



Website:	http://www.flexopack.com
Bloomberg code:	FLEXO:GA
Reuters code:	FLXr.AT
ISIN code:	GRS259003002

COMPANY PROFILE

Flexopack is a European producer of barrier and non-barrier multilayer co-extruded films for flexible packaging applications. Flexopack distributes its product portfolio mainly in the fresh and processed food industry. The company emphasizes in innovation, new product development, quality and geographical expansion.

EXPORTS

The Company's exports for 2012 amounted to € 40,651 mil, representing 76,12% of total sales of the Company.

During 2012 the Company carried out exports to about 40 countries, amongst which the following are indicatively mentioned:

USA, Australia, United Kingdom, Germany, France, Belgium, Austria, Switzerland, Italy, Spain, Netherlands, Sweden, Ireland, Norway, Russia, Poland, Serbia, Turkey, Israel, Korea etc.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2012 - 28/03/2013)			
Symbol:			FLEXO
Athex Market:			LOW DISPERSION
Market Cap (Mil. €): (28 March 2013)			34,5
Shares Outstanding (number): (28 March 2013)			11.720.024
Average Spread (%):			9,85%
Market Liquidity (%):			1,428%
Average Trading volume (no of shares):			3.947
Total Value of transactions (€):			2.485.819
Days to trade (1% of outstanding amount):			29,8
Free Float (28 March 2013):			27,6%
Turnover Velocity (F.F. Weighted):			25,4%
Historic Volatility	30 days	60 days	90 days
(annualised %)	70,92%	61,37%	71,53%

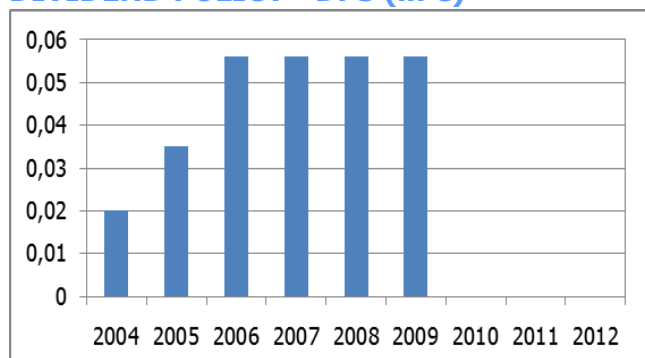
Note: As of June 3rd, 2013, the company's shares will be trading on the "Main Market" category of ATHEX, due to the results of the Semi-Annual Review.

GROUP STRUCTURE

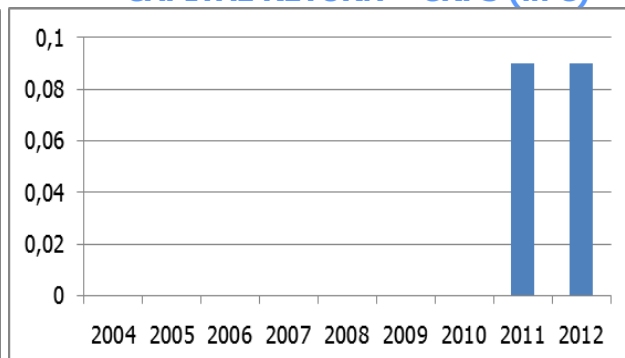
FLEXOPACK S.A.

FESCOPACK Sp. zo.o	75%
FLEXOSYSTEMS LTD BELGRADE	100%

DIVIDEND POLICY - DPS (in €)



CAPITAL RETURN – CRPS (in €)

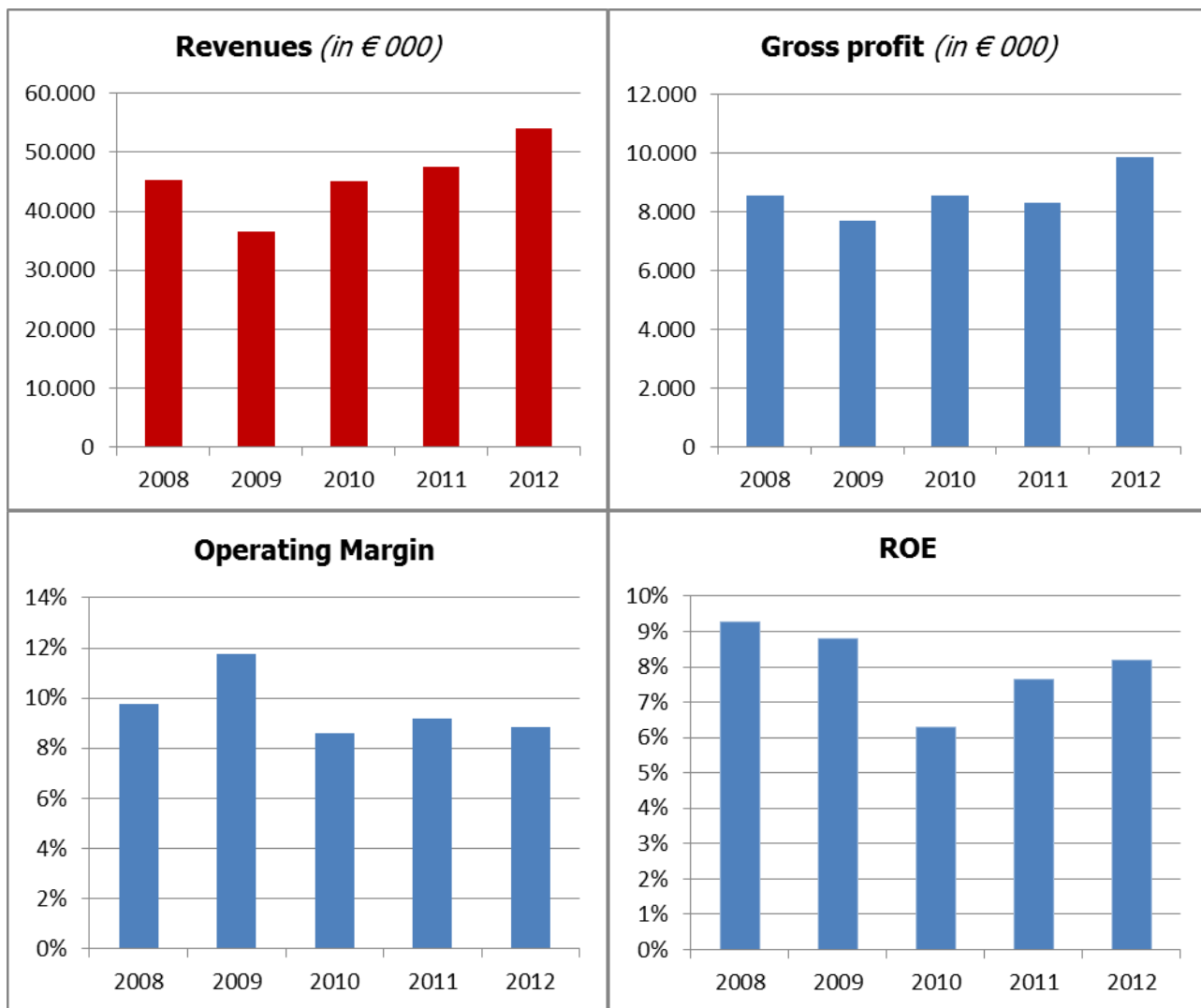


RECENT DEALS

19.03.2013 Company's Board of directors decided to participate in its subsidiary's (75%) "Fescopack Sp. Zoo" capital increase, due to amount euro 3.5 mill. The subsidiary company will finance the investment plan for buildings expansion and mechanical equipment.

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)				
(in € 000)	2009	2010	2011	2012
Sales	36.532	45.160	47.473	54.068
Gross profit	7.707	8.578	8.311	9.870
EBIT	4.292	3.873	4.368	4.793
EBITDA	6.628	6.364	6.961	7.541
Earnings before tax	4.168	3.502	3.894	4.375
Earnings after tax	3.229	2.420	3.084	3.512
E.P.S.	0,27	0,20	0,27	0,30
Total equity	36.682	38.455	40.414	42.917
ROE	8,80%	6,29%	7,63%	8,18%
Debt Ratio	0,22	0,37	0,28	-0,34



MAJOR SHAREHOLDERS (>5%)

Name	%
ΣΤΑΜΑΤΙΟΣ ΓΚΙΝΟΣΑΤΗΣ	29,18%
ΓΕΩΡΓΙΟΣ ΓΚΙΝΟΣΑΤΗΣ	16,75%
ΝΙΚΟΛΑΟΣ ΓΚΙΝΟΣΑΤΗΣ	16,29%
COMPETROL ESTABLISHMENT S.A.	5,12%
COLLINS STEWART (CI) LIMITED	5,11%
Total	72,44%

BOARD OF DIRECTORS

Name	Qualification
GINOSATIS S GEORGIOS	PRESIDENT/CEO/EXECUTIVE MEMBER
ZAVERDINOY P. ELENI-FLORA	INDEPENDENT NON EXECUTIVE MEMBER
GINOSATIS S STAMATIOS	VICE PRESIDENT/DEPUTY CEO/EXECUTIVE MEMBER
GINOSATI D ASIMINA	EXECUTIVE MEMBER
REGGOS E NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER
BLACHOS M NIKOLAOS	NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Georgios S. Ginosatis is the President of the Board of Directors and Managing Director.

Ms. Eleni-Flora P. Zaverdinou is a Non-Executive and Independent Member of the Board of Directors.

Mr. Stamatios S. Ginosatis is the Vice President of the Board of Directors and Deputy Managing Director.

Ms. Asimina D. Ginosati is an Executive Member of the Board of Directors.

Mr. Nikolaos E. Reggos is a Non-Executive and Independent Member of the Board of Directors.

Mr. Nikolaos M. Blachos is a Non-Executive Member of the Board of Directors.

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