

16 September 2014

**ANNOUNCEMENT**

**Listing of new shares from share capital increase due to conversion of bonds into shares**

“MARFIN INVESTMENT GROUP HOLDINGS SA” (hereinafter “the Company”) hereby informs investors of the following:

The Company’s share capital increased by 50,000,837.50 Euros with the issuance of 166,669,458 new common registered shares of the Company of a nominal value of 0.30 Euros each, due to exercise of the right of conversion into shares of 90,001,824 bonds of the Convertible Bond Loan of the Company issued on 29.7.2013 and 13.6.2014 (hereinafter “the CBL”), of which 90,001,129 bonds relate to Tranche A and 695 bonds to Tranche B of the CBL, at a conversion price of 0.54 Euros for Tranche A and 0.99 Euros for Tranche B, pursuant to the terms of the CBL and the decisions of competent bodies of the Company.

Further to the above, the Company’s share capital currently amounts to 281,136,678.30 Euros, fully paid-up, divided into 937,122,261 registered shares of a par value of 0.30 Euros each.

Upon exercise of the conversion right of these 90,001,824 bonds into shares, the remaining bonds of the Tranche A currently amount to 163,991,598 and of the Tranche B to 212,801,311.

The aforementioned increase, which does not constitute a direct amendment of the Articles of Incorporation, was ascertained by the Board of Directors of the Company on 12.8.2014 and 29.8.2014, and was registered with the Companies Registry/General Commercial Registry of the Ministry of Development and Competitiveness under prot nr. K2-4180/5.9.2014 and K2-4352/9.9.2014 announcements.

The competent body of Hellenic Exchanges – Athens Stock Exchange S.A. during its session on 16.9.2014 approved the admission to trading of the new common registered shares of the Company.

Following the above, the trading on ATHEX of the 166,669,458 new common registered shares of the Company, resulting from the share capital increase due to conversion of 90,001,824 bonds of the CBL into shares, will commence on 18.9.2014.

The new shares will be credited, at the start date of trading, with the shares and securities accounts of shareholders at the Dematerialized Securities System (DSS).