

24 September 2014

**ANNOUNCEMENT**

**Disclosure of Regulated Information of Law 3556/2007**

MARFIN INVESTMENT GROUP HOLDINGS S.A. (hereinafter “the Issuer”) announces, according to Law 3556/2007, the Decision 1/434/03.07.2007 of the Board of Directors of the Hellenic Capital Market Commission (HCMC) and the Circular 33 of the HCMC, that on 23.09.2014 the companies “DUBAI GROUP LIMITED” και “DUBAI FINANCIAL GROUP LIMITED LIABILITY COMPANY” submitted to the Issuer their notifications dated 21.09.2014 on the following:

Reason for the notification: Event changing the breakdown of voting rights of the Issuer. Aggregate threshold below 15% and change greater than 3%.

Date of the transaction: 16.09.2014 with trading date on 18.09.2014

Notified details:

SITUATION DISCLOSED IN THE PREVIOUS NOTIFICATION:

Number of shares: 133,129,956 in aggregate

Number of voting rights: 133,129,956 in aggregate

% of voting rights: 17.2794% in aggregate

RESULTING SITUATION AFTER THE TRIGGERING TRANSACTION:

Number of shares: 134,328 directly, 132,995,628 indirectly, 133,129,956 in aggregate

Number of voting rights: 134,328 directly, 132,995,628 indirectly, 133,129,956 in aggregate

% of voting rights: 0.0143% directly, 14.191% indirectly, 14.205% in aggregate

Chain of controlled undertakings through which the voting rights are effectively held:

- “DUBAI GROUP LIMITED” owns 100% of “DUBAI GROUP 2024 LIMITED”.
- “DUBAI GROUP 2024 LIMITED” holds 49% of the shares in “DUBAI GROUP LLC”. Although this is not a majority equity stake, “DUBAI GROUP 2024 LIMITED” is however the appointed manager of “DUBAI GROUP LLC” (under the laws of Dubai) and therefore, has managerial and operational control over “DUBAI GROUP LLC”.
- “DUBAI GROUP LLC” is the majority shareholder (99%) of “DUBAI VENTURES GROUP LLC”.
- “DUBAI VENTURES GROUP LLC” is the majority shareholder (99%) of “DUBAI FINANCIAL GROUP LLC”.
- All aforementioned entities are ultimately controlled by His Highness Seikh Mohammed Bin Rashid Al Maktoum.
- For the purpose of providing a complete overview of Dubai Group structure, in relation to the above, it is noted that “DUBAI INVESTMEMNT GROUP LIMITED” also belongs to the group. “DUBAI INVESTMEMNT GROUP LIMITED” is a wholly owned subsidiary of “DUBAI GROUP LIMITED” and the minority shareholder (1%) of “DUBAI FINANCIAL GROUP LLC”.