



HELLENIC EXCHANGES SOCIETE ANONYME HOLDING, CLEARING, SETTLEMENT & REGISTRY

Co Register No 45688/06/B/00/30
110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE PERIOD from **JANUARY 1ST 2009 TO MARCH 31ST 2009**

In accordance with Resolution 4/507/28.4.2009 of the Capital Market Commission Board of Directors
(Amounts in € thousands)

The following data and information which arise from the financial statements, aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader who wishes to have a complete picture of the financial position and the results of the Company should, before making any investment decision or other transaction with the Company, refer to the website address www.helix.gr, where the interim financial statement are posted as well as the review report by the Certified Auditors Accountants, whenever this is required.

COMPANY DATA	
Company website:	www.helix.gr
Approval date of the financial statements for the quarter	04.05.2009
HELIX Board of Directors composition	HELLENIC Exchanges S.A.
	Name Position
	Iakovos Georganas Chairman
	Ulysses Kyriakopoulos Vice Chairman and independent, non executive member
	Spyros Capralos CEO & executive member
	Avgoustinos Vitzilaos Non executive member
	Vasilios Drougas Non executive member
	Artemis Theodoridis Non executive member
	Antoios Kaminaris Non executive member
	Nikolaos Karamouzis Non executive member
	Nikolaos Milonas Non executive member
	Ioannis Pechlivandis Non executive member
	Nikolaos Chrysochoidis Non executive member
	Konstantinos Michalatos & Dimitrios Sourbis
	PRICEWATERHOUSECOOPERS
	Not required
Certified Auditors Accountants	
Auditing company:	
Type of audit review report:	

	STATEMENT OF CHANGES IN EQUITY					
	Share Capital	Treasury Stock	Share premium reserve	Reserves	Retained earnings	Minority Interest
Total equity at the start of the period 01.01.2008	88.107	0	94.279	64.758	(57.579)	5
Total after tax revenue	0	0	0	0	18.410	0
Stock option plan reserve	0	0	0	430	0	0
Total equity at the end of the period 31.03.2008	88.107	0	94.279	65.188	(39.569)	5
Results for the period	0	0	0	0	45.583	0
Reserve transfer	0	0	0	3.964	(3.964)	0
Reserve reduction due to asset revaluation	0	0	0	296	0	0
Share buy-back	0	(40.637)	0	40.637	(40.637)	0
Special securities valuation reserve	0	0	0	0	0	0
Stock option plan reserve	0	0	0	(99)	0	0
Dividends paid	0	0	0	0	(52.864)	0
Total equity at the end of the period 31.12.2008	88.107	(40.637)	94.279	109.986	(91.351)	5
Results for the period	0	0	0	0	5.360	0
Stock option plan reserve	0	0	0	150	0	0
Total equity at the end of the period 31.3.2009	88.107	(40.637)	94.279	110.136	(85.991)	5

	STATEMENT OF FINANCIAL POSITION			
	GROUP		COMPANY	
	31.03.2009	31.12.2008	31.03.2009	31.12.2008
ASSETS				
Tangible assets for own use	29.888	30.294	25.576	25.812
Intangible assets	270	290	8	8
Other non current assets	6.577	6.434	240.790	240.763
Clients	3.345	6.134	1.573	2.198
Other current assets	143.227	135.782	21.793	18.824
Non current assets earmarked for sale	5.866	5.930	5.866	5.930
TOTAL ASSETS	189.173	184.864	295.606	293.535
LIABILITIES AND EQUITY				
Share Capital	88.107	88.107	88.107	88.107
less Treasury Stock	(40.637)	(40.637)	(40.637)	(40.637)
Other equity items	118.424	112.914	232.478	229.685
Total Shareholders' Equity	165.894	160.384	279.948	277.155
Minority interest	5	5	0	0
Total Equity	165.899	160.389	279.948	277.155
Provisions/ other long term liabilities	3.802	3.940	1.865	1.834
Other short term liabilities	19.472	20.735	13.793	14.546
Total Liabilities	23.274	24.475	15.658	16.380
TOTAL EQUITY AND LIABILITIES	189.173	184.864	295.606	293.535

	STATEMENT OF CHANGES IN EQUITY					
	Share Capital	Treasury Stock	Share premium reserve	Reserves	Retained earnings	Minority Interest
Balance at the start of the period 01.01.2008	88.107	0	94.279	42.889	52.682	0
Total after tax revenue	0	0	0	0	11.058	0
Reserve reduction due to asset revaluation	0	0	0	200	0	0
Total equity at the end of the period 31.03.2008	88.107	0	94.279	43.089	63.740	0
Total after tax revenue	0	0	0	0	81.196	0
Dividends paid	0	0	0	0	(52.864)	0
Reserve transfer	0	0	0	3.952	(3.952)	0
Reserve reduction due to asset revaluation	0	0	0	296	0	0
Share buy-back	0	(40.637)	0	40.637	(40.637)	0
Stock option plan reserve	0	0	0	(51)	0	0
Total equity at the end of the period 31.12.2008	88.107	(40.637)	94.279	87.923	47.483	0
Results for the period	0	0	0	0	2.723	0
Stock option plan reserve	0	0	0	70	0	0
Total equity at the end of the period 31.3.2009	88.107	(40.637)	94.279	87.993	50.206	0

	STATEMENT OF COMPREHENSIVE INCOME			
	GROUP		COMPANY	
	1-1-31.3.2009	1-1-31.3.2008	1-1-31.3.2009	1-1-31.3.2008
Turnover	12.786	32.849	6.547	19.047
Gross Profit	6.036	23.653	3.494	14.406
Earnings before Interest and Taxes (EBIT)	6.036	23.653	3.494	14.406
Profit before tax	7.946	25.173	3.708	15.134
Less taxes	(2.121)	(6.763)	(985)	(4.076)
Profit after tax (A)	5.825	18.410	2.723	11.058
Minority interest	0	0	0	0
Parent company owners	5.825	18.410	0	0
Other total revenues after tax (B)	(465)	0	0	0
Consolidated total revenues after taxes (A+B)	5.360	18.410	2.723	11.058
Minority interest	0	0	0	0
Parent company owners	5.360	18.410	2.723	11.058
Profit per Share after taxes in € (basic and weighted)	0,08	0,27	0,04	0,15
Earnings before interest, taxes, depreciation and amortization (EBITDA)	6.560	24.358	3.794	14.739

ADDITIONAL DATA AND INFORMATION:

- The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:

Company	HQ	Activity	% of direct participation	Total % of the Group
Athens Exchange	Athens	Organization and support of the operation of cash and derivatives markets as well as other financial products	100,00%	100%
Thessaloniki Stock Exchange Centre	Thessaloniki	Provision of support services to brokerage company branch offices and investors in Thessaloniki	66,10%	99,90%
- Of the companies of the Group ATHEX has been audited by the tax authorities up to fiscal year 2005, TSEC, up to and including fiscal year 2004. In April 2009 the HELIX tax audit for fiscal years 2006 and 2007 was concluded. These fiscal years include the last fiscal years for ADCEH and CSD, until the date that the approval by the Prefecture for merging those companies with HELIX was given - 26 November 2006. Based on the tax audit, additional tax and penalties in the amount of €171,383 were assessed, which were paid. This amount will not burden the current fiscal year, as it is covered by a provision that had been made in previous fiscal years.
- There are no encumbrances on the assets of the companies of the Group.
- There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company & the Group.
- Number of employed personnel at the end of the fiscal year: Group 270, Company 129.
- The value of transactions and the balances of the HELIX Group with related parties is shown in the following table:

	GROUP	COMPANY
Sale of goods and services	84	
Purchase of goods and services	74	
Claims	78	
Liabilities	163	
Transactions and remuneration of management and the BoD	447	226
- Profits per share were calculated based on the average weighted number of shares outstanding.
- In implementing the resolution of the Annual General meeting on 14.5.2008, HELIX purchased up until 31.12.2008 5,117,000 own shares, at an average price of €7.95, paying €40.7m. For this share buyback, €3 thousand has been paid in commissions. The valuation of this treasury stock, based on the HELIX closing price on 31.03.2009 (€5.38) is €27.5m.
- According to the balance sheet results of 31.12.08, the HELIX BoD proposed for approval to the Annual General Meeting of Shareholders of 6.5.2009 a dividend payment of €0.45 per share for the €5,368,563 (excluding the treasury stock) shares of the company, i.e. a total dividend payout of €2.4m.
- The Group decided to exploit the building at Acharnon and Mayer St. which it owns, since all the departments of the group have now relocated to the new, privately owned building at 110 Athinon Ave. For this purpose, it has placed ads in it press for the sale or rent of the building in question.
- HELIX is a founding member of Link Up Capital Markets, a new consortium formed by 7 European Depositories that is planning on providing cross-border transaction settlement services. The operation of Link Up is expected to begin in 2009. The total investment by the 7 Depositories in the company is €7.7m, and HELIX's participation is €1.4m, 18.18% of the total investment; this amount was deposited on 18.4.2008.
- The Group has invested part of its liquidity in bank bonds which it has classified as a commercial portfolio. These bonds are not expected to be sold in the near future. Taking into consideration the recent modifications of IAS 39, the company on 1.7.2008 transferred the abovementioned bonds in the securities for sale portfolio. The amount of the valuation from 1.1.2009 to 31.3.2009 was a profit of €620 thousand which was recognized directly to a special reserve.
- The Group shows on its balance sheet an accumulated reserve amount of €3,252m of which: a) €1,753m concerns staff retirement obligations, b) €735 thousand concerns legal claims against the Greek state and c) €764 thousand concerns other provisions.

	STATEMENT OF CASH FLOWS			
	GROUP		COMPANY	
	31.03.2009	31.03.2008	31.03.2009	31.03.2008
Operating activities				
Profits before taxes	7.946	25.173	3.708	15.134
Plus / minus adjustments for:				
Depreciation	524	705	300	333
Provisions	62	66	31	36
Interest/ securities provisions	911	1.131	45	312
Interest income	(1.913)	(2.083)	(215)	(700)
Interest and related expenses paid	3	4	1	2
Other non-cash changes	4	2	3	(1)
Stock option plan reserves	150	430	70	200
Plus/ minus adjustments for changes in working capital or concerning operating activities				
Decrease / (increase) in receivables	2.369	(1.294)	511	(1.051)
(Decrease)/ increase of liabilities (except banks)	(3.361)	(6.926)	(1.757)	(4.071)
Interest received	1.002	952	170	418
Total inflows/ (outflows) generated from operating activities (a)	7.696	18.160	2.867	10.582
Investment activities				
Purchase of PP&E & intangible assets	0	(113)	0	(3)
Securities	0	548	0	0
Total inflows / (outflows) from investment activities (b)	0	435	0	(3)
Financial activities				
Interest & other similar expenses paid	(3)	(4)	(1)	(2)
Total inflows / (outflows) from financing activities (c)	(3)	(4)	(1)	(2)
Net increase/ (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	7.693	18.591	2.866	10.577
Cash and cash equivalents - beginning of the period	121.933	159.710	17.094	60.557
Cash and cash equivalents - end of the period	129.626	178.301	19.960	71.134

THE CHAIRMAN OF THE BoD

THE CHIEF EXECUTIVE OFFICER

IAKOVOS GEORGANAS
ID: X-066165

SPYROS CAPRALOS
ID: I-365608

THE GENERAL MANAGER

THE DIRECTOR OF FINANCIAL MANAGEMENT

THE HEAD OF ACCOUNTING & BUDGETING

NIKOLAOS KONSTANTOPOULOS
ID: I-673088

CHRISTOS MAYOGLIOU
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