

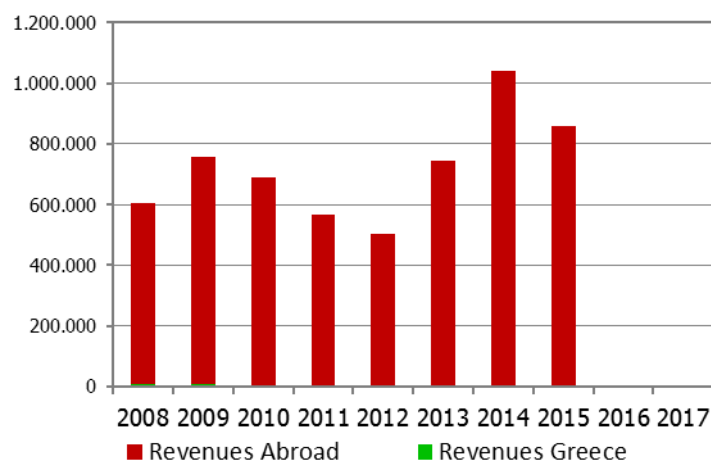


Website: <http://www.centric.gr>
 Bloomberg code: CENTR:GA
 Reuters code: DESr.AT
 ISIN code: GRS449003003

COMPANY PROFILE

CENTRIC Holdings was founded in 1995 and its shares are listed in Athens Exchange since 2020. Centric's core activity is to participate in online entertainment companies. Its subsidiaries cooperate with Sportingbet Plc, now a subsidiary of Gaming VC, in the exploitation of "Sportingbet" and "VistaBet" brands. Additionally, Centric owns minority stakes in companies that are active in the shipping industry, while it is also active in the Renewable Energy Sector.

Revenues Analysis (in € 000)



Company's exports represent 76.06% of total sales in 2017.

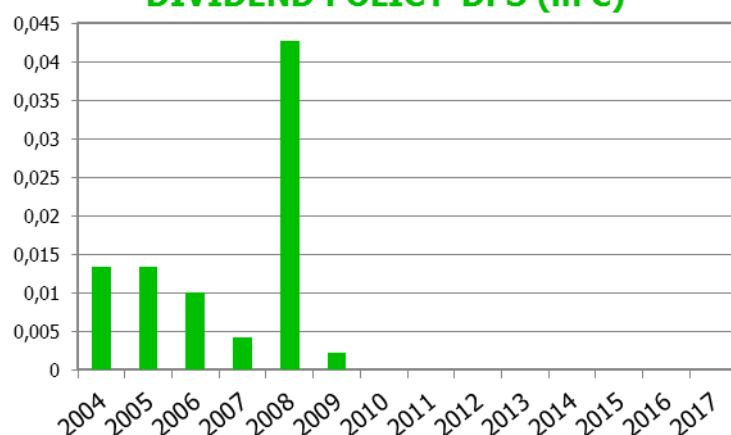
OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2017 - 30/04/2018)			
Symbol:	CENTR		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (30 April 2018)	16,8		
Shares Outstanding (number): (30 April 2018)	101.123.806		
Average Spread (%):	5,47%		
Market Liquidity (%):	3,297%		
Average Trading volume (no of shares):	34.342,0		
Total Value of transactions (€):	1.397.820		
Days to trade (1% of outstanding amount):	27,5		
Free Float (30 April 2018):	37,22%		
Turnover Velocity (F.F. Weighted):	24,2%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	60,00%	60,09%	68,13%

GROUP STRUCTURE

Centric Holdings S.A.	
E.C.N. Malta Holdings Ltd	51%
Lex Online Entertainment Ltd	48%
Vista Online Entertainment Limited	48%
Barda Investments Ltd	51%
E.C.N. Management Ltd	51%
Vista Gaming On line Ltd	48%
Zatrix Holdings Ltd	100%
Zatrix Ltd	100%
Dalliance Enterprise Co	26%
Jasmine Holdings Ltd	26%
Satin Finance Ltd	26%
FSM Holdings Limited	100%
Playseas Ltd	100%
Playseas Single Member Private Company	100%
Playseas Cruises Ltd	100%
Hipo Holdings Ltd	100%
Sunflow IKE	100%
Chicken Stories IKE	95%
Grandbay Ltd	100%

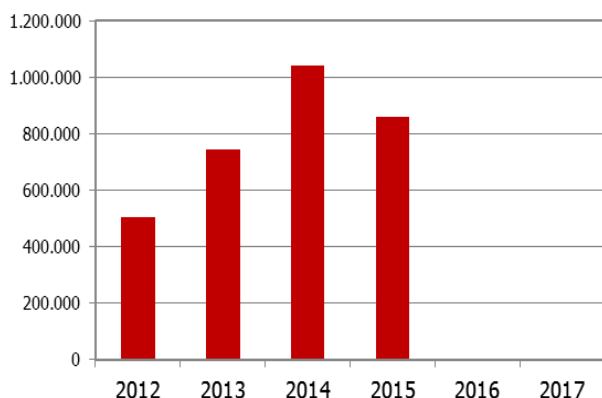
DIVIDEND POLICY-DPS (in €)



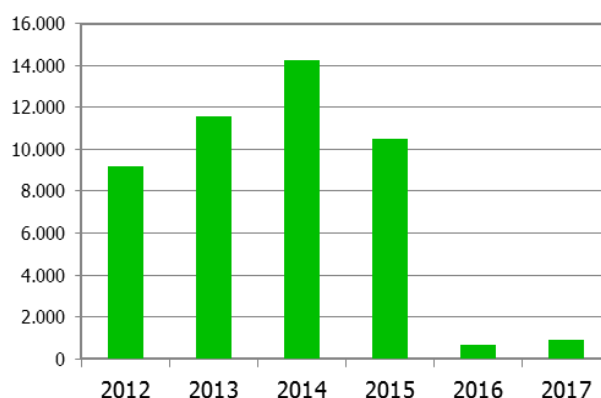
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)						
(in € 000)	2012	2013	2014	2015	2016	2017
Sales	504.028	745.741	1.040.294	858.958	866	1.452
Gross profit	9.177	11.596	14.257	10.482	679	908
EBIT	4.175	3.725	2.756	-1.218	-1.024	-1.646
EBITDA	4.469	4.075	3.167	-822	-615	-1.221
Earnings before tax	4.461	4.032	445	-2.759	-1.023	-1.654
Earnings after tax	3.467	3.141	-402	-3.344	-3.268	-12.667
E.P.S.	0,03	0,020	-0,02	-0,0404	-0,0372	-0,1431
Total Equity	45.772	47.699	46.107	42.305	38.919	23.497
ROE	7,57%	6,59%	-0,87%	-7,90%	-8,40%	-53,91%

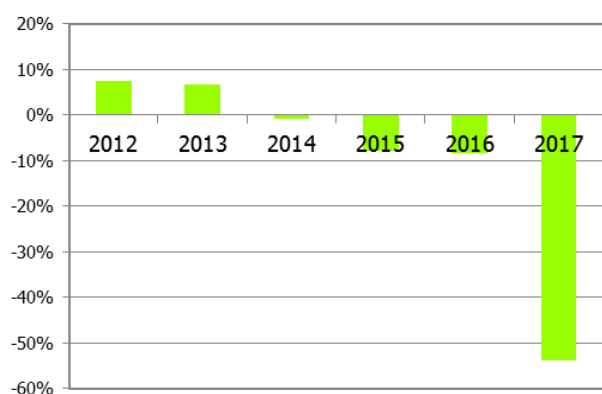
Revenues (in € 000)



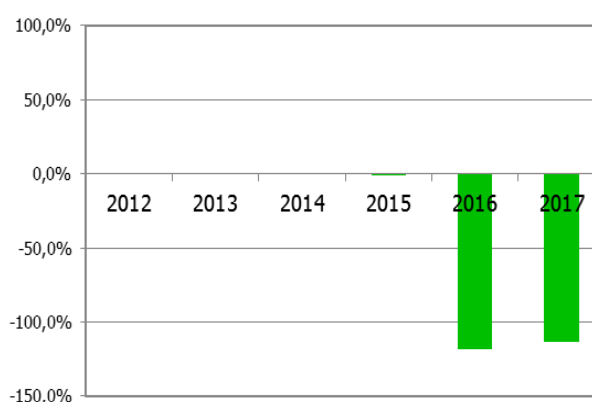
Gross profit (in € 000)



ROE



Operating Margin



Name	%
ONTONI RODOLFOS	8.46%
J & E INVESTMENTS LTD	9.97%
ADION ENTERPRICES Ltd	15.92%
ELANATIS LTD	28.43%
Total	62.78%

BOARD OF DIRECTORS

Name	Qualification
MARINAKOS NIKOLAOS	PRESIDENT/EXECUTIVE MEMBER
ARVANITI MARIA	CEO/EXECUTIVE MEMBER
KONTOGIANNI L. KALYPSO	NON EXECUTIVE MEMBER
VLASSEROS P. EMMANUEL	NON EXECUTIVE MEMBER
TSAGKLIS P. GEORGIOS	INDEPENDENT NON EXECUTIVE MEMBER
PEFANIS DIMITRIOS	INDEPENDENT NON EXECUTIVE MEMBER

BoD's / MANAGEMENT TEAM PROFILE

Mr. Nikolaos Marinakos Mr. Marinakos has started his career in UK and Italia and then he worked for 35 years in various managerial positions in National Bank of Greece. He has concluded his term at NBG as Director of Corporate and Social Responsibility. He is a graduate of the Mathematics department of the

National & Kapodistrian University of Athens. He has pursued post graduate and doctoral studies at London School of Economics and at the University of London.

Ms. Maria Arvaniti She is a graduate of the National & Kapodistrian University of Athens, Economics Department (1989 - 1993). She is a member of the Economic Chamber of Greece and holds a license to exercise the profession of the Accountant - Tax Counsel Class A, pursuant to the provisions of P.D. no. 340/98. She has experience in accounting and financial management of Greek companies, such as Club Mediterranean Hellas S.A., Avionic LTD, as well as the Pizza Hut's representative in Greece, Food Plus S.A.. She has been employed by Centric since April 2000. From 2005 till May of 2018 was group C.F.O.

Ms. Kalypso Kontogianni is Non-Executive Member. She is a lawyer, graduate of the Middlesex University of London and a holder of a postgraduate degree in law from the University of London with specialization in corporate and trade law. Prior to her engagement in 2002 as partner of the Law firm "Leonidas E. Kontogiannis – Kalypso L. Kontogianni Law Firm", Mrs. Kontogianni held several managerial positions in London.

Mr. Emmanuil Vlasseros is Non-Executive Member. He was born in 1956. He studied Economics in the Economics Department of the University of Piraeus and has long experience in high executive positions of various companies. He has acted as Chief Financial Officer at Hatzioannou Holdings for eight years and General Manager of Sprider Stores S.A. for four years. He is currently working as freelance Business Consultant.

Ms. Georgios Tsagklis is Independent - Non executive member. Mr. Tsagklis has earned a Master of Science degree in Banking & Finance from Sheffield Hallam University in UK and he holds a Bachelor's degree in Business Administration from the Northumbria/Newcastle University which is located in UK as well. From 2002 to 2010 he has worked in the banking sector in Greece (Citibank and Piraeus Bank) occupying the position of deputy director. From 2010 until 2012 he has worked in the company as a Financial Services Officer.

Mr. Dimitrios Pefanis He studied Communication and Mass Media at Panteion University and obtained his Master's Degree in New Media Journalism from Emerson College in Boston, Massachusetts. He has worked as a journalist in Greece and the United States, covering the fields of technology, finance and new media and for the last 10 years he holds administrative positions in Greece's largest news-sites. In 2012 he received Citigroup's Journalistic Excellence Award and for the last five years he has been teaching Digital Marketing at the HellenicAmerican Union.

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