

Company Profile

Logismos is a **leading IT company**, based in Thessaloniki Greece, which focuses in **software development**.

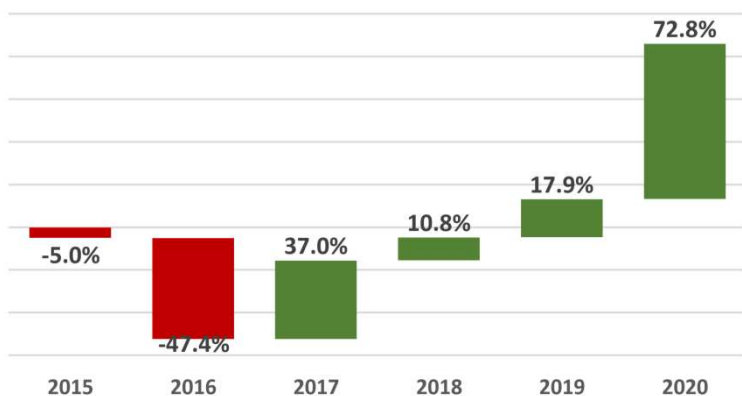
During the 1970s, the first computer in Northern Greece operated at the premises of the company's Computer Service Bureau.

At the beginning of the 1980s, the company installed the first private online system in Greece. In 2003, Logismos **was listed** on the Athens Stock Exchange, while in 2009 the company **moved to its new privately-owned office building** in Technopolis of Thessaloniki.

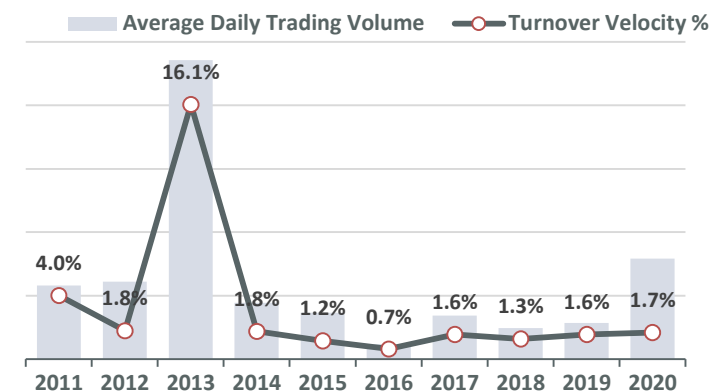
Logismos as of today:

- Produces, installs and supports one of the best and most modern **ERP systems**, along with the complete range of CRM, MOBILE, SCM, PMS, and MIS applications, to more than 200 customers in Greece
- Produces, installs and supports a **comprehensive Casino Management System** that covers all casino operation processes, to over 100 customers in 20 countries
- Produces, installs and supports a **comprehensive Academic Management System** that covers all operations of academic institutions

Share Performance



Share Liquidity



Yearly Performance

2015	2016	2017	2018	2019	2020	CAGR* 2020-11
-5.0%	-47.4%	37.0%	10.8%	17.9%	72.8%	8.9%

*Compound Annual Growth Rate

Trailing Performance

1 Month	3 Months	6 Months	9 Months	1 Year	3 Years	5 Years
-9.4%	-5.9%	9.9%	73.1%	32.1%	80.0%	44.3%

Source: ATHEXGROUP, Trade Data 29/07/2020

Group Structure

LOGISMOS INFORMATION SYSTEMS S.A.

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- The Company participates with a percentage of **1.51%** in **TECHNOPOLI THESSALONIKI SA Park High Tech Business**.
- The Company participates with a percentage of **2.08%** in the **Societe Anonyme** which constitutes the **Institution Management of the Industrial and Business Area (BEPE) "TECHNOPOLI THESSALONIKI High Technology Business Park"**

Recent Developments - 2020

29 July Ordinary General Assembly

29 June 2019 Financial Results

Financial Calendar

	H1 2020 Results	To be Determined
Dividend	Record Date	No Distribution
	Payment Date	No Distribution
Capital Return 2020	Record Date	N/A
	Payment Date	N/A
9M 2020 Results		To be Determined

Key Information

Mkt Capitalization (€)	3,412,800
Number of Shares Outstanding	4,740,000
ICB Sector Classification (ICB)	Technology
Listing Market	Main Market
Trading Segment	Low Activity
Fiscal Year End	December
Listing Date	14 March 2003

Source: ATHEXGROUP, Data 29/07/2020

Financials (€ thous, consolidated)

Fiscal Year	2015	2016	2017	2018	2019
Revenues	2,076	2,093	2,190	2,386	2,563
Gross Profit	1,341	1,523	1,965	1,925	2,086
EBITDA	746	640	370	593	560
Debt	369	148	48	728	601
EBT	8	54	125	136	-165
Net Earnings	-10	3	40	38	-210
Assets	8,463	8,368	8,273	8,971	8,891
Equity	6,616	6,619	6,660	6,693	6,483
CAPEX	544	381	472	1,390	545
Operating Cash Flow	632	646	523	625	711
Cash	19	26	65	28	28
EBITDA Margin	36.0%	30.6%	16.9%	24.9%	21.8%
Head count	42	48	51	49	50

Cash Distributions (per share)

Year Paid	2016	2017	2018	2019	2020
Ordinary Dividend	0.000	0.000	0.000	0.000	0.000
Special Dividend	0.000	0.000	0.000	0.000	0.000
Total Distributions	0.000	0.000	0.000	0.000	0.000

Board of Directors
Doufos Ioannis

(Chairman/Executive Member)

Doufos Alexandros

(Vice Chairman & CEO/Executive Member)

Dr. Katsadas Evaggelos

(Executive Member)

Pappas Nikolaos

(Independent, Non Executive Member)

Stavrou Ioannis

(Independent, Non Executive Member)

Spyroglou Odysseas

(Independent, Non-Executive Member)

Doukas Polizois

(Independent, Non Executive Member)

Latest Financial Results
Logismos Informations Systems during FY2019:

- Increased turnover by 7% amounting to 2,563 thousand euros
- EBITDA amounted to 560 thousand euros compared to 590 thousand euros in the previous year
- The result after taxes amounted to a loss of 210.1 thousand euros against a profit of 37.7 thousand euros in the previous year

Products
CASINO

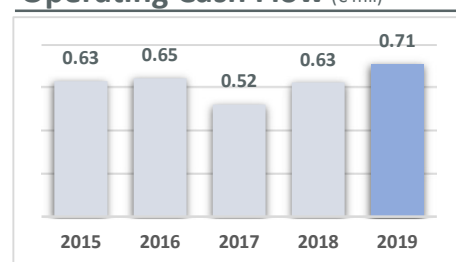
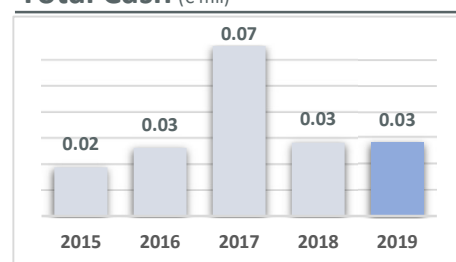
CRM – Host Management & Promotions, Member Management, Tables Management, Cage Management, CMS Mobile, CMS Kiosk, Surveillance Management

ENTERPRISE

Logismos ERP – Enterprise Resource Planning, Logismos SCM – Supply Chain Management, Logismos CRM – Customer Relationship

ACADEMIA

Admissions, Enrollment, Academics, Tuition, CRM, Development, Financials, Portals, Business Analytics

Operating Cash Flow (€ mil)

Total Cash (€ mil)

EBITDA (€ mil)

Shareholder Structure
Shareholders

Doufos Ioannis	23.1%
Doufos Alexandros	23.0%
Doufou Yvoni – Eleni	10.1%
Nicolas Van Orton Ad	7.0%
Free Float	36.9%

Source: ATHEXGROUP, Data 29/07/2020, published according to law 3556/2007

Index Participation

FTSEMSFW - FTSE/ATHEX Mid & Small Cap Factor-Weighted Index

FTSEGTI - FTSE/ATHEX Global Traders Index Plus

DOM - Athex All Share Index

Source: ATHEXGROUP, Data 29/07/2020

Identification

Bloomberg:	LOGISMOSGA	ISIN Code:	GRS461003006
Reuters:	MCLr.AT	FISN:	LOGISMOS/REG SHS
ATHEX Symbol:	LOGISMOS	LEI:	213800DUBF3VK1O86Y74

Contact Details

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