

Announcement

1st Repetitive General Meeting of HELEX

22 May 2008 – HELLENIC EXCHANGES S.A. HOLDING, CLEARING, SETTLEMENT AND REGISTRY announces that at today's 1st Repetitive General Meeting of shareholders of the Company, due to a lack of the required quorum, by the Law and the Company's Articles of Association, the discussion of the following items of the Daily Agenda was postponed:

- Item 1: Approval of the adjustment of article 5 of the Articles of Association concerning the share capital, due to its increase as a result of the exercise of stock option rights
- Item 2: Modification, rephrasing, abolition and renumbering of clauses of the Articles of Association in order to make them more functional and to adjust them to Codified Law 2190/1920
- Item 3: Modification of the approved share distribution program to executives of the companies of the Group in the form of a stock option plan, in accordance with article 13 of Codified Law 2190/1920
- Item 4: Approval of a share distribution program to executives of the companies of the Group in the form of a stock option plan, in accordance with article 13 of Codified Law 2190/1920

In order to discuss and decide the abovementioned items, the General Meeting will convene **again in a 2nd Repetitive General Meeting on Wednesday 04.06.2008 at 17:00**, in Athens, at the headquarters of the Company, in accordance with the original Invitation of the BoD of the Company of 17.03.2008.

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