

**1/8/2019**

**ANNOUNCEMENT  
COMMENT ON PUBLICATIONS  
FOLLOWING A QUERY OF THE CAPITAL MARKET COMMISSION**

Following a relevant query of the Capital Market Commission, “MARFIN INVESTMENT GROUP HOLDINGS S.A.” (“the Company”) hereby announces, further to its announcement issued yesterday in connection with press publications, that in the context of continuous discussions for its debt restructuring or/and refinancing, it is in discussions with “Farallon Capital Europe LLP” (“Farallon”) for the granting of new financing; there has been no definite agreement on the terms of financing to date. The Company has entered into a confidentiality agreement with Farallon, in the context of which usual in such occasions information will be provided for the conduct of due diligence. In the event of successful completion of the procedure, the parties will agree, among other things, as to both the use of the funds (including repayment of existing debt) and the securities that will be provided (including pledges over shares of subsidiaries, as, besides, it currently stands for existing debt). The Company will proceed to new announcement to the investors, if any information required to be disclosed arises.