

24/04/2015

**ANNOUNCEMENT**

**7th Interest Period of the Convertible Bond Loan**

According to the terms of the Convertible Bond Loan of “MARFIN INVESTMENT GROUP HOLDINGS S.A.” issued on 29.7.2013 and 13.6.2014 (hereinafter “the CBL”), April 29th, 2015 is the record date for the beneficiaries of interest of the CBL for the 7th Interest Period from 29.1.2015 to 29.4.2015.

For Tranche A the interest amount for the 7th Interest Period amounts up to EUR 2,869,852.97, i.e. EUR 0.017500 per bond (before tax), which has been calculated at an annual interest rate of 7% and corresponds to 163,991,598 bonds currently trading on Helex.

For Tranche B the interest amount for the 7th Interest Period amounts up to EUR 3,351,620.65, i.e. EUR 0.015750 per bond (before tax), which has been calculated at an annual interest rate of 6.3% and corresponds to 212,801,311 bonds currently trading on Helex.

The accrued interest will be paid to the bondholders on 30.4.2015.