

**27.08.2014**

**Listing of shares from share capital increase due to conversion of bonds into shares**

“MARFIN INVESTMENT GROUP HOLDINGS SA” (hereinafter “the Company”) hereby informs investors of the following:

The share capital of the Company increased by 22,855.50 Euros with the issuance of 76,185 new common registered shares of the Company of a nominal value of 0.30 Euros each, due to exercise during the 17<sup>th</sup> Conversion Date (on 19.6.2014) of the right of conversion into shares of 27,266 bonds of the Convertible Bond Loan of the Company issued on 19.3.2010 (hereinafter “the CBL”) at a conversion price amounting to 1.7071397241 Euros, pursuant to the terms of the CBL and the decisions of competent bodies of the Company.

Further to the above, the share capital of the Company currently amounts to 231,135,840.90 Euros, fully paid-up, divided into 770,452,803 registered shares of a par value of 0.30 Euros each.

Upon exercise of the conversion right of these 27,266 bonds into shares, the remaining bonds of the CBL currently amount to 4,122,910.

The aforementioned increase, which does not constitute a direct amendment of the Articles of Incorporation, was ascertained by the Board of Directors of the Company on 9.7.2014, and registered with the Companies Registry/General Commercial Registry of the Ministry of Development and Competitiveness on 8.8.2014 under prot nr. K2-3841/8.8.2014 announcement.

The competent body of Hellenic Exchanges – Athens Stock Exchange S.A. during its session on 27.8.2014 approved the admission to trading of these 76,185 new common registered shares of the Company.

Following the above, the start date of trading on ATHEX of 76,185 new common registered shares of the Company resulting from the share capital increase of the Company due to conversion of 27,266 bonds of the CBL into shares is set on 29.8.2014.

The new shares will be credited, at the start date of trading, with the shares and securities accounts of shareholders at the Dematerialized Securities System (DSS).