

COMPANY PROFILE

Production of steel and aluminum sheet and similar metal and plastic products.

EXPORTS

Company's exports represent the 13.46% of total sales.

KEY INVESTMENT HIGHLIGHTS

During 2012 Mevaco completed the construction and started up the construction of 1 MW PV installation on the roof of the companies' industrial buildings.

The continuous investments in state-of-the-art technologies and the training of specialized personnel in various operations including the defense section, creates the conditions and the potential for a growing involvement in the global defense market.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2012 - 28/03/2013)

Symbol:	MEVA
Athex Market:	MAIN MARKET
Market Cap (Mil. €): (28 March 2013)	12,6
Shares Outstanding (number): (28 March 2013)	10.500.000
Average Spread (%):	6,10%
Market Liquidity (%):	1,865%
Average Trading volume (no of shares):	1.416
Total Value of transactions (€):	415.536
Days to trade (1% of outstanding amount):	67,3
Free Float (28 March 2013):	51,2%
Turnover Velocity (F.F. Weighted):	7,8%
Historic Volatility	30 days 60 days 90 days
(annualised %)	66,99% 59,19% 59,25%

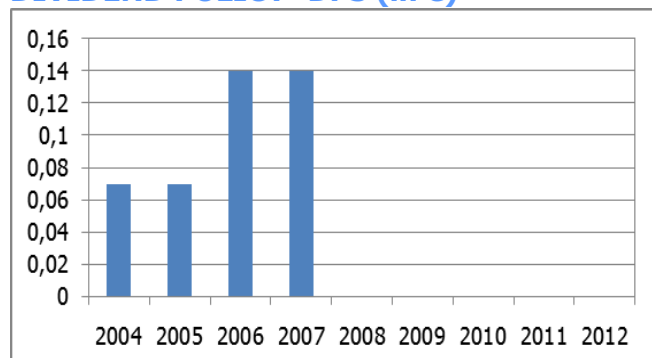
GROUP STRUCTURE

MEVACO S.A.

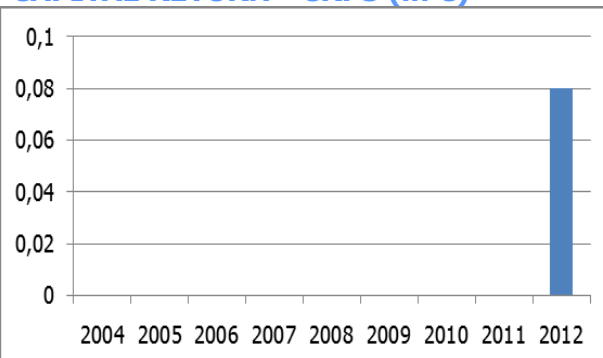
VIENMAN S.A.

67%

DIVIDEND POLICY- DPS (in €)

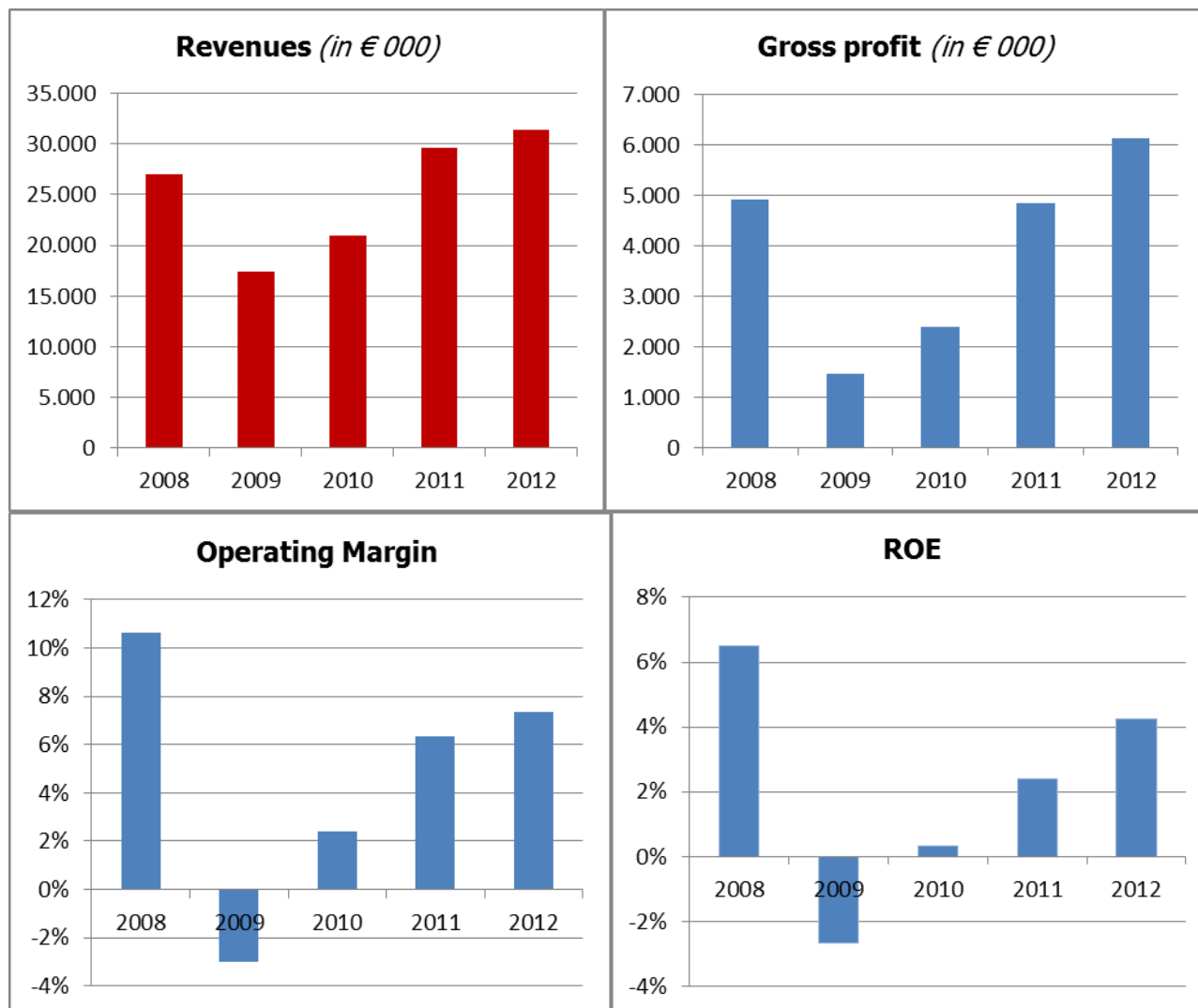


CAPITAL RETURN - CRPS (in €)



COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)				
(in € 000)	2009	2010	2011	2012
Sales	17.449	21.025	29.617	31.426
Gross profit	1.454	2.399	4.844	6.135
EBIT	-524	500	1.884	2.306
EBITDA	704	1.382	2.738	3.425
Earnings before tax	-788	308	1.152	1.840
Earnings after tax	-754	92	770	1.392
E.P.S.	-0,08	0,01	0,09	0,14
Total equity	28.355	28.425	32.206	32.777
ROE	-2,66%	0,33%	2,39%	4,25%
Debt Ratio	4,95	3,11	1,49	1,55



MAJOR SHAREHOLDERS (>5%)	
Name	%
ΚΩΣΤΟΠΟΥΛΟΣ Δ.	7,17%
ΔΕΛΕΝΔΑΣ Σ.	11,15%
ΚΩΣΤΟΠΟΥΛΟΥ Α.	12,71%
ΚΩΣΤΟΠΟΥΛΟΥ Β.	12,78%
ΤΡΟΥΜΠΟΥΝΗΣ ΠΑΝΑΓΙΩΤΗΣ	5,01%
Total	48,82%

BOARD OF DIRECTORS	
Name	Qualification
KOSTOPOULOS A. DIMITRIOS	PRESIDENT/EXECUTIVE MEMBER
DELENDAS N. SPIRIDON	VICE PRESIDENT/ CEO/EXECUTIVE MEMBER
ROUSSOS A. ANTONIOS	EXECUTIVE MEMBER
BROUTZOS T. EMMANOUIL	NON EXECUTIVE MEMBER
KOSTOPOULOU D. VASILIKI	NON EXECUTIVE MEMBER
BARITANTONAKIS EMMANUEL	INDEPENDENT NON EXECUTIVE MEMBER
MITROPOULOS KONSTANTINOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Dimitrios Alexios Kostopoulos is Executive Chairman of the Board at MevaCo SA. He is a Mechanical Engineer.

Mr. Spyridon Nikolaos Delendas is Vice Chairman of the Board and Managing Director of MevaCo SA. He is a Mechanical-Electrical Engineer.

Mr. Antonios Antonios Roussos is Chief Financial Officer and Executive Member of the Board of Directors at MevaCo SA. He is a graduate of Athens University of Economics and Business

Mr. Emmanouil Themistoklis Broutzos is Non-Executive Member of the Board of Directors at MevaCo SA. He is a Machinist.

Ms. Vasiliki Dimitrios Kostopoulou is Non-Executive Member of the Board of Directors at MevaCo SA. She is an economist, graduate of Athens University of Economics and Business.

Mr. Emmanouil Antonios Baritantonakis is Non-Executive Independent Director at MevaCo SA.

Mr. Konstantinos Sotirios Mitropoulos is Non-Executive Independent Director at MevaCo SA. He is a graduate of Athens University of Economics and Business.

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