

**27.08.2014**

**DISCLOSURE OF REGULATED INFORMATION ACCORDING TO ARTICLE 9 PAR. 5 OF  
LAW 3556/2007**

MARFIN INVESTMENT GROUP HOLDINGS S.A. (hereinafter “the Company”) announces that following the decision of the Board of Directors of 9.7.2014 which confirmed the increase of the Company’s share capital after exercise of the right of conversion of Bonds of the Convertible Bond Loan of the Company issued on 19.3.2010 into Shares, the Company’s fully paid up share capital amounts to two hundred thirty one million one hundred thirty five thousand eight hundred and forty euro and ninety cent (€231,135,840.90), divided into seven hundred seventy million four hundred fifty two thousand eight hundred and three (770,452,803) registered shares, of a nominal value of thirty cents (€0.30) each. Each share of the Company confers the right to one (1) vote.