

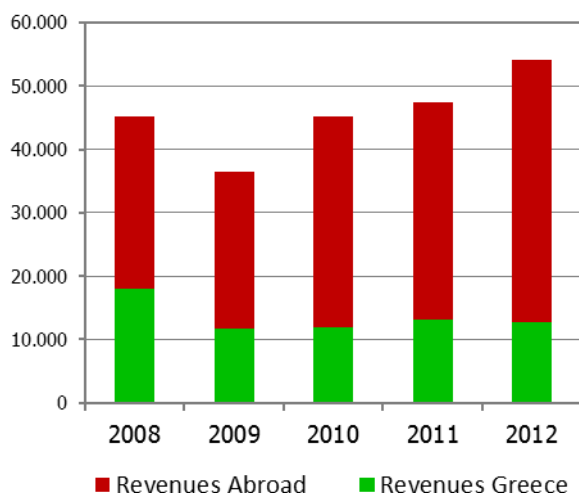


Website: <http://www.flexopack.co>
 Bloomberg code: FLEXO:GA
 Reuters code: FLXr.AT
 ISIN code: GRS259003002

COMPANY PROFILE

The company is activating in Production of plastic packaging film.

REVENUES ANALYSIS (in € 000)



OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2012 - 28/03/2013)

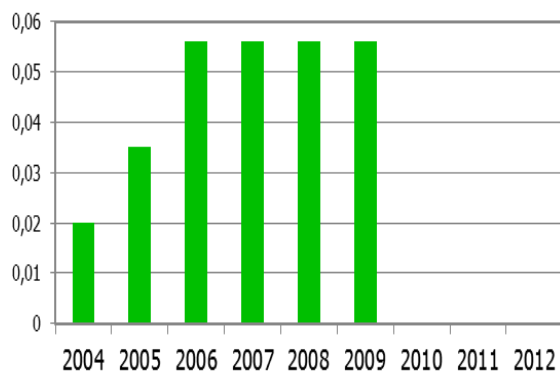
Symbol:	FLEXO		
Athex Market:	LOW DISPERSION		
Market Cap (Mil. €): (28 March 2013)	34,5		
Shares Outstanding (number): (28 March 2013)	11.720.024		
Average Spread (%):	9,85%		
Market Liquidity (%):	1,428%		
Average Trading volume (no of shares):	3.947		
Total Value of transactions (€):	2.485.819		
Days to trade (1% of outstanding amount):	30,0		
Free Float (28 March 2013):	27,56%		
Turnover Velocity (F.F. Weighted):	25,4%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	70,92%	61,37%	71,53%

GROUP STRUCTURE

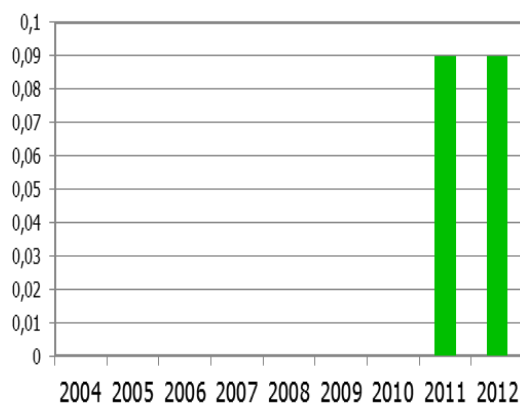
FLEXOPACK S.A.

FESCOPACK Sp. zo.o	75%
FLEXOSYSTEMS LTD BELGRADE	100%

DIVIDEND POLICY - DPS (in €)



CAPITAL RETURN – CRPS (in €)

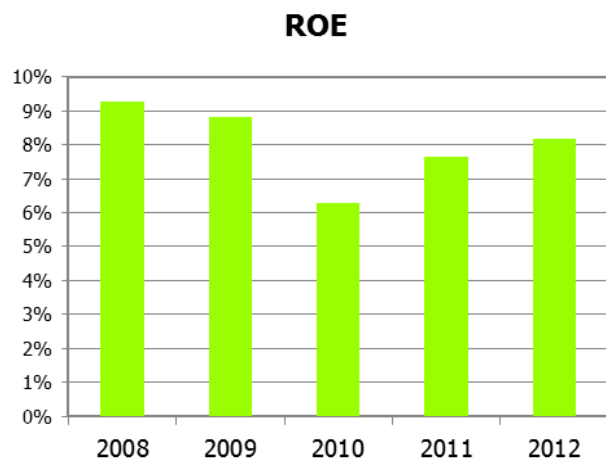
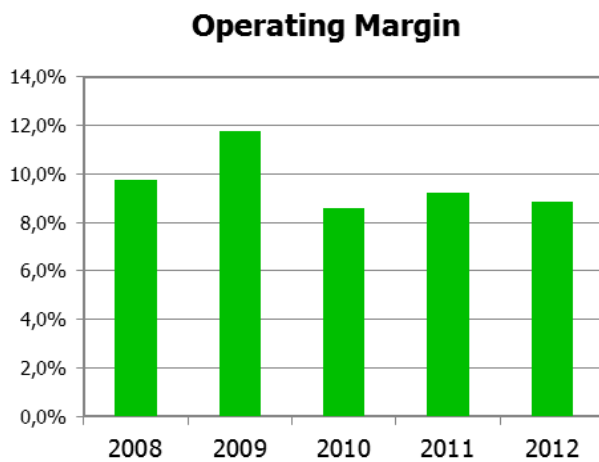
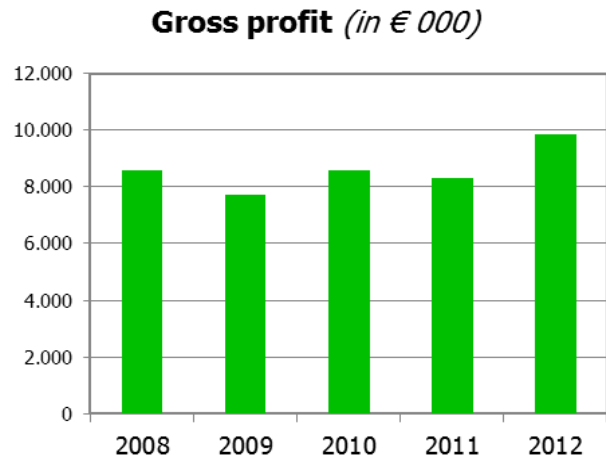
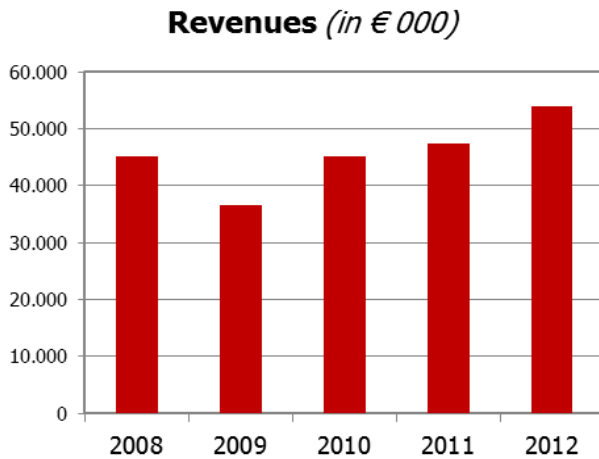


RECENT DEALS

19.03.2013 Company's Board of directors decided to participate in its subsidiary's (75%) "Fescopack Sp. Zoo" capital increase, due to amount euro 3.5 mill. The subsidiary company will finance the investment plan for buildings expansion and mechanical equipment.

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)				
(in € 000)	2009	2010	2011	2012
Sales	36.532	45.160	47.473	54.068
Gross profit	7.707	8.578	8.311	9.870
EBIT	4.292	3.873	4.368	4.793
EBITDA	6.628	6.364	6.961	7.541
Earnings before tax	4.168	3.502	3.894	4.375
Earnings after tax	3.229	2.420	3.084	3.512
E.P.S.	0,274	0,204	0,265	0,299
Total Equity	36.682	38.455	40.414	42.917
ROE	8,80%	6,29%	7,63%	8,18%



MAJOR SHAREHOLDERS (>5%)

Name	%
ΣΤΑΜΑΤΙΟΣ ΓΚΙΝΟΣΑΤΗΣ	29,18%
ΓΕΩΡΓΙΟΣ ΓΚΙΝΟΣΑΤΗΣ	16,75%
ΝΙΚΟΛΑΟΣ ΓΚΙΝΟΣΑΤΗΣ	16,29%
COMPETROL ESTABLISHMENT S.A.	5,12%
COLLINS STEWART (CI) LIMITED	5,11%
Total	72,44%

BOARD OF DIRECTORS

Name	Qualification
GINOSATIS S GEORGIOS	PRESIDENT/CEO/EXECUTIVE MEMBER
ZAVERDINOY P. ELEN-FLORA	INDEPENDENT NON EXECUTIVE MEMBER
GINOSATIS S STAMATIOS	VICE PRESIDENT/DEPUTY CEO
GINOSATI D ASIMINA	EXECUTIVE MEMBER
REGGOS E NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER
BLACHOS M NIKOLAOS	NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr Georgios S. Ginosatis is the President of the Board of Directors and Managing Director.

Ms. Eleni-Flora P. Zaverdinou is a Non-Executive and Independent Member of the Board of Directors.

Mr Stamatios S. Ginosatis is the Vice President of the Board of Directors and Deputy Managing Director.

Ms. Asimina D. Ginosati is an Executive Member of the Board of Directors.

Mr Nikolaos E. Reggos is a Non-Executive and Independent Member of the Board of Directors.

Mr Nikolaos M. Blachos is a Non-Executive Member of the Board of Directors.

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