	Executive Vice-President
Alexios Alexiou	Chief Executive Officer
Alexandros Benos	Chief Financial Officer

Shareholders

Viohalco Sa/Nv	81.93%
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Source: ATHEXGROUP, Data 31-Mar-2021 , published according to law 3556/2007

Index Participation

Athex All Share Index
Athex Composite Index Total Return Index
Athex Composite Share Price Index
ATHEX Select Index Plus
FTSE/Athex Industrial Goods & Services
FTSE/Athex Market Index
FTSE/Athex Mid Cap Index
Hellenic Mid & Small Cap Index

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