

**BANK OF GREECE****EUROSYSTEM****FINANCIAL STATEMENT**31st January 2009
(in euro)

ASSETS		LIABILITIES	
1. Gold and gold receivables	2,925,833,633	1. Banknotes in circulation	19,160,276,100
2. Claims on non-euro area residents denominated in foreign currency	199,646,759	2. Liabilities to euro area credit institutions related to monetary policy operations denominated in euro	5,165,142,724
2.1 Receivables from the IMF	138,800,294	2.1 Current accounts (covering the minimum reserve system)	4,485,142,724
2.2 Balances with banks and security investments, external loans and other external assets	60,846,465	2.2 Deposit facility	680,000,000
3. Claims on euro area residents denominated in foreign currency	408,210,239	3. Other liabilities to euro area credit institutions denominated in euro	0
4. Claims on non-euro area residents denominated in euro	382,149,215	4. Liabilities to other euro area residents denominated in euro	2,472,644,595
4.1 Balances with banks, security investments and loans	382,149,215	4.1 General government	2,418,339,486
4.2 Claims arising from the credit facility under ERM II	0	4.2 Other liabilities	54,305,109
5. Lending to euro area credit institutions related to monetary policy operations denominated in euro	36,794,350,000	5. Liabilities to non-euro area residents denominated in euro	805,197,307
5.1 Main refinancing operations	22,265,000,000	6. Liabilities to euro area residents denominated in foreign currency	99,224,468
5.2 Longer-term refinancing operations	14,529,350,000	7. Liabilities to non-euro area residents denominated in foreign currency	78,796,255
5.3 Marginal lending facility	0	7.1 Deposits and other liabilities	78,796,255
6. Other claims on euro area credit institutions denominated in euro	93,022,247	7.2 Liabilities arising from the credit facility under ERM II	0
7. Securities of euro area residents denominated in euro	15,213,219,219	8. Counterpart of special drawing rights allocated by the IMF	114,395,563
8. General government long term debt denominated in euro	7,777,980,635	9. Intra-Eurosystem liabilities	35,310,678,103
9. Intra-Eurosystem claims	1,610,421,693	9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
9.1 Participating interest in the ECB	398,985,933	9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem	0
9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,131,910,590	9.3 Net liabilities related to transactions with the ESCB (TARGET2)	35,310,678,103
9.3 Net claims related to the allocation of euro banknotes within the Eurosystem	79,525,170	10. Other liabilities	826,197,378
9.4 Net claims related to transactions with the ESCB (TARGET2)	0	11. Provisions	1,502,697,012
10. Other assets	2,177,329,080	12. Revaluation accounts	1,252,975,463
10.1 Tangible and intangible fixed assets	803,054,995	13. Capital and reserves	793,937,752
10.2 Other financial assets	29,013,836	13.1 Capital	111,243,362
10.3 Sundry	1,345,260,249	13.2 Ordinary reserve	111,243,362
		13.3 Extraordinary reserve	55,000,000
		13.4 Special reserve from the revaluation of land and buildings	516,175,995
		13.5 Other special reserves	275,033
TOTAL ASSETS	67,582,162,720	TOTAL LIABILITIES	67,582,162,720
OFF-BALANCE-SHEET ITEMS			
1. Investments in Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97	19,942,742,272		
2. Investments in Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents	7,661,499,848		
3. Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit	54,494,090,321		
4. Other off-balance-sheet items	841,211,330		
TOTAL OFF - BALANCE - SHEET ITEMS	82,939,543,771		

Notes: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

GEORGE A. PROVOPOULOS

Athens, 23 April 2009

THE DIRECTOR OF THE ACCOUNTS DEPARTMENT

DIMITRIOS E. MATSIMANIS