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|-----------------|---|
| Website: | http://www.plastikakritis.com |
| Bloomberg code: | PLAKR:GA |
| Reuters code: | PLAKR.AT |
| ISIN code: | GRS326003001 |

COMPANY PROFILE

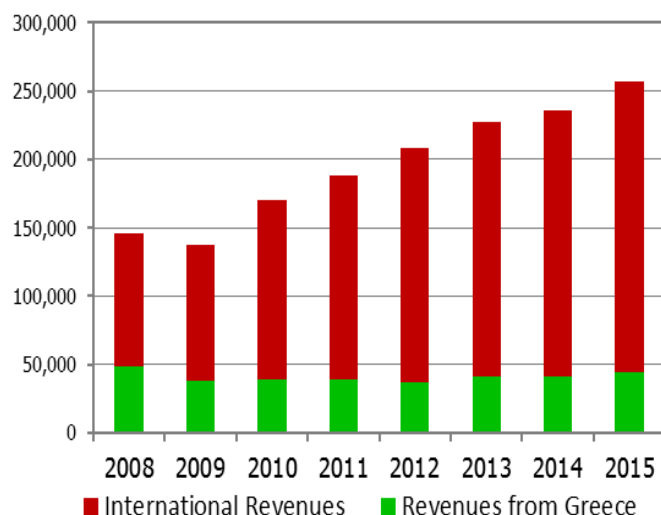
PLASTIKA KRITIS S.A. was established in 1970 and has been listed at the Athens Stock Exchange since 1999. It is the one of the largest Greek plastics manufacturers and among the leading European producers of agricultural films and masterbatches. It has a strong international orientation, with manufacturing facilities in Greece, France, Romania, Poland, Russia, Turkey and China and sales to more than 60 countries around the world. The company specializes in the production of:

- KRITIFIL® multi-layer plastic films for agricultural applications
- KRITILEN® masterbatches (raw materials for the plastics industry)
- KRITIFLEX® geomembranes
- KRITISOL® polyethylene pipes
- KRITISAN® recycled plastics

It is serving with its products the horticultural & agricultural markets, the plastics industry and projects related to water-management & environment protection.

The company also owns and operates a 12 MW Wind Park in Crete as well as 4 Photovoltaic units, producing electricity that secures for the company the most competitive and environment friendly source of energy.

REVENUES ANALYSIS (IN € 000)



KEY INVESTMENT HIGHLIGHTS

- One of the world leaders in plastic films for agriculture.
- Among the 8 largest masterbatch producers in Europe.
- International presence with exports to more than sixty (60) countries around the world.
- 9 production plants in strategic locations (2 in Greece, China, France, Romania, Poland, Russia and 2 in Turkey)
- Leading market position in Greece for its core products (agricultural films, masterbatches, and geomembranes).
- Geographical and product diversification.
- Emphasis on R&D for new products. Flexible production system for fast response to customer needs.
- Self-sufficient in energy with renewable energy sources (Aeolian & photovoltaic).
- Care for the environment (plastic scrap collection-recycling, green energy, products for environment protection).
- Very strong financial structure.
- Experienced management team led by the company's main shareholders.

OVERVIEW - TRADING DATA

| OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2015 - 31/03/2016) | | | |
|---|----------------|----------------|----------------|
| Symbol: | PLAKR | | |
| Athex Market: | MAIN MARKET | | |
| Market Cap (Mil. €): (31 March 2016) | 142.1 | | |
| Shares Outstanding (number): (31 March 2016) | 41,068,800 | | |
| Average Spread (%): | 8.29% | | |
| Market Liquidity (%): | 0.277% | | |
| Average Trading volume (no of shares): | 865.8 | | |
| Total Value of transactions (€): | 1,025,716 | | |
| Days to trade (1% of outstanding amount): | 345.0 | | |
| Free Float (31 March 2016): | 49.95% | | |
| Turnover Velocity (F.F. Weighted): | 2.4% | | |
| Historic Volatility | 30 days | 60 days | 90 days |
| (annualised %) | 61.38% | 52.36% | 52.07% |

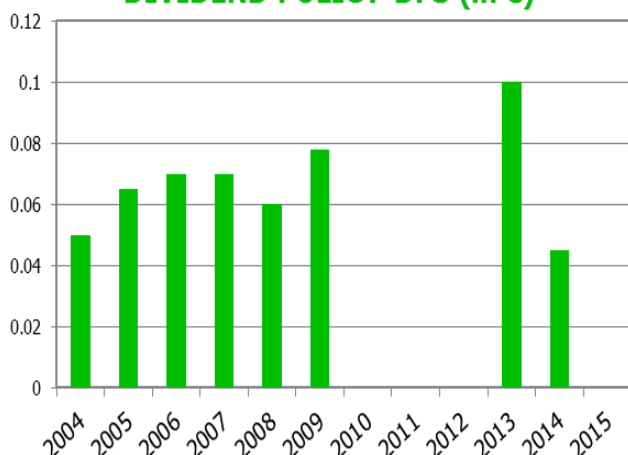
GROUP STRUCTURE

Mother Company: PLASTIKA KRITIS S.A.

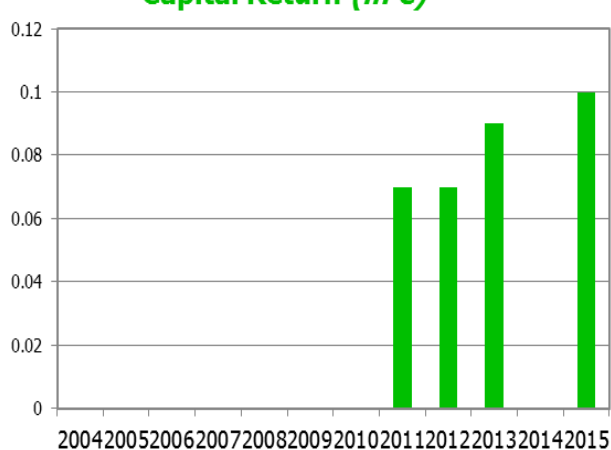
Subsidiaries:

| | |
|--|---------|
| ROMCOLOR 2000 S.A., Romania (production of masterbatches) | 99,99% |
| GLOBAL COLORS POLSKA S.A., Poland (production of masterbatches) | 100% |
| SENKROMA A.S., Turkey (production of masterbatches) | 99,91% |
| SHANGHAI HITEC PLASTICS CO, China (production of agricultural films) | 71,67% |
| GLOBAL COLORS ZAO, Russia (production of masterbatches) | 89% |
| MODERN PLANT, Russia | 99,89% |
| AGRIPOLYANE S.A.S.U., France (production of agricultural films) | 100,00% |
| ETEPLA S.A., Greece | 99,995% |
| RAINBOW TECHNOLOGIES LTD, Cyprus (Holding, technology) | 100,00% |
| PLASTIKA KRITIS FAR EAST LTD, Cyprus (Holding) | 95,56% |

DIVIDEND POLICY-DPS (in €)



Capital Return (in €)

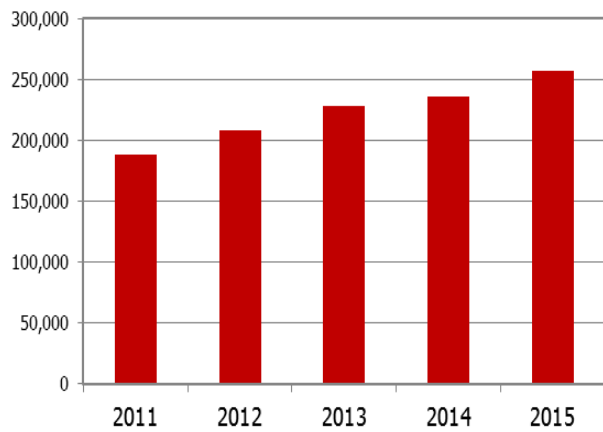


Note: the above dividends & capital returns refer to the number of shares until December 2015 (27.379.200)

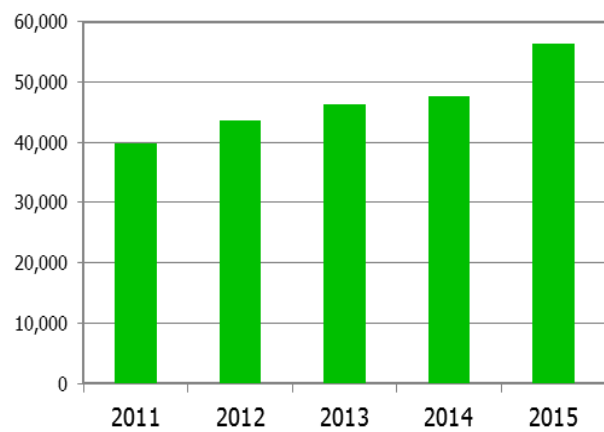
COMPANY'S PERFORMANCE

| FINANCIAL OVERVIEW (consolidated) | | | | | |
|-----------------------------------|---------|---------|---------|---------|---------|
| (in € 000) | 2011 | 2012 | 2013 | 2014 | 2015 |
| Sales | 188,510 | 208,734 | 227,743 | 235,757 | 257,182 |
| Gross profit | 39,787 | 43,567 | 46,209 | 47,584 | 56,281 |
| EBIT | 17,837 | 20,366 | 21,110 | 24,739 | 31,354 |
| EBITDA | 23,629 | 26,626 | 27,931 | 31,729 | 37,824 |
| Earnings before tax | 17,168 | 20,535 | 19,276 | 21,925 | 26,768 |
| Earnings after tax | 13,279 | 16,366 | 13,669 | 15,519 | 18,671 |
| E.P.S. | 0.42 | 0.5518 | 0.47 | 0.52 | 0.6 |
| Total Equity | 127,629 | 142,325 | 151,083 | 166,642 | 190,651 |
| ROE | 10.40% | 11.50% | 9.05% | 9.31% | 9.79% |

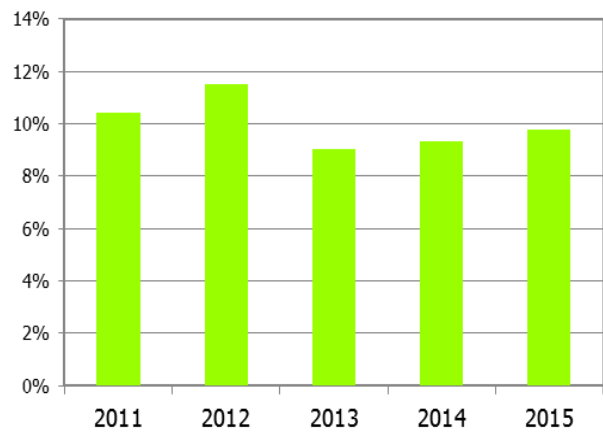
Revenues (in € 000)



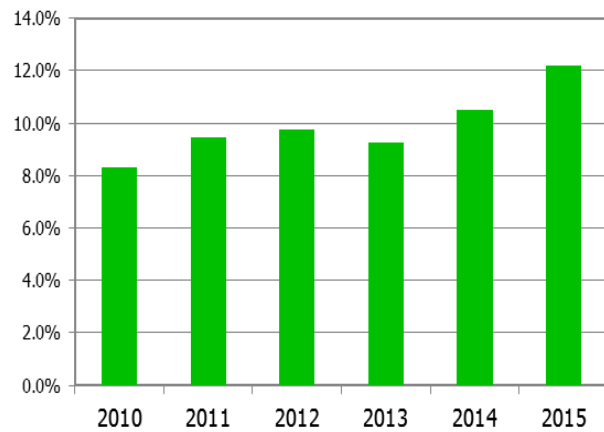
Gross profit (in € 000)



ROE



Operating Margin (EBIT)



MAJOR SHAREHOLDERS (>5%)

| Name | % |
|----------------------|---------------|
| LEMPIDAKIS EMMANOUIL | 26.00% |
| LEMPIDAKIS MICHAEL | 24.05% |
| Total | 50.05% |

BOARD OF DIRECTORS

| Name | Qualification |
|-----------------------|----------------------------------|
| LEMPIDAKIS IOANNIS | CHAIRMAN |
| LEMPIDAKIS MICHAEL | MANAGING DIRECTOR |
| LEMPIDAKIS EMMANOUIL | MANAGING DIRECTOR |
| LEMPIDAKI ANNA | VICE CHAIRMAN |
| PERAKIS KONSTANTINOS | VICE CHAIRMAN |
| KYKRILIS EMMANOUIL | MEMBER |
| MELAS IOANNIS | MEMBER |
| VALERGAKIS GEORGIOS | NON EXECUTIVE MEMBER |
| KORKAKAS GEORGIOS | NON EXECUTIVE MEMBER |
| ANDREADAKIS EMMANOUIL | INDEPENDENT NON EXECUTIVE MEMBER |
| ARMAOS DIMITRIOS | INDEPENDENT NON EXECUTIVE MEMBER |

MANAGEMENT TEAM PROFILE

Mr. Ioannis Lempidakis is the Founder of the company. He serves, also, as the Chairman of Pancreta Cooperative Bank since 1993.

Mr. Michael Lempidakis is a Chemical Engineer, MBA (INSEAD). He is Managing Director since 1992, heading Marketing & Sales, Raw materials purchasing and R&D.

Mr. Emmanouil Lempidakis is an Electrical Engineer. He is Managing Director since 1992, heading Manufacturing & Technology.

Ms. Anna Lempidaki is Vice-Chairman of the Board and the company's Financial Director. She is with the company since 1981.

Mr. Ioannis Melas is an Electrical Engineer, MS. He is with the company since 1984 and currently serves as Plants Director.

Mr. Emmanouil Kykrilis is an Agricultural Engineer. He is with the company since 1992 and currently serves as Marketing Director of the Films Division.

Mr. George Korkakas is a Chemical Engineer. He is with the company since 1994 and currently serves as Marketing Director of the Masterbatches Division.

Mr. George Valergakis is the company's Chief Accountant. He is with the company since 1985.

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