

Thessaloniki, 23 April 2021

Issue: "Announcement of the Annual Presentation to analysts of financial results for the financial year 2020"

Today, at the headquarters of EYATH S.A. (127 Egnatia str, Thessaloniki), the financial results for the fiscal year 2020 were presented to financial analysts. The most important financial figures and comparative analyses of them were presented, as well as the investment projects of the company that are in progress, the effective management of the health crisis and the company's prospects, by the Chairman of the Board Prof. Agis Papadopoulos, the CEO Mr. Anthimos Amanatidis and the CFO Mr. Dimitris Alexandris.

In general, it was noted that the company remains consistently healthy and sustainable with high profitability, dividend yield and a strong cash base.

The financial results for 2020, which feature revenues of € 71,91 million, were presented by the CFO, Mr. D. Alexandris compared to € 72,68 million for the respective period last year. More specifically, the cost of sales, the pre-tax profits and the after-tax payments of 2020 were compared to their respective figures of 2019 (cost of sales € 44,29 million compared to € 43,61 million, pre-tax profits of € 16,71 million compared to € 20,65 million, and after-tax payments of € 11,87 million compared to € 14,65 million). Earnings before interest, taxes and amortisation (EBITDA) were formed to € 22,60 million compared to € 25,92 million, while the company's cash reserves remained high, amounting to € 81,92 million compared to € 75,84 million in 2019.

Finally, the proposed dividend per share, which is subject to the approval of the Annual Shareholders Meeting amounts to € 0,223.

The Chairman of the Board A. Papadopoulos noted that "in 2020 we focused on the triptych environment – society responsibility - corporate governance, ensured the resilience of our infrastructure and operations, the health and safety of our employees and customers and created a positive impact on the local community under conditions of the pandemic crisis. Synergies and partnerships, as it can be clearly seen, run throughout the planning and implementation of our projects. Their main focus is on health, such as the programme for the detection of the virus load in sewage in cooperation with the Aristotle University of Thessaloniki, the reduction of our water and environmental footprint in the coming years, and the culture of sustainable development in general for the benefit of society and our shareholders".

The CEO Mr. A. Amanatidis stated that "having already covered the 1st quarter of this year with the pandemic still going on, we are able to say with certainty, that we have succeeded in starting projects vital to EYATH SA and the daily life of our fellow citizens, from the expansion of the water refinery of Aliakmon and the in operation repair of the water pipeline of Arabissos, to the completion of the remote control system of our urban network».

He also pointed out that, "EYATH's investment planning also includes projects such as (a) the energy and operational upgrading of the Wastewater Treatment Facility in the touristic areas (budget € 7,7 million), with provision for the creation of a photovoltaic plant of 800kW, (b) the operation of an integrated remote control system - remote control of sewerage system (budget € 1.4 million), (c) the in depth renovation of the company's headquarters building on Egnatia Street (budget € 4,9 million) and (d) the implementation of an integrated customer service and invoicing system, for the complete digital transition of the company".

A discussion with the participating analysts followed.

The investment public is informed that the presentation of the Company is posted on the website of EYATH SA. (www.eyath.gr) in the section "Investor information".

For more information, please contact the Shareholders and Corporate Announcements Service.

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