

18.9.2014

**DISCLOSURE OF REGULATED INFORMATION ACCORDING TO ARTICLE 9 PAR. 5 OF
LAW 3556/2007**

MARFIN INVESTMENT GROUP HOLDINGS S.A. (hereinafter “the Company”) announces that following the decisions of the Board of Directors of 12.8.2014 and 29.8.2014 which confirmed the increase of the Company’s share capital after exercise of the right of conversion of Bonds of the Convertible Bond Loan of the Company issued on 29.7.2013 and 13.6.2014 into Shares, the Company’s fully paid up share capital amounts to two hundred eighty one million one hundred thirty six thousand six hundred seventy eight euro and thirty cents (€281,136,678.30), divided into nine hundred thirty seven million one hundred twenty two thousand two hundred sixty one (937, 122,261) registered shares, of a nominal value of thirty cents (0.30 €) each. Each share of the Company confers the right to one (1) vote.