

## **Announcement**

### **Forthnet S.A.**

**17.11.2020**

Forthnet S.A. (hereinafter "the Company") informs the investing of the following:

- On 16.11.2020 it received a notification by Crystal Almond Holdings Limited dated 12.11.2020, according to which WIND HELLAS TELECOMMUNICATIONS S.A., direct shareholder in the Company, ultimately controlled by Crystal Almond Holdings Limited (via its controlled companies Crystal Almond Intermediary Holdings and Crystal Almond S.a.r.l.) proceeded on 12.11.2020 to the transfer due to sale of the total amount of shares it held in the Company, that is 36,332,457 shares with voting rights, which were equal to 14.1% of the total amount of the Company's voting rights. Following that, there has been a change exceeding 3% of the voting rights of WIND HELLAS TELECOMMUNICATIONS S.A. and, on the date of the notification, WIND HELLAS TELECOMMUNICATIONS S.A. held no voting rights in the Company anymore.
- On 16.11.2020 it received a notification by BC Partners Holdings Limited according to which on 12.11.2020 it held, indirectly held via its controlled companies BC Partners Group Holdings Limited, BCEC Management X Limited, BC European Capital X, Summer Invest S.a.r.l., Summer Parent S.a.r.l., Summer MidCo B.V., Summer BidCo B.V., Adria TopCo B.V., Adria MidCo B.V., United Group B.V., Slovenia Broadband S.a.r.l. and Newco United Group Hellas S.a.r.l. (the latter holding directly), 146,986,861 voting rights which are equal to 56.8908% of the total amount of the Company's voting rights. Furthermore, the same company, via its controlled companies BC Partners Group Holdings Limited, BCEC Management X Limited, BC European Capital X, Summer Invest S.a.r.l., Summer Parent S.a.r.l., Summer MidCo B.V., Summer BidCo B.V., Adria TopCo B.V., Adria MidCo B.V., United Group B.V., Slovenia Broadband S.a.r.l. and Newco United Group Hellas S.a.r.l. (the latter directly), also held on that day (12.11.2020) financial instruments (call option) – exercisable at any time henceforth – which, if exercised, it would entitle it to acquire an aggregate of 58,473,079 shares in the Company which are equal to 22.6318% of the total amount of the Company's voting rights. In case of exercising the call option, Newco United Group Hellas S.a.r.l. will be holding 79.5227% of the total amount of the Company's voting rights.
- On 16.11.2020 it received a notification by BC Partners Holdings Limited according to which on 13.11.2020 it held, indirectly via its controlled companies BC Partners Group Holdings Limited, BCEC Management X Limited, BC European Capital X, Summer Invest S.a.r.l., Summer Parent

S.a.r.l., Summer MidCo B.V., Summer BidCo B.V., Adria TopCo B.V., Adria MidCo B.V., United Group B.V., Slovenia Broadband S.a.r.l. and Newco United Group Hellas S.a.r.l. (the latter directly), a total of 205,459,940 voting rights which are equal to 79.5227% of the total amount of the Company's voting rights while on the same date it held no financial instruments exercisable into shares of the Company which have been already issued.

- On 16.11.2020 it received a notification dated 16.11.2020 by Piraeus Bank S.A., according to which on 13.11.2020 Piraeus Bank S.A. sold and transferred to the company Newco United Group Hellas S.a.r.l. 24,406,237 ordinary registered shares of the Company, which are equal to 9.45% of the total amount of the Company's voting rights. Following that, a change higher than 3% in the voting rights of Piraeus Bank in the Company was noted and the voting rights held by Piraeus Bank were on the date of the notification lower than 5% of the total amount of the Company's voting rights.
- On 17.11.2020 it received a notification dated 17.11.2020 by Alpha Bank S.A., according to which on 13.11.2020 Alpha Bank S.A. disposed 13,701,971 ordinary registered shares of the Company, which are equal to 5.30% of the total amount of the Company's voting rights. Following that, a change higher than 3% in the voting rights of Alpha Bank in the Company was noted and the voting rights held by Alpha Bank were on the date of the notification lower than 5% of the total amount of the Company's voting rights.
- On 17.11.2020 it received a notification by the Tunisian State dated 17.11.2020, according to which GO Plc., direct shareholder in the Company, ultimately controlled by the Tunisian State (via its controlled companies Tunisia Telecom and TT ML Limited) transferred on 12.11.2020 to the company Newco United Group Hellas S.a.r.l. the total amount of shares it held in the Company, that is 24,887,737 shares with voting rights, which were equal to 9.63% of the total amount of the Company's voting rights. Following that, there has been a change exceeding 3% of the voting rights of GO Plc. and on the date of the notification GO Plc. held no voting rights in the Company anymore.
- On 17.11.2020 it received a notification dated 17.11.2020 by National Bank of Greece S.A., according to which on 13.11.2020 National Bank of Greece S.A. transferred to the company Newco United Group Hellas S.a.r.l. 19,616,331 ordinary registered shares of the Company. Following that, a change higher than 3% in the voting rights of National Bank of Greece in the Company was noted and the voting rights held by National Bank of Greece were on the date of the notification lower than 5% of the total amount of the Company's voting rights.

This announcement has been published according to the Law 3556/2007 (art. 9, 10, 11, 11A, 14 and 21) in combination with the resolution No. 1/434/03.07.2007 of the HCMC Board of Directors (as applicable) and the Circular under no. 33 of the HCMC.