



Website:	http://www.eltrak.gr
Bloomberg code:	ELTRK:GA
Reuters code:	ELTr.AT
ISIN code:	GRS142003003

COMPANY PROFILE

ELTRAK Group consists of 6 companies: ELTRAK, ELASTRAK, CHRISSAFIS, ELTREKKA, FASTTRAK and ELTRAK Bulgaria. ELTRAK was established in 1982 as the Caterpillar Dealer for Greece and has developed into a diversified distributor of some of the world's leading brands of equipment, tires and automobile parts. What characterizes the company is the quality of the goods it sells and the high level of service provided to its customers.

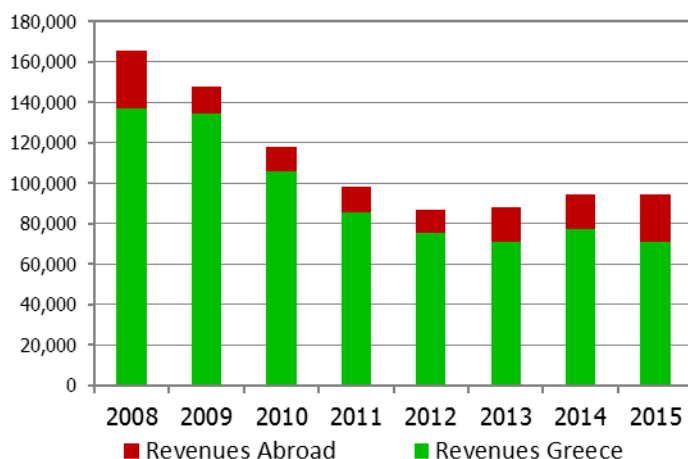
ELTRAK S.A. is responsible for the full line of Caterpillar equipment in Greece and Bulgaria and provides top quality after-sales support to its customers with excellent parts availability and professional service. Caterpillar is the world's premier manufacturer of equipment for the earthmoving, power generating, lifting equipment and marine industries and is recognized throughout the world as a leader in terms of performance and reliability. In 2012, ELTRAK acquired CHRISSAFIS S.A., the official representative of PALFINGER machinery in Greece. PALFINGER is an internationally acclaimed manufacturer of cranes, hydraulic lifting, loading and handling systems. ELTRAK S.A. has fully absorbed the company's operations by providing technical and commercial support of PALFINGER products in Greece.

ELASTRAK S.A. was established in 2001 as the exclusive distributor for Bridgestone, Firestone and Dayton tires in Greece. Bridgestone is the world's largest manufacturer of tires. Bridgestone and Firestone are recognized as quality and performance leaders both on and off the track.

ELTREKKA S.A. is Greece's largest supplier of automobile parts for the aftermarket. Eltrekka carries the broadest range of parts from over 40 of the world's top manufacturers including Ferodo, Brembo, Champion, Kayaba, Sachs, Delphi and Valeo.

FASTTRAK S.A., a transportation company, is a 100% subsidiary of ELTREKKA S.A. The company was established in 2013, and began its operations in September 2014, fulfilling ELTREKKA's transportation needs.

REVENUES ANALYSIS (in € 000)



GROUP STRUCTURE

Company	Country of Residence	Consolidation Method	% Participation	
ELTRAK S.A.	Greece	Parent		
ELASTRAK S.A.	Greece	Full consolidation	100,00%	(1)
CHRISSAFIS S.A.	Greece	Full consolidation	100,00%	(1)
ELTRAK BULGARIA EOOD	Bulgaria	Full consolidation	100,00%	(1)
ELTREKKA S.A.	Greece	Equity Method	50,00%	(2)
FASTTRAK S.A.	Greece	Equity Method	50,00%	(3)

(1) Direct participation – Full Consolidation

(2) Affiliated company with direct participation – Consolidation through Equity Method

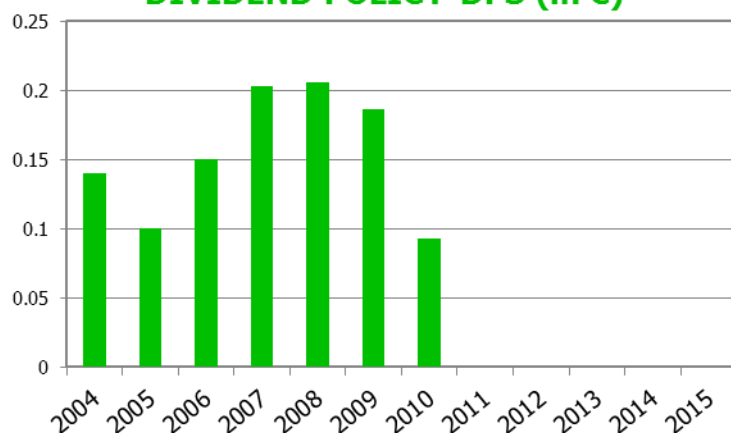
(3) Indirect participation – The company is fully consolidated with its parent ELTREKKA S.A.

OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2015 - 31/03/2016)

Symbol:	ELTRK		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2016)	16.2		
Shares Outstanding (number): (31 March 2016)	14,050,971		
Average Spread (%):	9.67%		
Market Liquidity (%):	0.238%		
Average Trading volume (no of shares):	241.8		
Total Value of transactions (€):	68,251		
Days to trade (1% of outstanding amount):	602.9		
Free Float (31 March 2016):	62.06%		
Turnover Velocity (F.F. Weighted):	0.0%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	57.64%	48.54%	45.58%

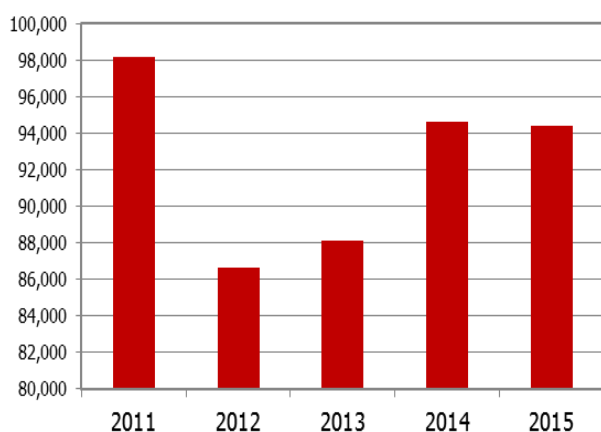
DIVIDEND POLICY-DPS (in €)



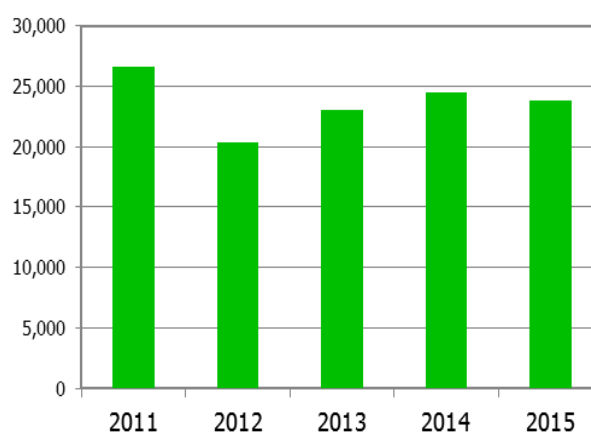
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2011	2012	2013	2014	2015
Sales	98,208	86,616	88,071	94,641	94,413
Gross profit	26,652	20,375	23,064	24,535	23,782
EBIT	5,103	1,422	5,219	6,445	5,512
EBITDA	7,592	3,497	6,952	8,219	7,244
Earnings before tax	1,707	-1,956	2,767	4,346	3,975
Earnings after tax	1,211	-2,132	766	4,031	2,866
E.P.S.	0.083	-0.149	0.05	0.29	0.2
Total Equity	60,399	57,557	58,166	62,003	64,963
ROE	2.01%	-3.70%	1.32%	6.50%	4.41%

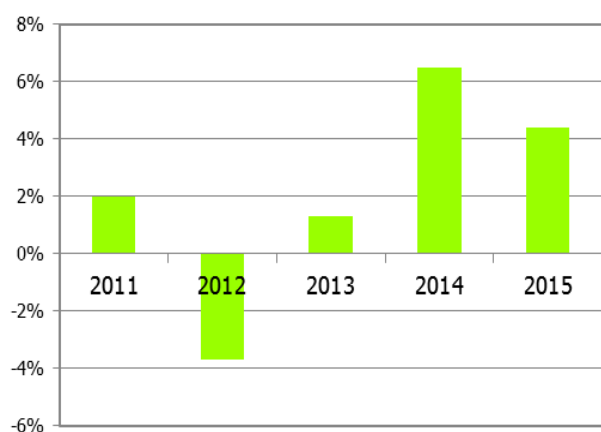
Revenues (in € 000)



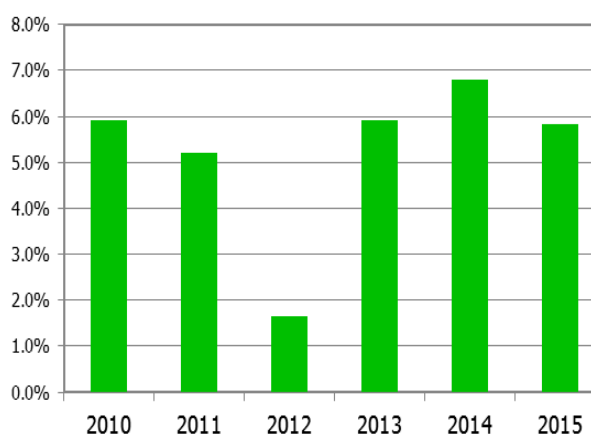
Gross profit (in € 000)



ROE



Operating Margin



MAJOR SHAREHOLDERS (>5%)

Name	%
POLITIS ANASTASIOS	10.23%
COVAS GEORGIOS	7.51%
COVAS NATASHA	10.10%
COVAS ISABELLA	10.10%
Total	37.94%

BOARD OF DIRECTORS

Name	Qualification
POLITIS ANASTASIOS	PRESIDENT/EXECUTIVE MEMBER
KOLLIAS GEORGIOS	VICE PRESIDENT/CEO/EXECUTIVE MEMBER
COVAS NATASHA	EXECUTIVE MEMBER
KYPARISSIS ALEXANDROS	EXECUTIVE MEMBER
CHATZIDAKIS CHARALAMBOS	NON EXECUTIVE MEMBER
MALAMAS STEFANOS	INDEPENDENT NON EXECUTIVE MEMBER
TSICHRINTZIS ANGELOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

M. Anastasios Politis: President / Executive Member, ELTRAK SA. Graduate of Harvard University (Bachelor of Arts 1965, Juris Doctoris 1968) and Philips Academy, Massachusetts, 1962. He was President and CEO of Violex-Bic S.A from 1973 to 1999. In 1986 he founded and directed until 1994 the Trans Tec Services Inc. based in New York. He is President of ELTRAK SA since June 1999.

Mr. Georgios Kollias: Vice President and Managing Director / Executive Member of ELTRAK SA. Graduate of Preston Institute of Technology Business Administration, Melbourne, Australia specializing in computer science. Holder of postgraduate degree in computer science from the Caulfield University Institute of Technology. Employed by the Australian Government as computer analyst for 4 years. IT Manager for Violex-Bic SA from 1982 until 1997, when he moved to ELTRAK SA.

Mrs. Natasha Covas: Executive Member, ELTRAK SA. Managing Director and CEO of ELTREKKA SA. Graduate of the University of Harvard (Bachelor of Arts 1996) and Athens College, 1992. She has worked for Deloitte & Touche Management Consulting as a Business Analyst for a period of 1.5 years and then for Violex-Bic SA as Group Product Manager for 3 years. In 2000, she moved to ELTRAK Group.

Mr. Alexandros Kyparissis: Executive Member, ELTRAK SA. Power Systems Division Manager, Certified Naval Architect - Marine Engineer. Graduate of Newcastle University. He became Manager of the Department in 1987.

Mr. Charalambos Chatzidakis: Non-Executive Member, ELTRAK SA Group's financial and tax advisor. Graduate of Athens University of Economics and Business, worked as an assistant accountant and financial manager in the company AKRON-ILION-CRYSTAL and BIC VIOLEX SA as financial manager. In 1998, he moved to ELTRAK.

Mr. Stefanos Malamas: Independent Non-Executive Member, ELTRAK SA. Graduate of School of Economics and Political Science, Aristotle University of Thessaloniki. Since 1972 he worked as an executive of Mobil Oil Hellas in Northern Greece and since 1987 as Branch Director of Violex-Bic in the same area. From 1994 to 2010 has been ELTRAK SA's Director of Northern Greece.

Mr. Angelos Tsihrinztis: Independent Non-Executive Member, ELTRAK SA. Dr., Supreme Court Lawyer, State Bar Association of Athens, State Bar Association of New York (H.P.A.) - 1988. Graduate of Harvard University School of Law (SJD Degree (PhD), 1986, and LL.M. Degree, 1985) and the Athens University Law School (Law Degree, 1984). Membership in various professional associations (New York State Bar Association, American Bar Association). He has practiced law in Boston and New York, USA on issues of banking law and payment systems, and since 1989 has practiced law in Athens, especially as legal consultant of companies, and participates on boards of various companies of the private sector.

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