



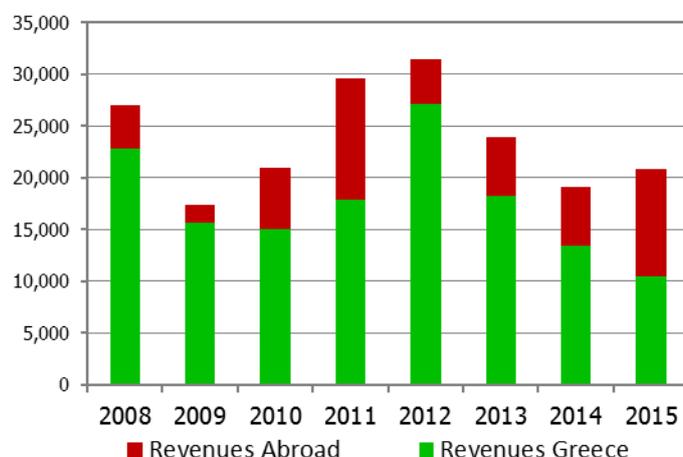
SHEET METAL WORKS - METALLIC CONSTRUCTIONS

Website:	http://www.mevaco.gr
Bloomberg code:	MEVA:GA
Reuters code:	MEVr.AT
ISIN code:	GRS319103008

COMPANY PROFILE

Production of steel and aluminum sheet and similar metal and plastic products.

REVENUES ANALYSIS (in € 000)



Company's exports represents up to 53,74% of total sales in 2015.

KEY INVESTMENT HIGHLIGHTS

During 2012 Mevaco completed the construction and started up the operation of 1 MW PV installation on the roof of the companies' industrial buildings.

The continuous investments in state-of-the-art technologies and the training of specialized personnel in various operations including the defense section, creates the conditions and the potential for a growing involvement in the global defense market.

On November, 2015 the Company completed the sale and transfer of all shares held by the only subsidiary company "VENMAN S.A.", so the reported consolidated figures use 2015 include the financial data of the former subsidiary for the period 1.1.2015 to 30.9.2015.

OVERVIEW - TRADING DATA

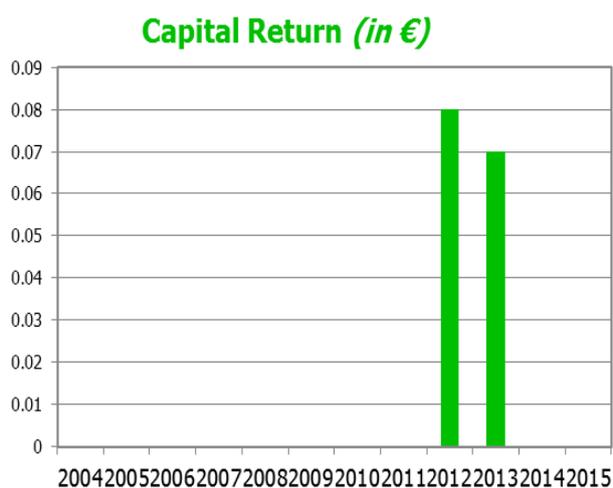
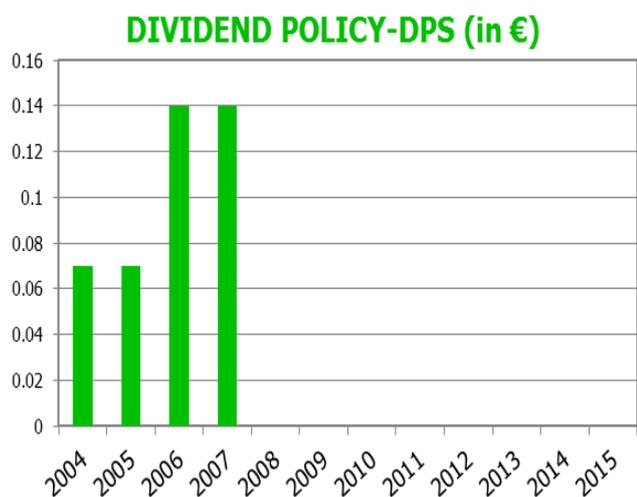
OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2015 - 31/03/2016)			
Symbol:	MEVA		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2016)	9.1		
Shares Outstanding (number): (31 March 2016)	10,500,000		
Average Spread (%):	11.07%		
Market Liquidity (%):	0.605%		
Average Trading volume (no of shares):	468.9		
Total Value of transactions (€):	102,137		
Days to trade (1% of outstanding amount):	226.0		
Free Float (31 March 2016):	60.72%		
Turnover Velocity (F.F. Weighted):	1.6%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	56.23%	62.53%	56.19%

GROUP STRUCTURE

MEVACO S.A.

VENMAN S.A.	67%
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On November, 2015 the Company completed the sale and transfer of all shares held by the only subsidiary company "VENMAN S.A".



CURRENT PROJECTS

1. Niarchos Foundation Cultural Center S.A. (SNFCC Project "LIGHTHOUSE & BRIDGE CLADDING & INSTALLATION).
2. Construction of special deliverables for defense applications (patriot launching platforms and launcher and radar semitrailers in cooperation with INTRACOM DEFENSE on behalf of RAYTHEON).
3. Metallic parts for PV installations for Panama and Chile.
4. Electrical cabinets & antenna supports for train speed control.
5. Metallic parts for refrigerators.
6. Metallic frames & lattice girders for tunnels.
7. Stands & metallic cabinets for consuming products promotion.
8. Metallic structures for thunder protection devices.
9. Insulated booths for installation of the electrical equipment for PV parks.

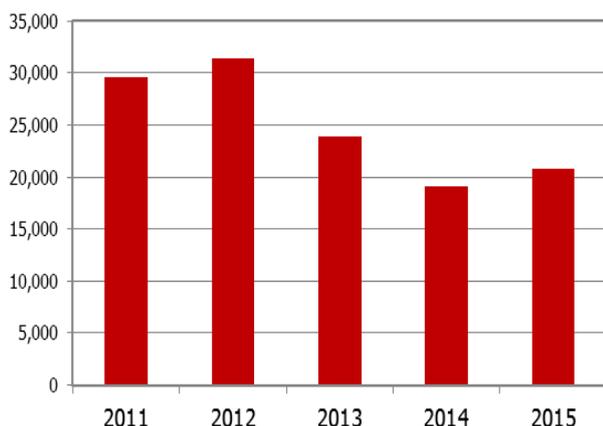
FORTHCOMING PROJECTS / INVESTMENTS - BUSINESS PLAN HIGHLIGHTS

1. Metallic structures for PV installations (150MW-250MW) for foreign countries.
2. Athens International Airport: Intra Schengen upgrade project.
3. New defense projects for foreign countries.
4. Startup of a new program for shop chain (racks, Shelving, metallic furniture and interior gladding).
5. Special aluminum gladding for Israel University.

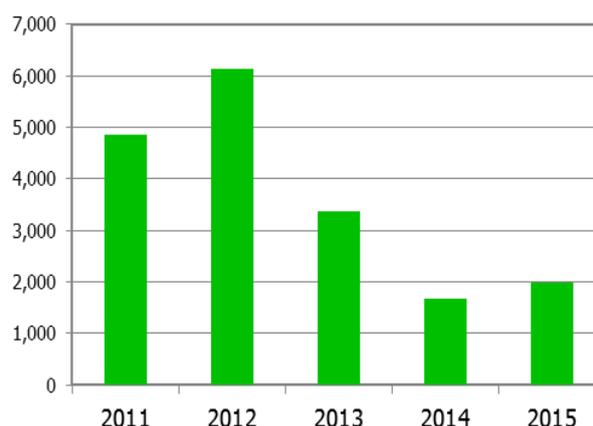
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2011	2012	2013	2014	2015
Sales	29,617	31,426	23,922	19,145	20,856
Gross profit	4,844	6,135	3,382	1,680	1,994
EBIT	1,884	2,306	694	-603	-633
EBITDA	2,738	3,425	1,902	484	561
Earnings before tax	1,152	1,840	384	-1,274	-1,041
Earnings after tax	770	1,392	21	-971	-696
E.P.S.	0.09	0.135	0	-0.09	-0.1
Total Equity	32,206	32,715	31,555	28,688	27,163
ROE	2.39%	4.25%	0.07%	-3.38%	-2.56%

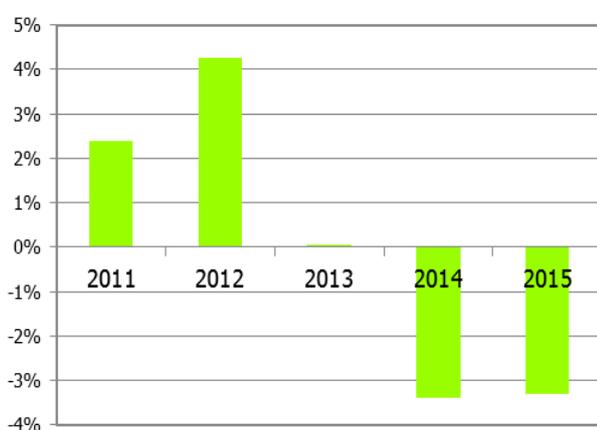
Revenues (in € 000)



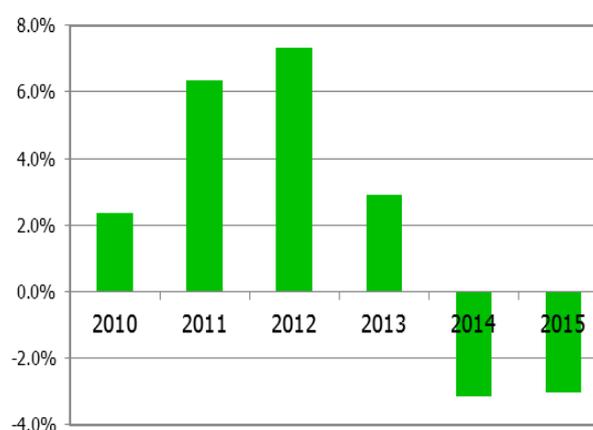
Gross profit (in € 000)



ROE



Operating Margin



MAJOR SHAREHOLDERS (>5%)

Name	%
KOSTOPOULOU ATHINA	14.86%
KOSTOPOULOU BASILIKI	14.86%
TROUMPOUNIS PANAGIOTIS	7.80%
DELENDAS ELENI	6.70%
Total	44.22%

BOARD OF DIRECTORS

Name	Qualification
KOSTOPOULOS A. DIMITRIOS	PRESIDENT/EXECUTIVE MEMBER
DELENDAS N. SPIRIDON	VICE PRESIDENT/ CEO
ROUSSOS A. ANTONIOS	EXECUTIVE MEMBER
BROUNTZOS T. EMMANOUIL	NON EXECUTIVE MEMBER
KOSTOPOULOU D. VASILIKI	NON EXECUTIVE MEMBER
BARITANTONAKIS EMMANOUIL	INDEPENDENT NON EXECUTIVE MEMBER
MITROPOULOS KONSTANTINOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Dimitrios Alexios Kostopoulos is Executive Chairman of the Board at MevaCo SA. He is a Mechanical Engineer.

Mr. Spyridon Nikolaos Delendas is Vice Chairman of the Board and Managing Director of MevaCo SA. He is a Mechanical-Electrical Engineer.

Mr. Antonios Antonios Roussos is Chief Financial Officer and Executive Member of the Board of Directors at MevaCo SA. He is a graduate of Athens University of Economics and Business.

Mr. Emmanouil Themistoklis Broutzos is Non-Executive Member of the Board of Directors at MevaCo SA. He is a Machinist.

Ms. Vasiliki Dimitrios Kostopoulou is Non-Executive Member of the Board of Directors at MevaCo SA. She is an economist, graduate of Athens University of Economics and Business.

Mr. Emmanouil Antonios Baritantonakis is Non-Executive Independent Director at MevaCo SA.

Mr. Konstantinos Sotirios Mitropoulos is Non-Executive Independent Director at MevaCo SA. He is a graduate of Athens University of Economics and Business.

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