



16/9/2014

Announcement – 18th Interest Period of the Convertible Bond Loan

According to the terms of the Convertible Bond Loan, as resolved by the Board of Directors of “MARFIN INVESTMENT GROUP HOLDINGS S.A.” (hereinafter “the Issuer”) at its meeting held on 13.10.2009, pursuant to the current legislation and the Articles of Incorporation of the Issuer, issued on 19.3.2010 (hereinafter “the CBL”), September 19th, 2014 is the record date for the beneficiaries of interest of the CBL for the 18th Interest Period from 19.6.2014 to 19.9.2014.

The interest amount for said Interest Period amounts up to EUR 251,291.36, i.e. EUR 0.060950 per bond (before tax), which has been calculated at an annual interest rate of 5% and corresponds to 4,122,910 bonds currently trading on Athens Exchange. The accrued interest will be paid to the bondholders on 22.9.2014.