

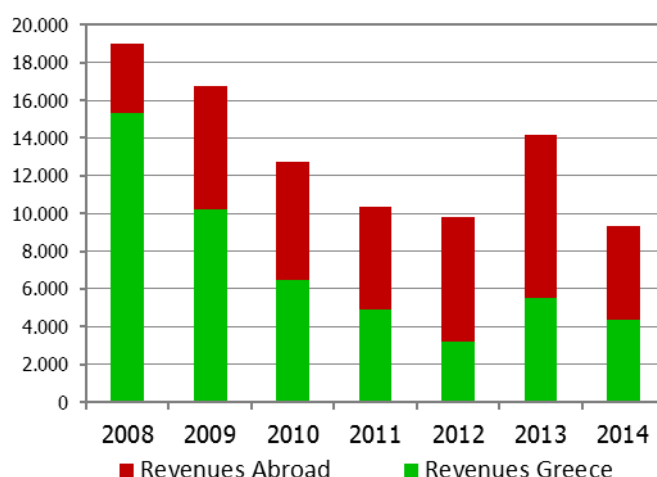
COMPANY PROFILE

Dromeas SA is a Greece-based enterprise mainly engaged in the manufacture and trade of office and home furniture, partition walls and filing systems.

Dromeas is today the leading office furniture producer in Greece and one of the leaders in Europe, especially with respect to Infrastructure, Technology, Production capability and Quality. The products have high aesthetic value, are innovative and ergonomic, exceptional quality and value for money.

The pallet of products includes desks and chairs for offices, furniture for waiting areas, auditorium seating systems, bookcases, partition walls, as well as home furniture like sofas, wardrobes, ready-made kitchens, beds, bookcases and chairs with adjustable mechanisms. Dromeas also has its own integrated tool making shop that produces various tools and high-pressure aluminium die casting parts. The company's sales network consists of 32 renowned stores located throughout the main cities of Greece and the Balkans.

REVENUE ANALYSIS (in € 000)



Dromeas is strongly export-oriented: it exports finished products and components to the public and private sector, banks and insurance companies, academic institutions and airports, in countries like the United Kingdom, Germany and all over Europe and the Balkans, Russia, Saudi Arabia, Australia, the United Arab Emirates, Egypt and the Philippines. The company's exports raised up to 53.30% of total sales in 2014.

KEY INVESTMENT HIGHLIGHTS

- 1979: Establishment of DROMEAS SA, manufacturing caravans.
- 1985-87: New investment in premises and mechanical equipment and starting of the production of desk for working places. Opening of the first showroom in Thessaloniki.
- 1989-90: New investment in premise and ultramodern mechanical equipment for wood processing and production of plastic components. Opening of the second showroom in Athens.
- 1991-92: New investment in premises and mechanical equipment for wood processing. The third showroom of DROMEAS in Sofia-Bulgaria is established.
- 1992-93: New investment in premises and mechanical equipment for the establishment of new chairs' production site.

- 1996-97: New investment in premise and mechanical equipment for metal processing. A contract with the company PROVENTA in Switzerland is signed, permitting DROMEAS to produce a specific series of office chairs.
- 1998: New investment in premises and supplementary mechanical equipment for metal processing. First certification according to the quality management standard ISO 9001.
- 1999: New investment in premises and mechanical equipment of the latest technology laser for cutting complex metal parts as well as for the auto-paint of surfaces in the department of wood processing. Assignment of a 6 million € Project for furnishing all the Greek Tax Authorities.
- 2000: Entrance of DROMEAS SA in the Athens Stock Exchange offering the investors 2.170.000 common registered shares, i.e. the 25% of the total of 8.680.000 shares of nominal value €0,59 each. Assignment of a Project for furnishing all Athens Metro Stations with seating for waiting areas. Multiannual agreement for furnishing all commercial stores of the bank 'EUROBANK', with furniture of corporate identity.
- 2003: Completion of a €30 million three-year investment plan, covering the establishment of the aluminium die-casting and processing department, the establishment and expansion of the chairs' production site, the establishment of raw materials and final products warehouse, the expansion of the production departments of wood and metal and the development of a sales network. Purchase of a plot in the industrial area of Aspropyrgos-Attica for establishing warehouses and purchase of an incomplete building in Mesogeion Avenue-Athens for using it as a showroom. Energy-saving investments with combustion of wooden by-products for heat production. Completion of the industrial building of KEM SA in the industrial area of Serres and beginning of its productive operation. Establishment of DROMEAS BG EAD in Sofia-Bulgaria, with the object of office furniture commerce in the area.
- 2007-2009: New €5 million investment plan.
- 2010: Certification of DROMEAS' production process from Mercedes (Group Daimler) as an official supplier of die-casting aluminium parts, according to the prescribed procedures of Mercedes (category A with 94/100 marks).
- 2010: Purchase of a new store in Sofia-Bulgaria of a €1,7 million value.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)

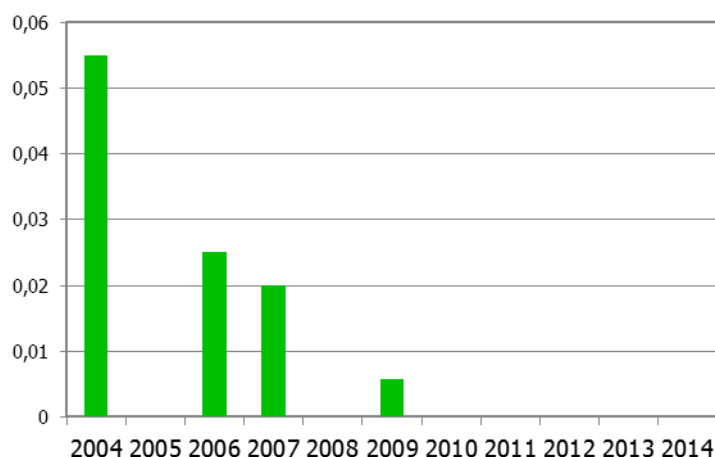
Symbol:	DROME		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	4,2		
Shares Outstanding (number): (31 March 2015)	34.720.000		
Average Spread (%):	8,03%		
Market Liquidity (%):	2,588%		
Average Trading volume (no of shares):	13.132		
Total Value of transactions (€):	701.190		
Days to trade (1% of outstanding amount):	24,5		
Free Float (31 March 2015):	27,59%		
Turnover Velocity (F.F. Weighted):	32,6%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	97,91%	93,94%	97,50%

GROUP STRUCTURE

Dromeas S.A.

K.E.M. S.A.	92.54%
DROMEAS BG E.A.D	100%

DIVIDEND POLICY-DPS (in €)



RECENT DEALS

2009: Contract between European Commission (EC) and DROMEAS SA for covering all the needs of all the services of EC with office furniture, a project of €31 million and duration of 2 (two) years with possibility of extension 1+1 year.

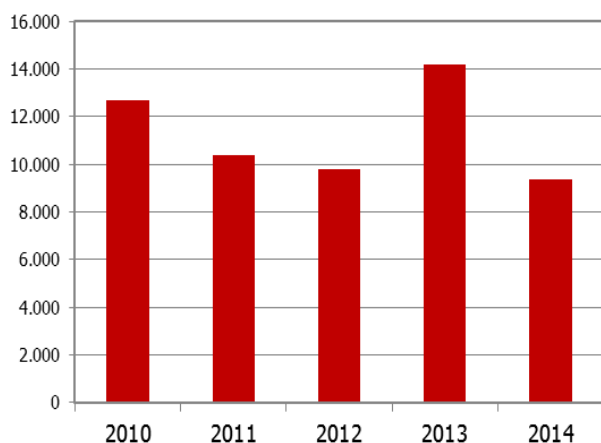
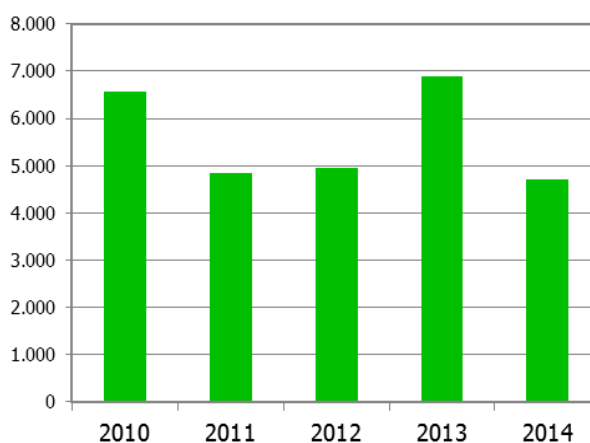
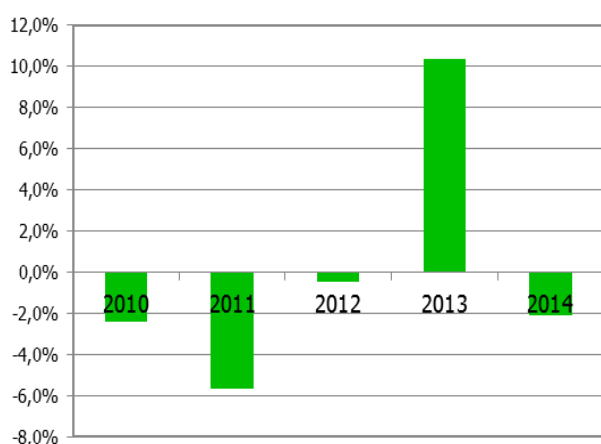
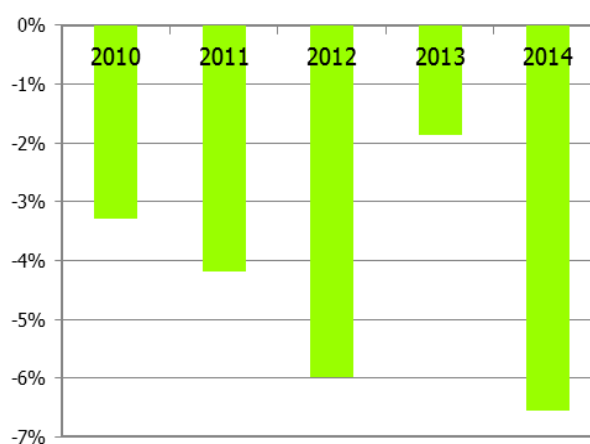
2011: Equipment of a new building with a capacity of 300 people to the complex of buildings of CERN, in Geneva- Switzerland, with disks, cabinets and bookcases.

2012: We completed a project of 350.00 Euros in Abu Dhabi, with our partner Varangis Turnkey, for a local public organization.

2013: Contract with the German Army for the supply of 4.000 accommodation wardrobes for its various barracks.

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (company)					
(in € 000)	2010	2011	2012	2013	2014
Sales	12.708	10.377	9.790	14.185	9.343
Gross profit	6.575	4.851	4.948	6.890	4.711
EBIT	-303	-588	-45	1.467	-197
EBITDA	1.372	782	1.385	2.941	1.307
Earnings before tax	-1.119	-1.718	-1.534	-335	-1.769
Earnings after tax	-1.157	-1.396	-1.888	-577	-1.904
E.P.S.	-0,033	-0,04	-0,054	-0,02	-0,55
Total Equity	35.211	33.415	31.532	30.965	29.067
ROE	-3,29%	-4,18%	-5,99%	-1,86%	-6,55%

Revenues (in € 000)**Gross profit (in € 000)****Operating Margin****ROE****MAJOR SHAREHOLDERS (>5%)**

Name	%
PAPAPANAGIOTOU ATHANASIOS	46,60%
IOANNIS PAPAPANAGIOTOU	25,81%
Total	72,41%

BOARD OF DIRECTORS

Name	Qualification
PAPAPANAGIOTOU ATHANASIOS	PRESIDENT/CEO
PAPAPANAGIOTOU KONSTANTINOS	EXECUTIVE MEMBER
PAPAPANAGIOTOU IOANNIS	EXECUTIVE MEMBER
PETALAS A. DIMITRIOS	NON EXECUTIVE MEMBER
ZAROTIADIS GRIGORIOS	INDEPENDENT NON EXECUTIVE MEMBER
KALAFATIS ATHANASIOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Athanasios Konstantinos Papapanagiotou is Executive Chairman of the Board, Managing Director and Commercial Director of Dromeas SA Office Furniture Industry since 2011. He previously served as Chairman of the Board, Chief Executive Officer and Head of Designing & Development of New Technologies, Materials and Designs since May 12, 2008. Before that he was Chairman of the Board and Head of Designing & Development of New Technologies, Materials and Designs. He holds a degree in Civil Engineering from Università degli Studi di Bologna. He is co-founder and main shareholder of the Company.

Konstantinos Athanasiou Papapanagiotou, a Graduate Mathematician from the University of Crete, Executive member

Ioannis D. Papapanagiotou, MSc in Marketing from Starffor Shire University, Executive member

Dr. Grigorios Vasileios Zarotiadis is Head of Internal Audit Department and Non-Executive Independent Director of Dromeas SA Office Furniture Industry. He has a Doctorate in Economics from Johannes Kepler Universitaet Linz.

Mr. Ioannis Georgios Pelidis is Non-Executive Independent Member of the Board of Directors of Dromeas SA Officer Furniture Industry. He is an Architectural Engineering graduate of Universita degli Studi di Palermo, Italy.

Athanasios V. Kalafatis is Non-Executive Member of the Board of Directors of Dromeas SA Office Furniture Industry since 2007. He is a graduate of the Technological Educational Institute of Athens with a degree in Design.

The information contained in this report is supplied by ATHEX and by the listed companies. While all reasonable efforts have been taken to ensure the accuracy of the information contained in the report, it cannot be guaranteed. No liability is accepted by ATHEX and/or any listed company. This report does not constitute financial or investment advice. The present document is property of Hellenic Exchanges - Athens Stock Exchange S.A. (ATHEX) and the rights over it are protected under the stipulations about intellectual property rights. Copyright © 2015 Hellenic Exchanges - Athens Stock Exchange S.A.