



Website:	http://www.flexopack.com
Bloomberg code:	FLEXO:GA
Reuters code:	FLXr.AT
ISIN code:	GRS259003002

COMPANY PROFILE

The company is activating in Production of plastic packaging film.

EXPORTS

Company's export as 80% of total sales.

OVERVIEW - TRADING DATA

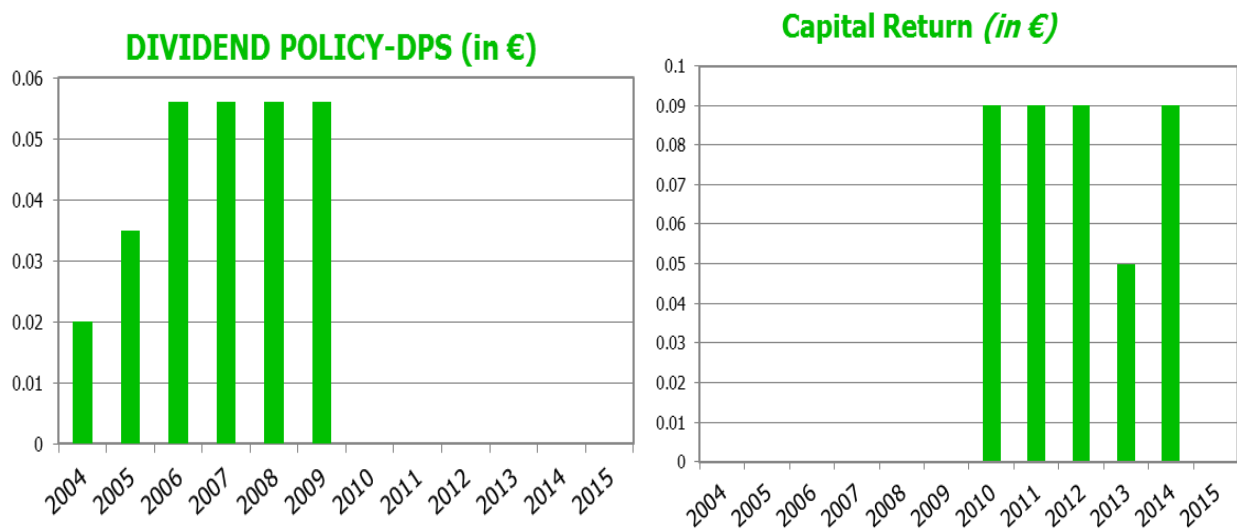
OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2015 - 31/03/2016)

Symbol:	FLEXO		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2016)	31.2		
Shares Outstanding (number): (31 March 2016)	11,720,024		
Average Spread (%):	13.52%		
Market Liquidity (%):	0.473%		
Average Trading volume (no of shares):	902.9		
Total Value of transactions (€):	534,602		
Days to trade (1% of outstanding amount):	136.4		
Free Float (31 March 2016):	27.56%		
Turnover Velocity (F.F. Weighted):	7.3%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	49.12%	53.45%	55.25%

GROUP STRUCTURE

FLEXOPACK S.A.

"FLEXOPACK POLSKA Sp. Z.o.o" (previously named as "Fescopack Sp. Z.o.o")	97.86%
"FLEXOSYSTEMS Ltd Belgrade"	100%
"FLEXOPACK INTERNATIONAL LIMITED"	100%
"FLEXOPACK PTY LTD", domiciled in Brisbane, Australia, fully owned (100%) by the subsidiary "FLEXOPACK INTERNATIONAL LIMITED" (indirect participation of the Company)	
«FLEXOPACK TRADE AND SERVICES UK LIMITED», domiciled in UK, fully owned (100%) by the subsidiary «FLEXOPACK INTERNATIONAL LIMITED» (indirect participation of the Company)	

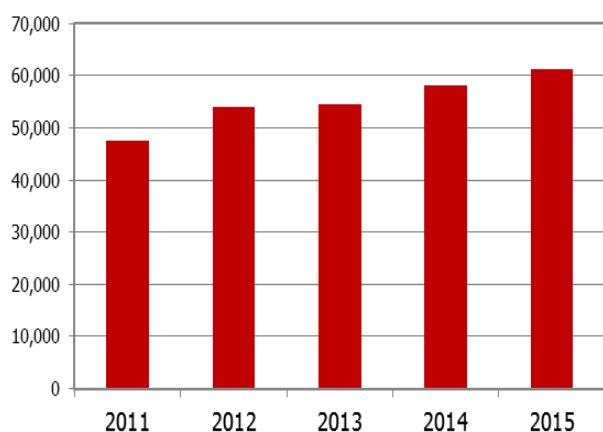
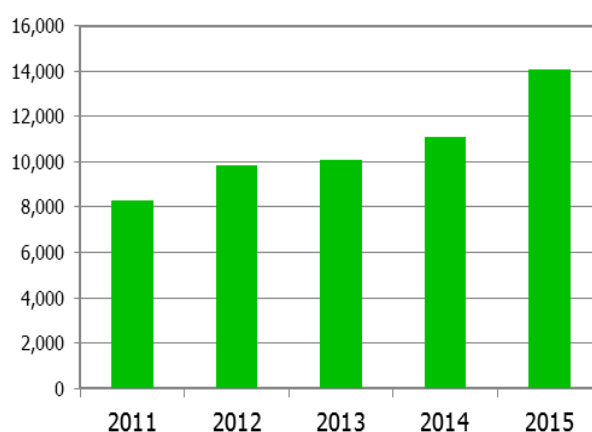
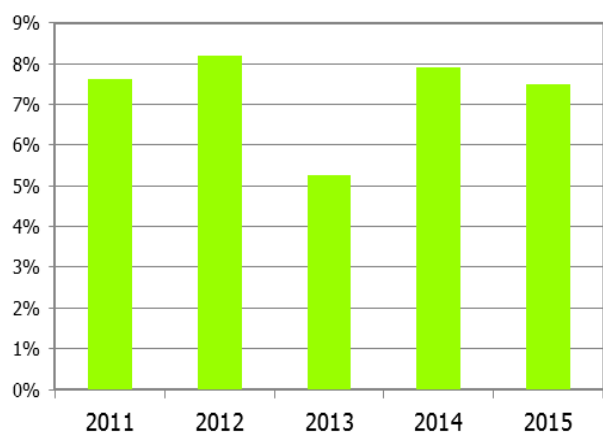
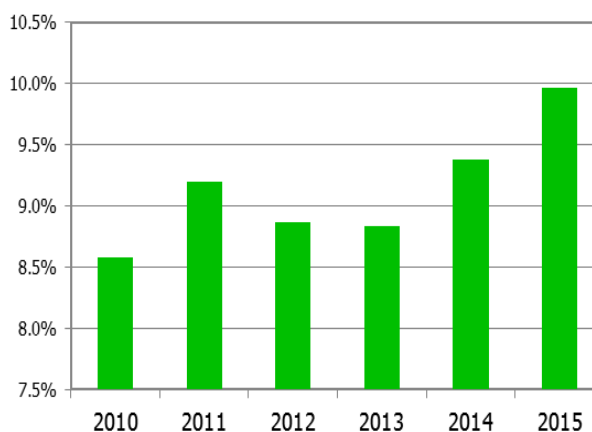


RECENT DEALS

- Further expansion of FLEXOPACK'S distribution network.
- Subsidiaries in Cyprus, Australia and United Kingdom.
- Completion of investment plan of the subsidiary company "FLEXOPACK POLSKAS p. Z.o.o".

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2011	2012	2013	2014	2015
Sales	47,473	54,068	54,567	58,273	61,201
Gross profit	8,311	9,870	10,075	11,114	14,101
EBIT	4,368	4,793	4,818	5,464	6,096
EBITDA	6,961	7,541	7,657	8,604	9,196
Earnings before tax	3,894	4,375	4,310	4,889	5,741
Earnings after tax	3,084	3,512	2,320	3,684	3,686
E.P.S.	0.265	0.299	0.2	0.31	0.32
Total Equity	40,414	42,831	44,077	46,559	49,213
ROE	7.63%	8.20%	5.26%	7.91%	7.49%

Revenues (in € 000)**Gross profit (in € 000)****ROE****Operating Margin**

MAJOR SHAREHOLDERS - VOTING RIGHTS (>5%)

Name	%
GINOSATIS STAMATIOS	29.18%
GINOSATIS GEORGIOS	16.75%
GINOSATIS NIKOLAOS	16.29%
COMPETROL ESTABLISHMENT S.A.	8.09%
COLLINS STEWART (CI) LIMITED	5.11%
Total	75.42%

BOARD OF DIRECTORS

Name	Qualification
GINOSATIS S GEORGIOS	PRESIDENT/CEO/EXECUTIVE MEMBER
ZAVERDINO P. ELENI-FLORA	INDEPENDENT NON EXECUTIVE MEMBER
GINOSATIS S STAMATIOS	VICE PRESIDENT/DEPUTY CEO/EXECUTIVE MEMBER
GINOSATI D ASIMINA	EXECUTIVE MEMBER
REGGOS E NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER
BLACHOS M NIKOLAOS	NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr Georgios S. Ginosatis is the President of the Board of Directors and Managing Director.

Ms. Eleni-Flora P. Zaverdinou is a Non-Executive and Independent Member of the Board of Directors.

Mr Stamatios S. Ginosatis is the Vice President of the Board of Directors and Deputy Managing Director.

Ms. Asimina D. Ginosati is an Executive Member of the Board of Directors.

Mr Nikolaos E. Reggos is a Non-Executive and Independent Member of the Board of Directors.

Mr Nikolaos M. Blachos is a Non-Executive Member of the Board of Directors.

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