



## **«ORGANIZATION OF FOOTBALL PROGNOSTICS S.A.» ANNOUNCEMENT FOR THE RESULTS OF THE PUBLIC OFFER**

Eurobank Ergasias S.A. and National Bank of Greece S.A. in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of ORGANIZATION OF FOOTBALL PROGNOSTICS S.A. (hereinafter the “Company”) for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 17 March 2017 and in accordance with the aggregated allocation results which have been produced by the Electronic Book-building service of Athens Exchange (Athex), announce that 200,000 common, bearer bonds of the Company with a nominal value of €1,000 each (the Bonds) have been allocated and €200,000,000 has been raised.

The total valid demand from investors that participated in the Public Offer within the yield range was € 421.233 mil. The vast demand from investors had as a result that the Public Offer was subscribed at 2.1 times and the total number of participant investors was 8,118.

The final yield has been set at 3.50%, the Bonds interest rate at 3.50% and the offer price of the Bonds at € 1,000 each, namely 100% of the nominal value.

The Bonds allocated based on demand at the yield of 3.50% are as follows:

- (a) 140,000 Bonds (70% of the total number of Bonds to be issued) were allocated to Private Investors, of a total number of 274,829 Bonds that were requested (namely, a percentage of 50.94% of the demand in this category of investors was satisfied), and
- (b) 60,000 Bonds (30% of the total number of Bonds to be issued) were allocated to Institutional Investors, of a total number of 141,574 Bonds that were requested (namely, a percentage of 42.38% of the demand in this category of investors was satisfied)

Underwriters have received for their own account, out of the 60,000 Bonds that were allocated to Institutional Investors, 26,992 Bonds, as follows:

<b>Underwriter</b>	<b>Allocated Bonds</b>
Eurobank Ergasias S.A and affiliates	9,784
National Bank of Greece S.A. and affiliates	9,649
Piraeus Securities and affiliates	3,216
Euroxx Securities	483
Investment Bank of Greece S.A. and affiliates	3,860
<b>Total</b>	<b>26,992</b>

In accordance with the underwriting agreement, the Underwriters have not undertaken any commitment to subscribe for Bonds.

Athens, 21 March 2017