

**24/7/2014**

**Announcement – 4<sup>th</sup> Interest Period of the Convertible Bond Loan**

According to the terms of the Convertible Bond Loan of “MARFIN INVESTMENT GROUP HOLDINGS S.A.” issued on 29.7.2013 and 13.6.2014 (hereinafter “the CBL”), July 29<sup>th</sup>, 2014 is the record date for the beneficiaries of interest of the CBL for the 4<sup>th</sup> Interest Period from 29.4.2014 to 29.7.2014 and 13.6.2014 to 29.7.2014.

For Tranche A issued on 29.7.2013 the interest amount for the 4<sup>th</sup> Interest Period amounts up to EUR 38,162.90, i.e. EUR 0.017694 per bond (before tax), which has been calculated at an annual interest rate of 7% and corresponds to 2,156,827 bonds currently trading on “Hellenic Exchanges – Athens Stock Exchange S.A.” (Helex).

For Tranche A issued on 13.6.2014 the interest amount for the 4<sup>th</sup> Interest Period amounts up to EUR 2,252,532.21, i.e. EUR 0.0089444444 per bond (before tax), which has been calculated at an annual interest rate of 7% and corresponds to 251,835,900 bonds currently registered in the electronic records of HELLENIC CENTRAL SECURITIES DEPOSITORY S.A. (ATHEXCSD).

For Tranche B the interest amount for the 4<sup>th</sup> Interest Period amounts up to EUR 3,388,871.95, i.e. EUR 0.015925 per bond (before tax), which has been calculated at an annual interest rate of 6.3% and corresponds to 212,802,006 bonds currently trading on Helex.

The accrued interest will be paid to the bondholders on 30.7.2014.