



BANK OF GREECE
EUROSYSTEM
FINANCIAL STATEMENT
31st OCTOBER 2010
(in euro)

| ASSETS | | LIABILITIES | |
|---|------------------------|--|------------------------|
| 1. Gold and gold receivables | 4,551,470,316 | 1. Banknotes in circulation | 21,109,069,800 |
| 2. Claims on non-euro area residents denominated in foreign currency | 990,884,687 | 2. Liabilities to euro area credit institutions related to monetary policy operations denominated in euro | 4,845,981,577 |
| 2.1 Receivables from the IMF | 895,372,110 | 2.1 Current accounts (covering the minimum reserve system) | 2,516,481,577 |
| 2.2 Balances with banks and security investments, external loans and other external assets | 95,512,577 | 2.2 Deposit facility | 2,329,500,000 |
| 3. Claims on euro area residents denominated in foreign currency | 302,820,942 | 2.3 Deposits related to margin calls | 0 |
| 4. Claims on non-euro area residents denominated in euro | 165,745 | 3. Other liabilities to euro area credit institutions denominated in euro | 0 |
| 4.1 Balances with banks, security investments and loans | 165,745 | 4. Liabilities to other euro area residents denominated in euro | 1,315,092,298 |
| 4.2 Claims arising from the credit facility under ERM II | 0 | 4.1 General government | 1,253,942,281 |
| 5. Lending to euro area credit institutions related to monetary policy operations denominated in euro | 92,380,500,000 | 4.2 Other liabilities | 61,150,017 |
| 5.1 Main refinancing operations | 14,785,000,000 | 5. Liabilities to non-euro area residents denominated in euro | 748,735,111 |
| 5.2 Longer-term refinancing operations | 77,595,500,000 | 6. Liabilities to euro area residents denominated in foreign currency | 17,434,629 |
| 5.3 Fine-tuning reverse operations | 0 | 7. Liabilities to non-euro area residents denominated in foreign currency | 56,445 |
| 6. Other claims on euro area credit institutions denominated in euro | 73,611,626 | 7.1 Deposits and other liabilities | 56,445 |
| 7. Securities of euro area residents denominated in euro | 23,102,316,095 | 7.2 Liabilities arising from the credit facility under ERM II | 0 |
| 7.1 Securities held for monetary policy purposes | 4,741,393,941 | 8. Counterpart of special drawing rights allocated by the IMF | 891,809,295 |
| 7.2 Other securities of euro area residents denominated in euro | 18,360,922,154 | 9. Intra-Eurosystem liabilities | 96,600,017,968 |
| 8. General government long term debt denominated in euro | 6,853,132,594 | 9.1 Liabilities related to the issuance ECB debt certificates | 0 |
| 9. Intra-Eurosystem claims | 1,567,302,304 | 9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem | 5,026,762,000 |
| 9.1 Participating interest in the ECB | 435,391,713 | 9.3 Net liabilities related to transactions with the ESCB (TARGET2) | 91,573,255,968 |
| 9.2 Claims equivalent to the transfer of foreign reserves to the ECB | 1,131,910,591 | 10. Other liabilities | 1,103,916,050 |
| 9.3 Net claims related to the allocation of euro banknotes within the Eurosystem | 0 | 11. Provisions | 1,972,738,479 |
| 9.4 Net claims related to transactions with the ESCB (TARGET2) | 0 | 12. Revaluation accounts | 2,822,434,216 |
| 10. Other assets | 2,410,538,295 | 13. Capital and reserves | 805,456,736 |
| 10.1 Tangible and intangible fixed assets | 758,928,077 | 13.1 Capital | 111,243,362 |
| 10.2 Other financial assets | 29,172,193 | 13.2 Ordinary reserve | 111,243,362 |
| 10.3 Sundry | 1,622,438,025 | 13.3 Extraordinary reserve | 72,500,000 |
| | | 13.4 Special reserve from the revaluation of land and buildings | 509,257,925 |
| | | 13.5 Other special reserves | 1,212,087 |
| TOTAL ASSETS | 132,232,742,604 | TOTAL LIABILITIES | 132,232,742,604 |
| OFF-BALANCE-SHEET ITEMS | | | |
| 1. Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97 | 22,002,169,505 | | |
| 2. Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents | 9,622,900,621 | | |
| 3. Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit | 137,950,683,369 | | |
| 4. Other off-balance-sheet items | 8,142,660,318 | | |
| TOTAL OFF - BALANCE - SHEET ITEMS | 177,718,413,813 | | |

Notes: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

GEORGE A. PROVOPOULOS

Athens, 10 November 2010

THE DIRECTOR OF THE ACCOUNTS DEPARTMENT

CHRISTOS K. PAPAKONSTANTINOU