



HELLENIC EXCHANGES SOCIETE ANONYME

HOLDING, CLEARING, SETTLEMENT & REGISTRY

Co Register No 45688/06/B/00/30

110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE PERIOD from JANUARY 1ST 2010 TO SEPTEMBER 30TH 2010

In accordance with Resolution 4/507/28.4.2009 of the Capital Market Commission Board of Directors
(Amounts in € thousands)

The following data and information which arise from the financial statements, aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader who wishes to have a complete picture of the financial position and the results of the Company before making any investment decision or other transaction with the Company, refer to the issuer's website address where the financial statements as well as the review report by the Certified Auditors Accountants, whenever this is required, are posted.

COMPANY DATA	
Company website:	www.hellex.gr
Approval date of the financial statements for the half by the Board of Directors	08.11.2010
Certified Auditors Accountants	Konstantinos Michalatos & Dimitrios Sourbis
Auditing company:	PRICEWATERHOUSECOOPERS
Type of audit review report:	Not required

	GROUP		COMPANY	
	30.9.2010	31.12.2009	30.9.2010	31.12.2009
ASSETS				
Tangible assets for own use	27.084	27.851	24.185	24.297
Intangible assets	82	176	18	19
Other non current assets	3.523	6.788	243.014	240.827
Clients	5.505	7.010	3.408	4.061
Other current assets	121.790	134.607	8.994	26.769
Non current assets earmarked for sale	5.480	5.673	5.480	5.673
TOTAL ASSETS	163.464	182.105	285.099	301.646
LIABILITIES AND EQUITY				
Share Capital	63.408	71.906	63.408	71.906
Other shareholders' equity items	78.288	78.657	210.614	207.346
Total parent company shareholders' equity	141.696	150.563	274.022	279.252
Minority interest	5	5	0	0
Total equity	141.701	150.568	274.022	279.252
Provisions / Other long term liabilities	3.690	3.518	1.684	1.684
Other short term liabilities	18.073	28.019	9.393	20.710
Total liabilities	21.763	31.537	11.077	22.394
TOTAL EQUITY AND LIABILITIES	163.464	182.105	285.099	301.646

	GROUP		COMPANY	
	30.9.2010	30.9.2009	30.9.2010	30.9.2009
Operating activities				
Profits before taxes	29.551	37.172	26.653	48.939
<i>Plus / minus adjustments for:</i>				
Depreciation	(1.939)	1.929	(1.038)	942
Provisions	172	186	60	95
Interest/ securities provisions	0	7	0	0
Interest income	(3.150)	(3.864)	(325)	(527)
Dividends received	0	0	(13.178)	(28.001)
Interest and related expenses paid	7	7	3	3
Other non-cash changes	0	0	0	0
Stock option plan provisions	77	565	36	263
Reversal of provisions	(282)	0	(282)	0
Profit from compensation for assets	(477)	0	(409)	0
Used provisions	0	(216)	0	(172)
<i>Plus / minus adjustments for changes in working capital or concerning operating activities</i>				
Decrease / (increase) in receivables	4.373	(3.289)	(4.047)	(5.444)
(Decrease)/ increase of liabilities (except banks)	(9.080)	(3.487)	(2.991)	(163)
Interest received	2.580	3.834	325	527
Taxes paid	(11.587)	(8.564)	(7.193)	(4.788)
Total inflows / (outflows) generated from operating activities (a)	10.245	24.280	(2.386)	11.674
Investment activities				
Purchase of tangible and intangible assets	(200)	(12)	(7)	(2)
Sale of tangible and intangible assets	0	2	0	0
Reduction in participations	3.365	0	(2.210)	0
Dividends received	0	0	13.178	28.001
Total inflows / (outflows) from investment activities (b)	3.165	(10)	10.961	27.999
Financial activities				
Interest & other similar expenses paid	(5)	(4)	(2)	(2)
Share capital return	(8.498)	(9.805)	(8.498)	(9.805)
Dividend payments	(14.381)	(29.416)	(14.381)	(29.416)
Total inflows / (outflows) from financial activities (c)	(22.884)	(39.225)	(22.881)	(39.223)
Net increase / (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	(9.474)	(14.955)	(14.306)	450
Cash and cash equivalents - beginning of the period	115.312	121.933	18.850	17.094
Cash and cash equivalents - end of the period	105.838	106.978	4.544	17.544

	GROUP				COMPANY			
	1.1-30.9.2010	1.1-30.9.2009	1.7-30.9.2010	1.7-30.9.2009	1.1-30.9.2010	1.1-30.9.2009	1.7-30.9.2010	1.7-30.9.2009
Turnover	46.573	53.071	11.047	21.046	21.158	28.218	1.145	11.498
Gross Profit	26.408	33.315	4.452	13.909	13.153	20.414	(904)	8.220
Earnings before Interest and Taxes (EBIT)	26.408	33.315	4.452	13.909	13.153	20.414	(904)	8.220
Profit before tax	29.551	37.172	5.733	14.703	26.653	48.939	(814)	36.351
Less tax	(7.386)	(9.311)	(1.508)	(3.696)	(3.496)	(5.198)	61	(2.050)
Profit after tax	22.165	27.861	4.225	11.007	23.157	43.741	(753)	34.301
Extraordinary tax (Law 3845/2010)	(7.926)				(5.543)			
Profit after tax, incl. extraordinary tax (A)	14.239	27.861	4.225	11.007	17.614	43.741	(753)	34.301
Minority Interest	0	0	0	0	0	0	0	0
Company Shareholders	14.239	27.861	4.225	11.007	17.614	43.741	(753)	34.301
Total other income after tax (B)	(304)	157	243	291	0	0	0	0
Total comprehensive income after tax (A+B)	13.935	28.018	4.468	11.298	17.614	43.741	(753)	34.301
Minority interest	0	0	0	0	0	0	0	0
Company shareholders	13.935	28.018	4.468	11.298	17.614	43.741	(753)	34.301
After tax profits per share in € (basic & weighted)	0,21	0,43						
Earnings before interest, taxes, depreciation and amortization (EBITDA)	28.341	35.244	5.029	14.557	14.191	21.356	(562)	8.535

	HELEX GROUP						
	Share Capital	Treasury Stock	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2009	88.107	(40.637)	94.279	109.065	(90.430)	5	160.389
Total comprehensive income after tax	0	0	0	0	28.018	0	28.018
Reserve transfer	0	0	0	4.678	(4.678)	0	0
Special reserve from securities valuation	0	0	0	157	(157)	0	0
Cancellation of Treasury stock	0	(6.396)	40.637	0	(34.241)	0	0
Dividends paid	0	0	0	0	(29.416)	0	(29.416)
Stock option plan reserve	0	0	0	565	0	0	565
Share capital return	(9.805)	0	0	0	0	0	(9.805)
Total equity at the end of the period 30.09.2009	71.906	0	94.279	80.224	(96.663)	5	149.751
Total comprehensive income after tax	0	0	0	0	1.381	0	1.381
Special reserve from securities valuation	0	0	0	0	262	0	262
Stock option plan reserve	0	0	0	(565)	0	0	(565)
Total equity at the end of the period 31.12.2009	71.906	0	94.279	79.398	(95.020)	5	150.568
Total comprehensive income after tax	0	0	0	0	13.935	0	13.935
Reserve transfer	0	0	0	2.064	(2.064)	0	0
Special reserve from securities valuation	0	0	0	0	304	0	304
Dividends paid	0	0	0	0	(14.381)	0	(14.381)
Stock option plan reserve	0	0	0	77	0	0	77
Share capital return	(8.498)	0	0	0	0	0	(8.498)
Total equity at the end of the period 30.09.2010	63.408	0	94.279	81.235	(97.226)	5	141.701

	HELEX						
	Share Capital	Treasury Stock	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2009	88.107	(40.637)	94.279	87.923	47.483	0	277.155
Total comprehensive income after tax	0	0	0	0	43.741	0	43.741
Reserve transfer	0	0	0	4.647	(4.647)	0	0
Stock option plan reserve	0	0	0	262	0	0	262
Cancellation of Treasury stock	(6.396)	40.637	0	(34.241)	0	0	0
Dividends paid	0	0	0	0	(29.416)	0	(29.416)
Share capital return	(9.805)	0	0	0	0	0	(9.805)
Total equity at the end of the period 30.09.2009	71.906	0	94.279	58.591	57.161	0	281.937
Total comprehensive income after tax	0	0	0	0	(2.422)	0	(2.422)
Stock option plan reserve	0	0	0	(262)	0	0	(262)
Dividends paid	0	0	0	0	(1)	0	(1)
Total equity at the end of the period 31.12.2009	71.906	0	94.279	58.329	54.738	0	279.252
Total comprehensive income after tax	0	0	0	0	17.614	0	17.614
Reserve transfer	0	0	0	2.060	(2.060)	0	0
Stock option plan reserve	0	0	0	35	0	0	35
Dividends paid	0	0	0	0	(14.381)	0	(14.381)
Share capital return	(8.498)	0	0	0	0	0	(8.498)
Total equity at the end of the period 30.09.2010	63.408	0	94.279	60.424	55.911	0	274.022

ADDITIONAL DATA AND INFORMATION:

1. The companies of the Group with

Company	Head Office	Activity	% of direct participation	% of Group
Athens Exchange - ATHEX	Athens	Organization and support of the operation of the stock and derivatives markets as well as other financial instruments	90%	100%
Thessaloniki Stock Exchange Centre - TSEC	Thessaloniki	The provision of support services to investors and brokers' branch offices in Thessaloniki; the carrying out of commercial activities to promote and provide software services and use / rebroadcast of information from capital markets.	66,1%	99,9%
Athens Exchange Clearing House - ATHEXClear	Athens	Management of clearing systems and / or central counterparty, as well as comparable mechanisms with similar characteristics and / or a combination of these systems in order to carry out, in Greece or abroad, the activities of finalizing or reconciling or settling the finalization of transactions in financial instruments and in general its operation as a System administrator in accordance with the provisions of article 72 of Law 3606/2007 (Government Gazette A/195/17.8.2007), as it applies.	100%	100%

2. Of the companies of the Group ATHEX has been audited up to fiscal year 2005. The tax audit for fiscal years 2006, 2007, 2008 and 2009 is in progress. TSEC has been audited up to fiscal year 2006, HELEX up to fiscal year 2007, whereas ATHEXClear remains unaudited since its founding in 2005.

3. There are no encumbrances on the assets of the companies of the Group.

4. There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company & the Group.

5. Number of employed personnel at the end of the fiscal year: Group 267, Company 113.

6. The value of transactions and the balances of the HELEX Group with related parties is shown in the following table:

	GROUP	COMPANY
Revenue (outflows)		18.482
Expenses (inflows)		222
Claims		96
Liabilities		131
Transactions and remuneration of management and the BoD	1.474	764

7. Profits per share were calculated based on the average weighted number of shares outstanding.

8. The Annual General Meeting of HELEX shareholders on 19.5.2010 decided to distribute €0.22 per share as dividend, in total €14.4m. From the dividend of €0.22 per share, 10% in tax was withheld, and €0.198 per share was distributed to shareholders.

9. The Repetitive General Meeting of 21.6.2010 decided to distribute as special dividend (share capital return) €0.13 per share (in total €8.5m). The ex-date for the right to the special dividend is 22.9.2010 (record date: 24.9.2010), while the payment of the €0.13 commenced on 30.9.2010. The Share Capital return of €0.13 per share took place with an equal reduction in the par value of the share, hence the share capital became €63,407,506.11, divided into 65,368,563 shares with a par value of €0.97 each.

10. The Group decided to exploit the building at Acharnon and Mayer St. which it owns, since all the departments of the group have now relocated to the new, privately owned building at 110 Athinon Ave. For this purpose, it has placed ads in the press for the sale or rent of the building in question.

11. Following the decision of the Repetitive General Meeting of 21.6.2010, shareholders approved the spin-off of the clearing of transactions business of the company and its contribution to the legal person (societe anonyme) with the name "Athens Exchange Clearing House S.A." (ATHEXClear) in accordance with the provisions of articles 1-5 of law 2166/1993. The contract for the spin-off of the clearing business and its contribution to ATHEXClear, in accordance with the provisions of articles 1-5 of Law 2166/1993, was signed in front of Notary Sotirios Dragoneas on 24.6.2010 (No 32,951). The Athens Prefecture approved (decision 20153/15.7.2010) the spin-off of the HELEX clearing business and its contribution to ATHEXClear in accordance with Law 2166/1993. The assets and liabilities that correspond to the clearing of transactions business were transferred from HELEX to ATHEXClear on the date of the approval by the Athens Prefecture, i.e. on 15.7.2010. Starting on 16.7.2010, the clearing of transactions at Athens Exchanges is performed by ATHEXClear. ATHEXClear is a 100% subsidiary of HELEX, and on 16.7.2010 5 ATHEX employees and 13 HELEX employees were transferred to (hired by) ATHEXClear.

12. Following the significant reductions concerning the fee structure policy, which went into effect on 1.1.2010, the Boards of Directors of HELEX and ATHEX, at their meetings in June 2010, decided on a number of significant reductions in their fees to investors, listed companies, brokerage companies and custodians, in order to increase the competitiveness of the Greek capital market. Among the fee cuts is a reduction in the subscription of ATHEX members based on the value of their daily transaction activity from 0.015% to 0.0125%. At the same time, HELEX decided to provide incentives to brokerage companies in order to develop the new services provided by the Group. These changes went into effect on the 1st of July 2010. All of the changes in the pricing policy of the Group are described in the Press Release of 21 June 2010 of the Company, which is published on HELEX's website.

13. By a decision of the BoD of HELEX, as administrator of the Auxiliary Fund, the account maintained by ATHEX in the Auxiliary Fund was returned to ATHEX. The amount of €3,010,000 together with the interest on the amount - €356,000 was received by ATHEX on January 29th 2010.

14. The Group has invested part of its liquidity in bank bonds which it had initially classified in its commercial portfolio. These bonds are not