

**13.3.2015**

**Repayment of Convertible Bond Loan**

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” (hereinafter “the Issuer”) hereby informs the investment community and the bondholders of the Convertible Bond Loan issued on 19.3.2010 (hereinafter “CBL”) the following:

The maturity date of the CBL has been set on 19.3.2015. As per the terms of the CBL, on the maturity date the Issuer shall repay the bonds, for those bonds that the holders have not requested to be converted to shares at the repayment price by that date, at the repayment price which has been set at €5.247 or 110% of the nominal value of each bond (€4.77).

The last trading day of the bonds of the CBL has been set on 16.3.2015. The record date for the purposes of the repayment of the bonds has been set on 18.3.2015.

The repayment of the CBL has been set on 19.3.2015 through the "Hellenic Central Securities Depository SA" (ATHEXCSD), by crediting the respective net amount (ie, after withholding tax on the 10% premium on the par value of each bond, pursuant to current legislation) to the securities account (Dematerialized Securities System) where each beneficiary holds its bonds. For those investors whose bonds are held in a special account, the payment will be made by the "Hellenic Central Securities Depository SA" (ATHEXCSD).