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|-----------------|---|
| Website: | http://www.karatzis.gr |
| Bloomberg code: | KARATZ:GA |
| Reuters code: | KRTr.AT |
| ISIN code: | GRS399163005 |

COMPANY PROFILE

Karatzis SA is a Greece-based industrial enterprise. The Company's range of activities includes the production and trade of netting materials for the packaging of fresh products, for the agriculture and horticultural sector, for ham and meat processing, for sport, garden and home fencing, as well as for road-works and construction. The Company provides the agricultural sector with such products as bale net wrap, silage nets, nets protection from all weather conditions, and shade and wind shield nets. For gardening purposes it also offers pond netting. Its packaging offering includes bags on roll, display bags, pallet nets, Christmas tree netting and tubular nets, as well as packaging solutions for fresh meat, ham, sausages and chickens.

The Company also produces high-density polyethylene nets used in the construction and decoration fields. The Group developed a series of solar parks with total capacity of 14.34 MW.

Moreover, it operates the five-star Nana Beach Hotel located in Heraklion, which offers accommodation in 494 rooms.

EXPORTS

Company's exports constitute the 87% of total sales. In industrial sector, from which the 76% of total sales comes from, exports reach the 95%.

OVERVIEW - TRADING DATA

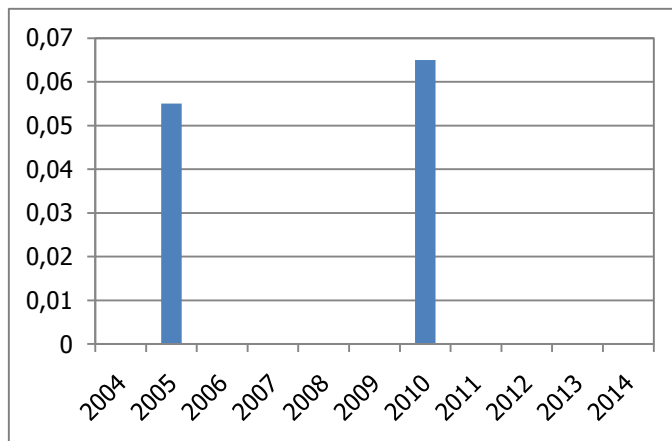
| OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015) | | | | |
|--|----------------|----------------|----------------|--|
| Symbol: | KARTZ | | | |
| Athex Market: | MAIN MARKET | | | |
| Market Cap (Mil. €): (31 March 2015) | 53,3 | | | |
| Shares Outstanding (number): (31 March 2015) | 14.679.792 | | | |
| Average Spread (%): | 1,98% | | | |
| Market Liquidity (%): | 0,124% | | | |
| Average Trading volume (no of shares): | 421 | | | |
| Total Value of transactions (€): | 339.225 | | | |
| Days to trade (1% of outstanding amount): | 362,5 | | | |
| Free Float (31 March 2015): | 17,5% | | | |
| Turnover Velocity (F.F. Weighted): | 5,7% | | | |
| Historic Volatility | 30 days | 60 days | 90 days | |
| (annualised %) | 17,08% | 29,03% | 32,07% | |

GROUP STRUCTURE

KARATZIS INDUSTRIAL & HOTELIER ENTERPRISES SA

| | |
|--|------|
| MESH PACK GMBH | 100% |
| STELLA POLARIS CRETE SA | 100% |
| CROPPY SOLUTIONS SL | 80% |
| KARATZIS INDUSTRIAL & HOTELIER ENTERPRISES SA & CO | 99% |
| ZEUS PACKAGING AGRI LTD | 50% |

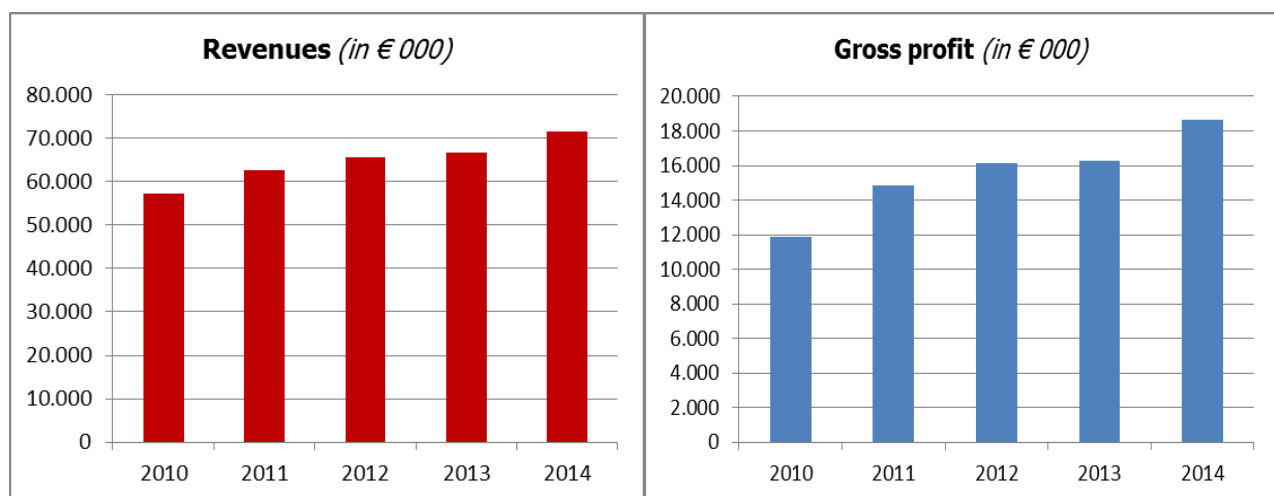
DIVIDEND POLICY-DPS (in €)

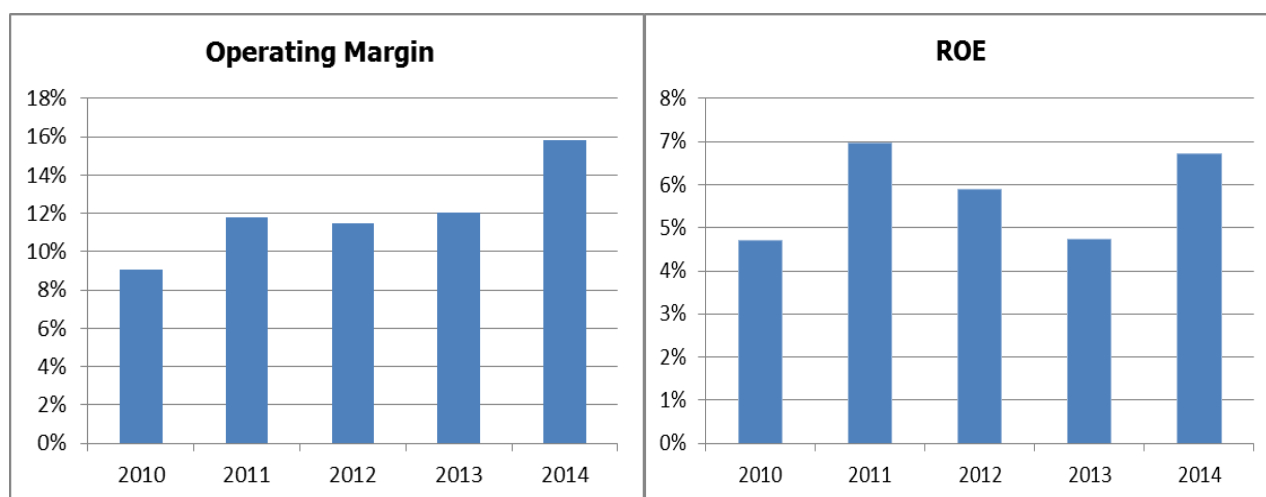


COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)

| (in € 000) | 2010 | 2011 | 2012 | 2013 | 2014 |
|---------------------|--------|--------|--------|--------|--------|
| Sales | 57.230 | 62.681 | 65.672 | 66.759 | 71.387 |
| Gross profit | 11.888 | 14.864 | 16.166 | 16.273 | 18.629 |
| EBIT | 5.200 | 7.411 | 7.558 | 8.049 | 11.289 |
| EBITDA | 9.523 | 12.335 | 12.822 | 13.894 | 17.049 |
| Earnings before tax | 4.922 | 5.809 | 5.927 | 7.202 | 8.949 |
| Earnings after tax | 3.551 | 5.605 | 5.094 | 4.279 | 6.452 |
| E.P.S. | 0,24 | 0,38 | 0,35 | 0,29 | 0,44 |
| Total equity | 75.515 | 80.452 | 86.341 | 90.620 | 96.192 |
| ROE | 4,70% | 6,97% | 5,90% | 4,72% | 6,71% |
| Debt Ratio | 1,40 | 2,64 | 2,82 | 1,83 | 1,14 |





MAJOR SHAREHOLDERS (>5%)

| Name | % |
|-------------------|---------------|
| KARATZIS ANTONIOS | 44,14% |
| KARATZI MARIA | 38,36% |
| Total | 82,50% |

BOARD OF DIRECTORS

| Name | Qualification |
|---------------------------|----------------------------------|
| KARATZIS MILTIADIS | PRESIDENT/EXECUTIVE MEMBER |
| KARATZI ATHINA | VICE PRESIDENT/EXECUTIVE MEMBER |
| KARATZIS ANTONIOS | CEO/EXECUTIVE MEMBER |
| KARATZI MARIA | DEPUTY CEO/EXECUTIVE MEMBER |
| ARCHONTAKIS KONSTANTINOS | EXECUTIVE MEMBER |
| KALATHAS ILIAS | EXECUTIVE MEMBER |
| ANTONAKAKIS ELEFThERIOS | NON EXECUTIVE MEMBER |
| PERANTONAKIS KONSTANTINOS | INDEPENDENT NON EXECUTIVE MEMBER |
| PAPASTEPhANAKIS IASON | INDEPENDENT NON EXECUTIVE MEMBER |

MANAGEMENT TEAM PROFILE

Mr. Karatzis Miltiadis: The President of the Company. He has studied economics in Austria and speaks English and German. In 1974 he founded “M & A KARATZIS CO”, which has later evolved into KARATZIS SA. He has been Honorary Consul of the Republic of Korea on Crete, since March 2005.

Ms. Karatzi Athina: One of the founders of the Company and Vice President on the Board of Directors ever since. Her main responsibilities are in the tourism sector and financial company matters. She speaks English, French and Italian.

Mr. Karatzis Antonios: He is actively involved in the Company since 1993, as well as participating in the Board of Directors since 1997. He has been the CEO of KARATZIS SA since 2009. He is a Tourism Management and Business Administration graduate in Switzerland and speaks English, French, German, Italian and Spanish.

Ms. Karatzi Maria: She is a graduate of the American College DEREE (Business Administration), holds an MBA from the University of London and speaks English, German and Italian. She is member of the company KARATZIS SA since 1996 and a member of the Board of Directors since 2001. Moreover, she started performing her duties as Deputy CEO of KARATZIS SA in 2009. She is also the Vice President in the Association of Hoteliers of Iraklion.

Mr. Archontakis Konstantinos: He is a graduate of the Department of Business Administration of the Highest Industrial School of Thessaloniki (now University of Macedonia) and has attended annual training program in Marketing Services (Direct Marketing) of Management Institute. He speaks English. He has been the General Manager of KARATZIS SA and is a member of the Board of Directors of the company since 1989.

Mr. Kalathas Ilias: He is a graduate of Technological Educational Institute of Athens (Department of Executives in Tourist Enterprises). He speaks English, French, German and Italian. He has been in KARATZIS SA since 2006 as the Manager of Nana Beach hotel as well as a member of the Board of KARATZIS SA since 2009.

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