

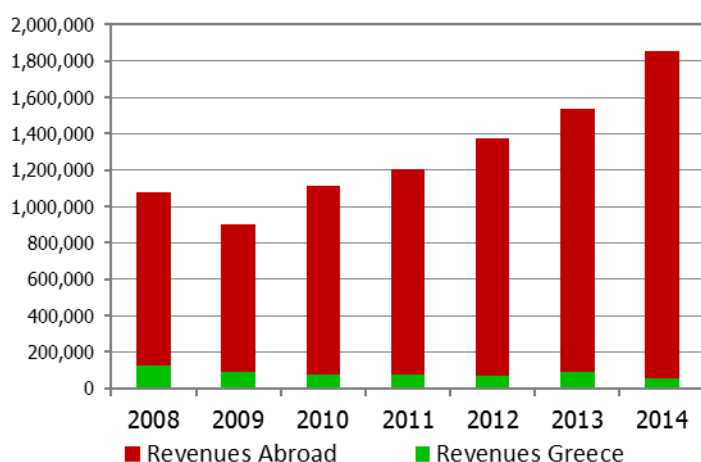


Website:	http://www.intralot.com
Bloomberg code:	INLOT:GA
Reuters code:	INLr.AT
ISIN code:	GRS343313003

COMPANY PROFILE

INTRALOT is the leading supplier of integrated gaming and transaction processing systems, innovative game content, sports betting management and interactive gaming services to state-licensed gaming organizations worldwide. Its broad portfolio of products & services, its know-how of Lottery, Betting, Racing & Video Lottery operations and its leading-edge technology, give INTRALOT a competitive advantage, which contributes directly to customers' efficiency, profitability and growth. With presence in 57 jurisdictions, more than **5.500** people and revenues of **€1.85** billion for **2014**, INTRALOT has established its presence on all 5 continents.

REVENUE ANALYSIS (in € 000)



For the year 2014, the total revenues are €1.85 billion. In Europe the Company's sales are 54%, in Americas are 30% and in other countries are 16% of total sales.

KEY INVESTMENT HIGHLIGHTS

INTRALOT, having established a leading position in the gaming sector worldwide and with a highly diversified portfolio of projects has proven to have a flexible and resilient business model. The Management team will continue to work hard in the next years to develop further the Company based on this proven business model, as numerous opportunities but also challenges are expected to arise in the global gaming market.

OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)			
Symbol:	INLOT		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	238,4		
Shares Outstanding (number): (31 March 2015)	158.961.721		
Average Spread (%):	0,69%		
Market Liquidity (%):	16,391%		
Average Trading volume (no of shares):	194.179		
Total Value of transactions (€):	78.180.823		
Days to trade (1% of outstanding amount):	8,3		
Free Float (31 March 2015):	55,93%		
Turnover Velocity (F.F. Weighted):	51,8%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	43,03%	48,52%	53,68%

GROUP STRUCTURE

The consolidated financial statements include the financial statements of INTRALOT SA and its subsidiaries listed below:

I. Full consolidation:		Domicile	% Direct Part'n	% Indirect Part'n	% Total Part'n
	INTRALOT SA	Maroussi, Attica	Parent	Parent	-
3.	BETTING COMPANY SA	Maroussi, Attica	95%	5%	100%
24.	BETTING CYPRUS LTD	Nicosia, Cyprus		100%	100%
	INTRALOT AUSTRALIA PTY LTD	Melbourne, Australia	100%		100%
28.	INTRALOT GAMING SERVICES PTY	Melbourne, Australia		100%	100%
	INTRALOT LUXEMBOURG S.A.	Luxembourg, Luxembourg	100%		100%
	INTRALOT IBERIA HOLDINGS SA	Madrid, Spain	100%		100%
29.	INTRALOT JAMAICA LTD	Kingston, Jamaica		100%	100%
29.	INTRALOT TURKEY A.S.	Istanbul, Turkey	50%	49,99%	99,99%
29.	INTRALOT DE MEXICO LTD	Mexico City, Mexico		99,8%	99,8%
29.	INTELTEK INTERNET AS	Istanbul, Turkey	20%	25%	45%
30.	AZERINTELTEK AS	Baku, Azerbaijan		22,95%	22,95%
	INTRALOT DE CHILE S.A.	Santiago, Chile	99,99%		99,99%
4.	INTRALOT DE PERU SAC	Lima, Peru	99,97%	0,03%	100%
	POLDIN LTD	Warsaw, Poland	100%		100%
	ΑΤΡΟΠΟΣ Α.Ε.	Maroussi, Attica	100%		100%
	BILYONER INTERAKTIF HIZMETLER AS GROUP	Istanbul, Turkey	50,01%		50,01%
	INTRALOT MAROC S.A.	Casablanca, Morocco	99,83%		99,83%
	INTRALOT HOLDINGS LUXEMBOURG S.A.	Luxembourg, Luxembourg	100%		100%
2.	GAMING SOLUTIONS INTERNATIONAL LTDA	Bogota, Colombia	99%	1%	100%
2.	INTRALOT INTERACTIVE S.A.	Maroussi, Attica	63,26%	29,76%	93,02%
	INTRALOT GLOBAL SECURITIES B.V.	Amsterdam, Netherlands	100%		100%
1.	INTRALOT FINANCE LUXEMBOURG S.A.	Luxembourg, Luxembourg		100%	100%
1.	INTRALOT CAPITAL LUXEMBOURG S.A.	Luxembourg, Luxembourg		100%	100%
1,2,3,4.	INTRALOT GLOBAL HOLDINGS B.V.	Amsterdam, Netherlands		100%	100%

5.	INTRALOT INC	Atlanta, USA		85%	85%
12.	INTRALOT INTERACTIVE USA LLC	Atlanta, USA		85%	85%
12.	DC09 LLC	Wilmington, USA		41,65%	41,65%
12.	DEEPSTACK CASINO LLC	Atlanta, USA		85%	85%
5.	INTRALOT NEDERLAND B.V.	Amsterdam, Netherlands		100%	100%
5.	LOTROM S.A.	Bucharest, Romania		60%	60%
5.	INTRALOT BEIJING Co LTD	Beijing, China		100%	100%
5.	TECNO ACCION S.A.	Buenos Aires, Argentina		50,01%	50,01%
5.	MALTCO LOTTERIES LTD	Valetta, Malta		73%	73%
5.	INTRALOT NEW ZEALAND LTD	Wellington, New Zealand		100%	100%
5.	INTRALOT DO BRAZIL LTDA	Sao Paulo, Brazil		80%	80%
14.	OLTP LTDA	Rio de Janeiro, Brazil		80%	80%
5.	INTRALOT ARGENTINA S.A.	Buenos Aires, Argentina		100%	100%

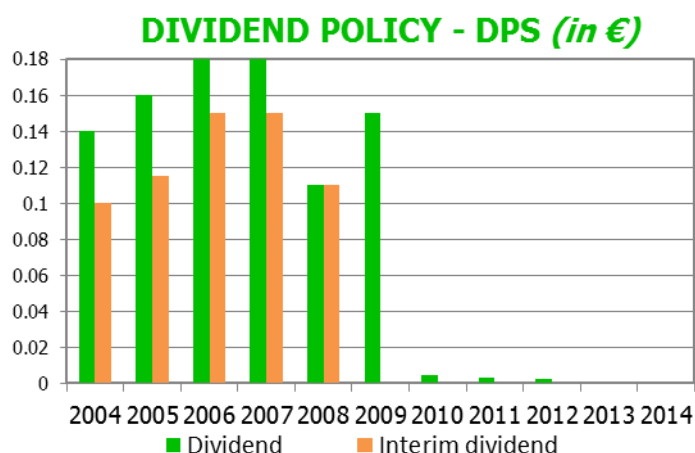
I. Full consolidation:		Domicile	% Direct Part'n	% Indirect Part'n	% Total Part'n
5.	INTRALOT GERMANY GMBH	Munich, Germany		100%	100%
5.	INTRALOT HOLDING & SERVICES S.p.A. (ex JACKPOT)	Rome, Italy		100%	100%
5,7.	INTRALOT GAMING MACHINES S.p.A.	Rome, Italy		100%	100%
7.	INTRALOT ITALIA S.p.A	Rome, Italy		100%	100%
13.	VENETA SERVIZI S.R.L.	Mogliano Veneto, Italy		100%	100%
5.	INTRALOT SOUTH KOREA S.A.	Seoul, S. Korea		100%	100%
5.	INTRALOT FINANCE UK PLC	London, United Kingdom		100%	100%
5.	INTRALOT ASIA PACIFIC LTD	Hong Kong, China		100%	100%
5.	WHITE EAGLE INVESTMENTS LTD	Hertfordshire, United Kingdom		100%	100%
5.	BETA RIAL Sp.Zoo	Warsaw, Poland		100%	100%
5.	POLLOT Sp.Zoo	Warsaw, Poland		100%	100%
15,16,17	TOTOLOTEK S.A.	Warsaw, Poland		95,45%	95,45%
5.	INTRALOT SLOVAKIA SPOL. S.R.O.	Bratislava, Slovakia		100%	100%
5.	SLOVENSKE LOTERIE A.S.	Bratislava, Slovakia		51%	51%
18.	TACTUS S.R.O.	Bratislava, Slovakia		51%	51%
5.	NIKANTRO HOLDINGS Co LTD	Nicosia, Cyprus		100%	100%
19.	LOTERIA MOLDOVEI S.A.	Chisinau, Moldova	47,90%	32,85%	80,75%
2,5.	INTRALOT CZECH S.R.O.	Prague, Czech Republic		100%	100%
5.	INTRALOT BETTING OPERATIONS (CYPRUS) LTD	Nicosia, Cyprus		54,95%	54,95%
5,6.	ROYAL HIGHGATE LTD	Nicosia, Cyprus		35,08%	35,08%
5.	INTRALOT LEASING NEDERLAND B.V.	Amsterdam, Netherlands		100%	100%
5.	INTRALOT IRELAND LTD	Dublin, Ireland		100%	100%
5.	INTRALOT CYPRUS GLOBAL ASSETS LTD	Nicosia, Cyprus		100%	100%
8.	INTRALOT OOO	Moscow, Russia		100%	100%
27.	INTRALOT DISTRIBUTION OOO	Moscow, Russia		100%	100%
8.	INTRALOT ST. LUCIA LTD	Castries, St. Lucia		100%	100%
9.	INTRALOT GUATEMALA S.A.	Guatemala City, Guatemala		100%	100%
10.	LOTERIAS Y APUESTAS DE GUATEMALA S.A.	Guatemala City, Guatemala		51%	51%
9.	INTRALOT DOMINICANA S.A.	St. Dominicus, Dominican Republic		100%	100%
9.	INTRALOT LATIN AMERICA INC	Miami, USA		100%	100%
9.	INTRALOT SURINAME LTD	Paramaribo, Suriname		100%	100%
9.	CARIBBEAN VLT SERVICES LTD	Castries, Santa Lucia		50,001%	50,001%
9.	INTRALOT CARIBBEAN VENTURES LTD	Castries, Santa Lucia		50,05%	50,05%
11.	SUPREME VENTURES LTD	Kingston, Jamaica		24,97%	24,97%
	INTRALOT HOLDINGS INTERNATIONAL LTD	Nicosia, Cyprus	100%		100%
2.	INTRALOT INTERNATIONAL LTD	Nicosia, Cyprus		100%	100%

3.	INTRALOT OPERATIONS LTD	Nicosia, Cyprus		100%	100%
2,4.	NETMAN SRL	Bucharest, Romania		100%	100%
2.	BILOT EOOD	Sofia, Bulgaria		100%	100%
20.	EUROFOOTBALL LTD	Sofia, Bulgaria		49%	49%
21.	EUROFOOTBALL PRINT LTD	Sofia, Bulgaria		49%	49%
2.	INTRALOT EGYPT LTD	Nicosia, Cyprus		88,24%	88,24%
2,4,23.	E.C.E.S. SAE	Cairo, Egypt		90,03%	90,03%
2.	INTRALOT TECHNOLOGIES LTD	Nicosia, Cyprus		100%	100%

I. Full consolidation:		Domicile	% Direct Part'n	% Indirect Part'n	% Total Part'n
32.	INTRALOT LOTTERIES LTD	Nicosia, Cyprus	51%	49%	100%
32.	INTRALOT INVESTMENTS LTD	Nicosia, Cyprus	51%	49%	100%
2.	INTRALOT BUSINESS DEVELOPMENT LTD	Nicosia, Cyprus		100%	100%
2.	GAMING SOLUTIONS INTERNATIONAL SAC	Lima, Peru		100%	100%
2.	NAFIROL S.A.	Montevideo, Uruguay		100%	100%
2.	LEBANESE GAMES S.A.L	Lebanon		99,99%	99,99%
2.	INTRALOT HONG KONG HOLDINGS LTD	Hong Kong, China		100%	100%
2.	INTRALOT BETTING OPERATIONS RUSSIA LTD	Nicosia, Cyprus		100%	100%
25.	FAVORIT BOOKMAKERS OFFICE OOO	Moscow, Russia		100%	100%
2.	KELICOM HOLDINGS CO LTD	Nicosia, Cyprus		100%	100%
3.	DINET ZAO	Moscow, Russia		100%	100%
26.	PROMARTA OOO	Moscow, Russia		100%	100%

II. Equity method:		Domicile	% Direct Part'n	% Indirect Part'n	% Total Part'n
	LOTRICH INFORMATION Co LTD	Taipei, Taiwan	40%		40%
	INTRALOT SOUTH AFRICA LTD	Johannesburg, South Africa	45%		45%
3.	GOREWARD LTD	Taipei, Taiwan		49,99%	49,99%
33.	PRECIOUS SUCCESS LTD GROUP	Hong Kong, China		24,49%	24,49%
33.	GAIN ADVANCE GROUP LTD	Hong Kong, China		49,99%	49,99%
22.	KTEMS HOLDINGS CO LTD	Seoul, South Korea		49,99%	49,99%
33.	OASIS RICH INTERNATIONAL LTD	Taipei, Taiwan		44,99%	44,99%
34.	WUSHENG COMPUTER TECHNOLOGY (SHANGHAI) CO LTD	Shanghai, China		44,99%	44,99%
2.	UNICLIC LTD	Nicosia, Cyprus		50%	50%
31.	DOWA LTD	Nicosia, Cyprus		30%	30%

Subsidiary of the company:		
1: Intralot Global Securities BV	13: Intralot Italia S.P.A	25: Intralot Betting Operations Russia LTD
2: Intralot Holdings International LTD	14: Intralot Do Brazil LTDA	26: Dinnet ZAO
3: Intralot International LTD	15: Pollot Sp.Zoo	27: Intralot OOO
4: Intralot Operations LTD	16: White Eagle Investments LTD	28: Intralot Australia PTY LTD
5: Intralot Global Holdings BV	17: Beta Rial Sp.Zoo.	29: Intralot Iberia Holdings S.A.
6: Intralot Betting Operations (Cyprus) LTD	18: Slovenske Loterie AS	30: Inteltek Internet AS
7: Intralot Holding & Services S.p.A. (ex Jackpot)	19: Nikantro Holdings Co LTD	31: Uniclic LTD
8: Intralot Cyprus Global Assets LTD	20: Bilot EOOD	32: Intralot Technologies LTD
9: Intralot St.Lucia LTD	21: Eurofootball LTD	33: Goreward LTD
10: Intralot Guatemala S.A.	22: Gain Advance Group LTD	34: Oasis Rich International LTD
11: Intralot Caribbean Ventures LTD	23: Intralot Egypt LTD	
12: Intralot Inc	24: Betting Company S.A.	



The Board of Directors of the Company will propose to the Annual General Shareholder's Meeting the non-distribution of a dividend for Fiscal Year 2014.

CURRENT PROJECTS

Presence in 57 jurisdictions, with 80 contracts on all 5 continents.

RECENT DEALS

In January 2014, INTRALOT announced its new organizational structure that contains, among others, the formation of an Executive Committee, who will report directly to the Group CEO, Mr. Constantinos Antonopoulos. The new structure of the organization reflects the growing global footprint of INTRALOT, the need to better serve the customers, satisfy their fast evolving needs, optimize its operations, enhance the offering of top-quality and innovative products and services, and increase shareholder value. The new organization was the outcome of a thorough strategic and organization study conducted in collaboration with the global management consultants The Boston Consulting Group - BCG. The company will be organized around three distinct divisions - Products & Services, Global Operations & Sales and Technology.

The new management Executive Committee members, following the organizational changes that took place in November 2014 and in January 2015, are the following:

- Mr. Antonios Kerastaris was appointed Group Chief Executive Officer
- Mr. Socrates S. Kokkalis was appointed Group Deputy Chief Executive Officer, undertaking also in the interim the duties of the Group Chief Products & Services Officer
- Mr. Nikos Nikolakopoulos was appointed Group Chief Operating Officer
- Mr. Konstantinos Farris was appointed Group Chief Technology Officer
- Mr. Athanasios Chronas was appointed Group Chief Legal & Compliance Counsel

In February 2014, after a smooth conversion to INTRALOT's systems and six years of successful operations in New Mexico, INTRALOT USA was awarded an extension of its contract by the New Mexico Lottery Board for the provision of the on-line Lottery Gaming System and related products and services. The new amendment extends the current seven (7) year contract, for three (3) additional years from 2015 until 2018.

In February 2014, INTRALOT S.A. announced the extension of its agreement with Hrvatska Lutrija d.o.o, the Croatian State Lottery, for the supply and maintenance of an extensive portfolio of interactive instant and scratch games, following a public procurement procedure. The extension contract will have a duration of one (1) year and may be re-extended for consecutive one-year periods.

In March 2014 INTRALOT was selected by Premier Lotteries Ireland Limited (PLI), as its technology provider for the supply, set up, maintenance and support of new lottery software platforms and terminals in Ireland. Premier Lotteries Ireland is a company that has been awarded a 20 year licence to operate the Irish National Lottery that recorded revenues of €735mil in 2012. Within the framework of the 10-year contract, INTRALOT provides its state-of-the-art LOTOS™ O/S On-line Gaming Computer System for the operation and administration of Lottery and instant games over the retail POS network, as well as the Internet and mobile channels. The technology suite also includes INTRALOT's CRM solution and LOTOS™ Horizon content management software platform. In addition, INTRALOT supplies PLI with more than 4,000 of its sophisticated Photon terminals that are based on INTRALOT's cutting-edge Icon Digital Imaging Technology. Aiming to offer the most efficient on-site support, INTRALOT has set-up INTRALOT Ireland that is responsible for the implementation and configuration of these platforms, simultaneously offering a combination of high quality maintenance, support and repair services for the delivered software and terminals, as well as on-going consultancy services for the complete project term. Additional options from INTRALOT's product portfolio have also been made available to Premier Lotteries Ireland for the duration of the contract.

In March 2014, INTRALOT Inc., INTRALOT's subsidiary in USA, was selected by the Wyoming Lottery Corporation as its gaming vendor to provide systems and services for the newly-formed WyoLotto™, the State's first entry into the Lottery business. INTRALOT provided the start-up and on-going services, including the recruitment of Lottery retailers, the supply, installation, maintenance and support of the new lottery Central System and software platforms, terminal network and communications. The Lottery released a Request for Proposal for Lottery Operations and Services on Dec. 3, 2013. The largest three vendors in the industry submitted proposals and after a thorough review and fair scoring of each proposal, the Wyoming Lottery awarded the contract to INTRALOT, which scored the highest points. The youngest U.S. lottery commenced successfully operations in August 24, 2014.

In April 2014, INTRALOT Inc., Intralot's subsidiary in USA, announced an amendment to its contract with the Ohio Lottery. INTRALOT provides its Multi-Purpose Next Generation (MPNG) self-service Lottery machines that empower players to have an incredible interactive player experience with EZPLAY® Tap Games™, an extension of the lottery's already successful instant online EZPLAY® product line. The MPNG Player Activated Vending Machines are manufactured in INTRALOT's facilities in Mason, Ohio. The MPNG was connected to

INTRALOT's B-On® system, the company's Interactive Gaming Platform. The B-On® system is a state-of-the-art, innovative, robust and high performance solution that meets the growing demands of the gaming industry and enables the expansion of sales and services across many traditional and alternative sales channels.

In April 2014, INTRALOT announced that, during the Extraordinary General Meeting of the Shareholders of the Company dated 10 April 2014, a new Board of Directors of the Company having a term of five years was elected and its independent members were nominated.

The new Board of Directors is consisted by:

1. Socrates KOKKALIS son of Petros,
2. Constantinos ANTONOPOULOS son of Georgios,
3. Konstantinos KOKKALIS son of Socrates,
4. Dimitrios KLONIS son of Christos,
5. Petros SOURETIS son of Constantinos,
6. Nikolaos Leon PAPAPOLITIS son of Ioannis,
7. Sotirios FILOS son of Nikolaos,
8. Anastasios TSOUFIS son of Miltiadis, and
9. Ioannis TSOUKARIDIS son of Petros.

Independent members of the Board of Directors were nominated Messrs:

1. Sotirios Filos son of Nikolaos,
2. Anastasios Tsoufis son of Miltiadis, and
3. Ioannis Tsoukaridis son of Petros.

A new three-member Audit and Compliance Committee was also elected, pursuant to article 37 by the L.3693/2008, that will be constituted by the above independent non-executive members of the Board of Directors Messrs Sotirios Filos, Anastasios Tsoufis and Ioannis Tsoukaridis.

The Board of Directors during its session dated April 10th, 2014 has been formed into a Body and appointed its executive and non-executive members, as follows:

1. Socrates KOKKALIS son of Petros, Chairman of the BoD, executive member,
2. Constantinos ANTONOPOULOS son of Georgios, Vice- Chairman of the BoD and CEO, executive member,
3. Konstantinos KOKKALIS son of Socrates, non-executive member
4. Dimitrios KLONIS son of Christos, non-executive member
5. Petros SOURETIS son of Constantinos, non-executive member
6. Nikolaos Leon PAPAPOLITIS son of Ioannis, non-executive member

7. Sotirios FILOS son of Nikolaos, independent non-executive member
8. Anastasios TSOUFIS son of Miltiadis, independent non-executive member
9. Ioannis TSOUKARIDIS son of Petros, independent non-executive member

In May 2014, Intralot Capital Luxembourg SA successfully completed the process of issuing Bonds (Senior Unsecured Notes) maturing in 2021. The initial offering of €200 million was substantially oversubscribed and upsized to €250 million. The Notes were offered at an issue price of 99,294% and the Notes' coupon was set at 6%.

In June 2014, INTRALOT announced that it signed an IT contract with OPAP S.A. The company undertook the implementation of the new Data Centers, the provision of hardware and system software, as well as services for the operation, maintenance, technical support and system evolution. The new contract is valid retrospectively as of 1/4/2014 and will expire on 31/7/2018. The contract includes the provision of the use of the hardware and system software of Data Centers, the migration of all existing data and functionalities to the new Central System and upgrade LOTOS O/S to Enhanced LOTOS O/S, the granting of the licenses to use its software and, in particular, for the iFLEX Sports Betting Platform, the Data Warehouse System and the Loyalty Program Players' Club. Moreover, INTRALOT provides support services, including the maintenance of the Data Centers, as well as the on site maintenance of Points of Sale equipment, Support Center Services, Data Center Business Operation Support Services and the Continuous Development Services of the Application Software, among others. INTRALOT also provides OPAP S.A. with equipment for a new Central System.

In June 2014, INTRALOT Inc., INTRALOT's subsidiary in USA, announced an amendment to its contract with the New Hampshire Lottery Commission. INTRALOT will continue to provide the Lottery with its Lottery Gaming System ("System") for the operation of terminal based games; the management of instant games and associated gaming products, the support of the retailer network and other support services including marketing. In addition, under the terms of the amendment, INTRALOT has received the available 4-year extension of its original contract dated July 1, 2010. The extension will commence on July 1, 2016 and go through June 30, 2020. The amendment also effectuates the implementation of certain equipment exchange options and certain Offered Options pursuant to the original contract.

In June 2014, INTRALOT announced the signing of a 3-year, €200 million Syndicated Loan Facility (with a one-year extension option) out of its subsidiary INTRALOT Finance UK plc. The Facility replaced the existing syndicated loan which has been fully redeemed and was due to mature in December 2014.

In July 2014, INTRALOT Inc., INTRALOT's subsidiary in USA, announced that it signed a contract for a Central Monitoring and Accounting System and related products and services with the Georgia Lottery Corporation. INTRALOT is pleased to provide to the Georgia Lottery start-up services and operation of its iGEM™ Central Monitoring and Accounting System including the associated central site equipment, site controllers for the location venues, wide area communications that are needed to connect the site controllers to the central system, as well as reporting, training, staffing and other support services as required by the contract. The Georgia Lottery Corporation Board of Directors awarded the contract to INTRALOT at a special meeting on June 12, 2014. The initial period of contract commenced on January 1, 2015 and will run through December 31, 2022. The contract may be extended for three additional one-year extensions. In total, around 6,000 locations and over 26,000 amusement machines will be monitored through INTRALOT's iGEM™ Central Monitoring System.

In July 2014, INTRALOT signed an extension of its Agreement with Magnum Corporation Sdn. Berhad, the leading gaming company in Malaysia, for a further seven (7) years with an option of extending it for another two (2) years. The agreement concerns the procurement, installation and support of an advanced, integrated lottery system to support up to 2,450 gaming terminals, INTRALOT's core operating system LOTOS™ O/S, and an On-line Gaming Computer System, including both the games software and its state-of-the-art new generation of Photon terminals. In addition to the central system, INTRALOT also provides service functions, such as customer and marketing support, and all the necessary services for the operation and maintenance of the Central System during the seven (7) years of the extended agreement. The commercial operation of the project is estimated to start in mid 2015.

In July 2014, INTRALOT Group's subsidiary in Australia, INTRALOT Australia Pty Ltd., announced that it signed an amendment of its contract with the Lotteries Commission of Western Australia (Lotterywest) for three (3) additional years with the option of two one-year additional extensions, and will continue to provide technology and related services to Lotterywest through 2019. The amendment of the contract includes the upgrade of INTRALOT's flagship Central System, LOTOS O/S™, and the provision of the new version of its interactive platform, B-On as well as the Horizon interactive multimedia platform. Lotterywest as part of a significant project to redesign not only the technology for its retailers but also to create a new retail image which is currently under development will deploy INTRALOT's state-of-the-art retailers' terminals, Photon and Genion, and its next-generation self-service device, Gablet. INTRALOT will also provide Lotterywest with its newly launched interactive solution, the Mobile Lottery, a patent pending, independent end-to-end solution developed for native iOS and android, mobile and tablet devices. The Mobile Lottery will elevate the gaming experience to new levels of interaction and social engagement by allowing participation in all games through an innovative mobile app-anytime, anywhere.

In July 2014, INTRALOT Inc., INTRALOT's subsidiary in USA, announced an amendment that extends its contract, pursuant to the terms of the existing contract, with the District of Columbia. The extension provides that INTRALOT will continue to offer the DC Lottery and Charitable Games Control Board (DCLB) INTRALOT's LOTOS™ O/S On-line Gaming and Instant Ticket Management Computer System. This includes its state-of-the-art terminals, peripheral devices and a communications network that links retailer terminals across the district to the central system. Incorporated into this package are additional services, such as marketing support, hotline, maintenance and repair as well as field operations. Under the terms of the amendment, INTRALOT has received all five (5) of the available 1-year extensions of its original contract dated March 30, 2010. The extensions commenced on March 30, 2015 and go through March 29, 2020.

In October 2014, following the approval from the Victorian Government in Australia, INTRALOT Australia announced the sale of its Category 2 lottery license assets in Victoria (operated also in Tasmania), Australia, to the Tatts Group, which currently holds the Category 1 Public lottery license, the primary license in the region. The transaction brings Victoria back to a monopoly status quo. Proceeds related to the transaction, including upfront fees, ongoing payments and cost savings, are estimated to reach up to \$20 mil. AUD. The Victorian lottery operation represented less than 2% of the Group's revenues in the first semester of 2014. Mr. Peter Sidwell, Executive Chairman of INTRALOT Australia, stated: "We have opted for a solution which is to the benefit of our retailers and, of course, we will expedite a smooth transition to the new operator. As represented in other forums, INTRALOT's ability to fully exploit the Category 2 license was materially affected by events linked to the license issuance." The Gambling Licensing Review Panel found that INTRALOT Australia was "unequally treated" during the process that resulted in the awarding of its license, but no corrective measures were taken by the Government. For this purpose INTRALOT Australia is actively pursuing legal remedies before Court. INTRALOT will continue to operate and focus on the very successful monitoring operation of 27,000 VLTs in Victoria, the recently awarded Pre-commitment (Responsible Gaming) project in the same state, its successful recently updated partnership with Lotterywest in Western Australia and the new opportunities that will arise in the other jurisdictions of Australia and the wider region of Oceania.

In November 2014, due to the resignation of Mr. Nikolaos Leon Papapolitis son of Ioannis - non-executive member of INTRALOT's BoD – the Board of Directors during its session dated 17.11.2014 elected as a new executive member of the Board of Directors Mr. Kerastaris Antonios, son of Ioannis. Also, INTRALOT announced the retirement of Constantinos Antonopoulos from the position of the Group CEO, effective November 17, 2014, while he remains Vice-Chairman of the Board of Directors. Mr. Antonis Kerastaris, with a long and successful cooperation with the INTRACOM Group as CEO of hellas online, was appointed Group

CEO of INTRALOT. INTRALOT following the above announcements notified the new Board of Directors of the Company:

1. Socrates Kokkalis son of Petros,
2. Constantinos Antonopoulos son of Georgios,
3. Antonios Kerastaris son of Ioannis,
4. Konstantinos Kokkalis son of Socrates,
5. Dimitrios Klonis son of Christos,
6. Petros Souretis son of Constantinos,
7. Sotirios Filos son of Nikolaos,
8. Anastasios Tsoufis son of Miltiadis, and
9. Ioannis Tsoukaridis son of Petros.

The Board of Directors during its session dated November 17th, 2014 has been formed into a Body and appointed its executive and non-executive members, as follows:

1. Socrates Kokkalis son of Petros, Chairman of the BoD, executive member,
2. Constantinos Antonopoulos son of Georgios, Vice- Chairman of the BoD, non-executive member,
3. Antonios Kerastaris son of Ioannis, Group CEO, executive member,
4. Konstantinos Kokkalis son of Socrates, non-executive member,
5. Dimitrios Klonis son of Christos, non-executive member,
6. Petros Souretis son of Constantinos, non-executive member,
7. Sotirios Filos son of Nikolaos, independent non-executive member,
8. Anastasios Tsoufis son of Miltiadis, independent non-executive member, and
9. Ioannis Tsoukaridis son of Petros, independent non-executive member.

SIGNIFICANT EVENTS AFTER THE END OF FY 2014

In February 2015, during ICE 2015, the largest trade exhibition in the gaming sector worldwide, INTRALOT Group announced at a press conference held in London that it has reached an in principle commercial and strategic partnership agreement with Bit8, a Malta-based gaming platform solutions company. Bit8 has developed a cutting-edge online gaming platform based on proprietary artificial intelligence technology. Thanks to its functionality, modularity, scalability and flexibility, Bit8's platform has gained widespread commercial success, with its customers including some of the top online casinos internationally. Bit8's platform is an all-inclusive sportsbook and casino platform that includes functionalities such as Player Account Management (PAM), eWallet, real-time analytical tools, automated rules and a bonus engine that

works with little need for human interaction, resulting in lower promotional and labour costs, solving a long term issue for the gaming industry. The agreement stipulates an exclusive, joint development and marketing approach in the international online platform market and the acquisition of a significant minority stake in the company. The consummation of the transaction is subject to customary closing requirements such as due diligence and appropriate regulatory approvals.

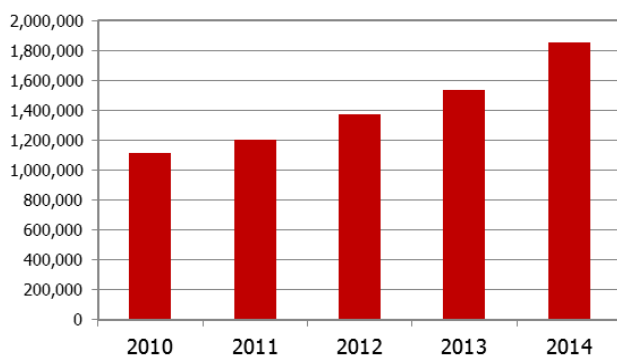
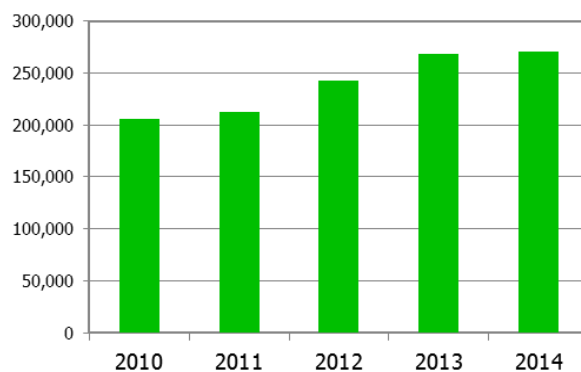
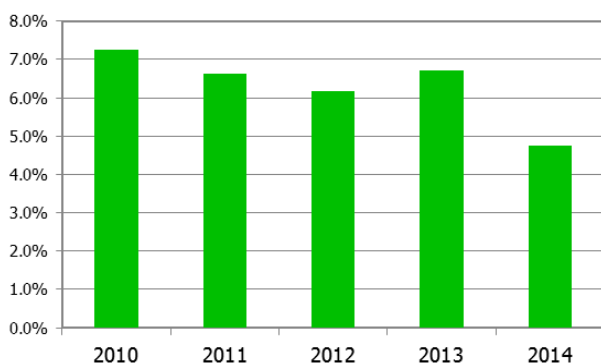
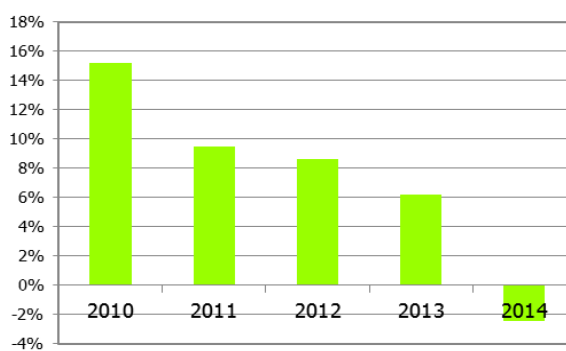
Regarding the company's syndicated loan facility of €200 mil., in early March 2015 the Group secured from the creditors an amendment of the Interest Cover covenant of the facility documentation along with a waiver for any potential shortfall of the said financial covenant for the reference period 31/12/2014. Following IAS 1 requirements, outstanding amounts under the financing as at 31/12/2014 are reclassified as current and will be classified back to long-term with the release of the Group's financial statements for the first quarter of 2015.

In March 2015, INTRALOT obtained a 10-year exclusive license in Azerbaijan to offer horse racing games, in addition to the sports betting and greyhound game licenses that holds in the country. Moreover, the existing exclusive sports betting license was extended by an additional five years, up to 2025.

In March 2015, INTRALOT extended its facilities management and marketing services contracts for all games (including numerical, instants, sports betting and Internet) offered in Morocco for two additional years, up to August 2017.

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated) (in € 000)	2010	2011	2012	2013	2014
Sales	1.115.721	1.202.354	1.374.021	1.539.430	1.853.164
Gross profit	205.744	212.231	243.027	267.908	270.234
EBIT	80.775	79.799	84.730	103.276	88.142
EBITDA	152.662	153.806	177.536	194.850	175.445
Earnings before tax	80.690	57.038	58.422	53.555	36.533
Earnings after tax	54.790	35.585	33.057	21.316	-7.642
E.P.S.	0,23	0,111	0,039	-0,03	-0,31
Total Equity	361.027	375.268	383.597	343.744	317.539
ROE	15,18%	9,48%	8,62%	6,20%	-2,41%

Revenues (in € 000)**Gross profit (in € 000)****Operating Margin****ROE****MAJOR SHAREHOLDERS (>5%)**

Name	%
KOKKALIS P. SOKRATIS	20.01%
DIMITRIADIS KONSTANTINOS	8.95%
INTESA SANPAOLO S.P.A.	5.01%
MAKURIA CREDIT MASTER FUND LTD	5.02%
NOVOMATIC AG	5.07%
Total	44.06%

BOARD OF DIRECTORS

Name	Qualification
KOKKALIS P. SOKRATES	CHAIRMAN/EXECUTIVE MEMBER
ANTONOPOULOS G. CONSTANTINOS	VICE- CHAIRMAN/NON-EXECUTIVE MEMBER
KERASTARIS I. ANTONIOS	CEO/EXECUTIVE MEMBER
KOKKALIS S. KONSTANTINOS	NON-EXECUTIVE MEMBER
KLONIS C. DIMITRIOS	NON-EXECUTIVE MEMBER
SOURETIS C. PETROS	NON-EXECUTIVE MEMBER
TSOUKARIDIS P. IOANNIS	INDEPENDENT NON-EXECUTIVE MEMBER
FILOS N. SOTIRIOS	INDEPENDENT NON-EXECUTIVE MEMBER
TSOUFIS M. ANASTASIOS	INDEPENDENT NON-EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Sokrates P. Kokkalis is the Founder and Chairman of INTRALOT, and also Founder, Chairman, and majority shareholder of the INTRACOM Group of Companies, was born in Athens and holds a degree in Physics and Electronics. An active sponsor of leading educational, cultural, athletic and business events in Southeast Europe, Mr. Kokkalis became a John Harvard Fellow in 1997 after establishing the Kokkalis Program at the Kennedy School of Government, Harvard University. In 1998 Mr. Kokkalis founded the Kokkalis Foundation, a non-profit organization with a focus on educational and regional development issues. A fluent speaker of English, German and Russian, Mr. Kokkalis also speaks Romanian, Italian, Bulgarian and conversational Serbian and French. Mr. Kokkalis was for many years the major shareholder of “Olympiacos”, the most famous and popular Greek soccer team and sports club.

Mr. Antonios Kerastaris is the Chief Executive Officer of INTRALOT Group and an Executive Member of the Board of Directors. He joined the INTRACOM Group in 2008 and prior to his current position he was INTRALOT Group Chief Financial Officer since February 2014, Chief Executive Officer at hellas online between August 2009 until January 2014 and Chief Financial Officer at hellas online since April 2008. In his 21 years of working experience he has held a number of senior management executive positions in large multinational companies such as Procter & Gamble, Hilton, Mercedes and OTE Group of Companies. Mr. Kerastaris holds a degree in Business Management from the Athens University of Economics. He is married and father of two children.

Mr. Sokrates S. Kokkalis is INTRALOT Group Deputy Chief Executive Officer. Prior to his current position he served in the Commercial Division of INTRALOT (2007) and in 2010 he joined INTRALOT Interactive as Business Development Manager. He has also served in the Commercial Department of PAE OLYMPIACOS since 2008. In February 2009 he was elected as Non Executive Member of the BoD of INTRAKAT. He was born in Milan in 1984. He is an Athens College graduate (2001). He holds a degree (B.A.) in International Relations from Boston University (2005).

Mr. Nikos Nikolakopoulos is INTRALOT Group Chief Operating Officer. Prior to his current position he was INTRALOT Group President Latin America, Western Europe & Africa and Managing Director of INTRALOT Latin America. In 2007, he joined INTRALOT as the Group Strategy Director and based on his extensive international experience, he has been instrumental in shaping INTRALOT's strategy in the contemporary gaming environment, pursuing new opportunities for the company worldwide. Before joining INTRALOT, he held a series of senior positions in multinational IT companies, including INTRACOM Group, Microsoft, Singular Logic and BULL S.A. Born in 1968, he studied Information Technology at the ‘Athens Economic & Business University’ and has received an MBA from La Verne University.

Mr. Konstantinos Farris is the Group Chief Technology Officer of INTRALOT. He holds a Degree in Computer Engineering and Information Technologies of the Technical University of Patras. He also holds a Master's Degree in Databases and Data Mining from the University of Manchester in the United Kingdom. He started his professional career in 1989 working as a Software Engineer in the Technical Division of Intrisoft S.A. until 1991. During the period 1992-1996 he was the Head of the Wagering Systems Department. During 1996-1997 he was the Deputy Manager of the Wagering Systems Division. During 1997-2003 he held the position of the Technical Director of INTRALOT. Prior to his current position he was INTRALOT's General Director of Systems Technical Division.

The information contained in this report is supplied by ATHEX and by the listed companies. While all reasonable efforts have been taken to ensure the accuracy of the information contained in the report, it cannot be guaranteed. No liability is accepted by ATHEX and/or any listed company. This report does not constitute financial or investment advice.

The present document is property of Hellenic Exchanges- Athens Stock Exchange S.A. (ATHEX) and the rights over it are protected under the stipulations about intellectual property rights. Copyright © 2015 Hellenic Exchanges- Athens Stock Exchange S.A.