

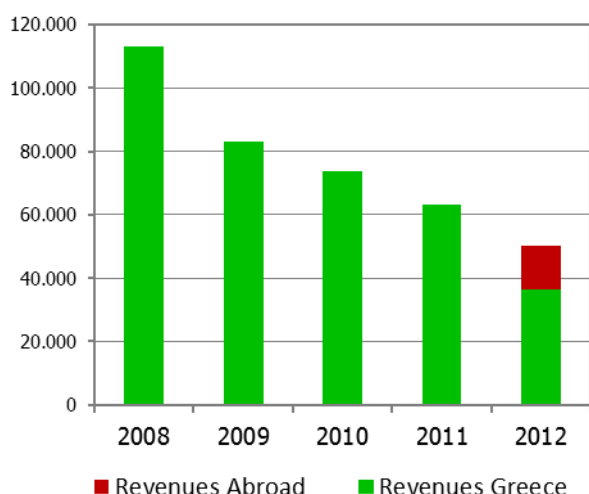


Website: <http://www.petropoulos.com>
 Bloomberg code: PETRO:GA
 Reuters code: PTRr.AT
 ISIN code: GRS345503007

COMPANY PROFILE

The company manufactures, modifies, distributes and supports a wide range of automotive products including automobiles, trucks and buses, generating sets, diesel engines, boats, outboard engines, agricultural, earthmoving and industrial equipment, batteries and lubricants. Brands : Jaguar, Land Rover, Isuzu, Scania, Zodiac, Bombardier, Shell Lubricants, Perkins etc.

REVENUES ANALYSIS (in € 000)



OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2012 - 28/03/2013)

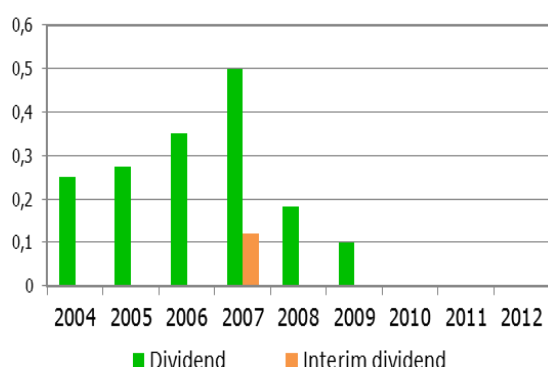
Symbol:	PETRO		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (28 March 2013)	9,5		
Shares Outstanding (number): (28 March 2013)	7.070.400		
Average Spread (%):	3,79%		
Market Liquidity (%):	0,513%		
Average Trading volume (no of shares):	531		
Total Value of transactions (€):	180.106		
Days to trade (1% of outstanding amount):	135,0		
Free Float (28 March 2013):	27,81%		
Turnover Velocity (F.F. Weighted):	7,2%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	29,93%	33,18%	29,93%

GROUP STRUCTURE

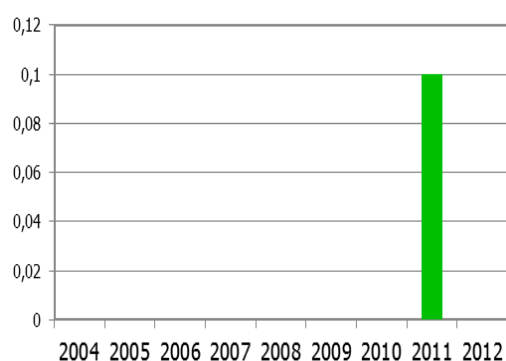
PETROS PETROPOULOS S.A.

LYRA INTERNATIONAL AEB E	100%
SEMKA EPE	100%
AEGEM AEBE	100%
PI SQAURE LTD	100%
PETROSYS S.A.	99,96%
PETROMOTROR BULGARIA EOOD	100%

DIVIDEND POLICY - DPS (in €)



CAPITAL RETURN – CRPS (in €)

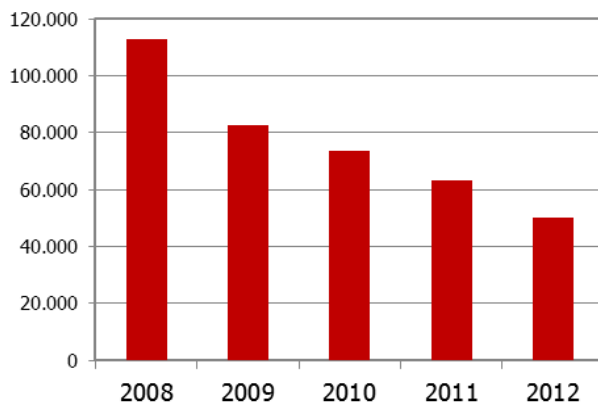
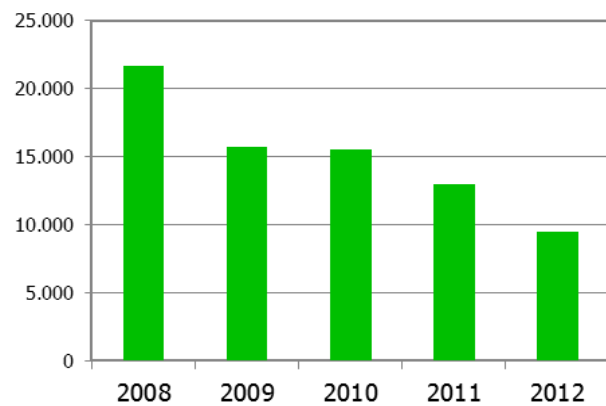
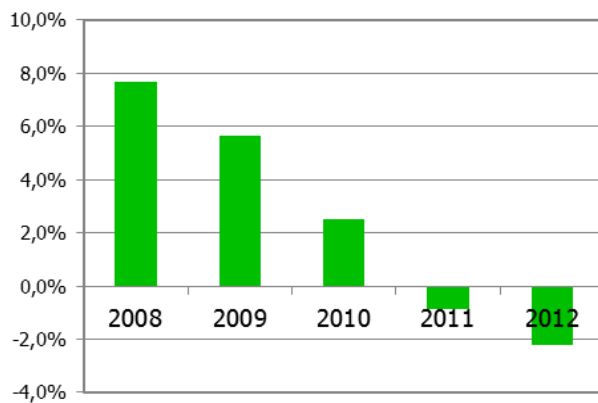
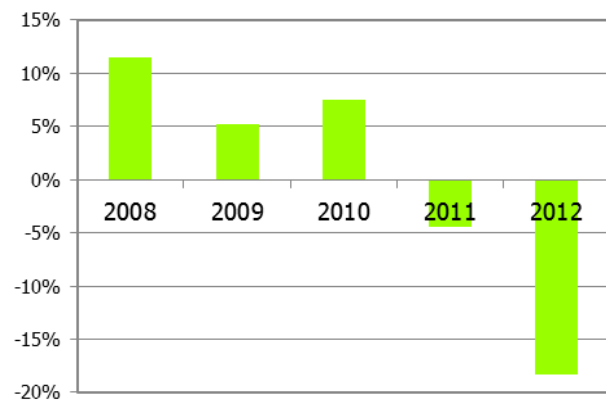


RECENT DEALS

- Acquisition of Ostrea Oil representin Shell Lubricants 2010
- Official importer, sales and distribution, of Land Rover 2011
- Official importer, sales and distribution, of Jaquar 2012
- Official importer, sales and distribution, of Tohatsu outboard engines 2012

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)				
(in € 000)	2009	2010	2011	2012
Sales	82.859	73.618	63.311	50.071
Gross profit	15.721	15.548	12.923	9.517
EBIT	4.665	1.838	-542	-1.117
EBITDA	5.393	3.094	983	415
Earnings before tax	3.202	4.295	-1.809	-6.109
Earnings after tax	2.093	3.212	-1.803	-5.624
E.P.S.	0,297	0,457	-0,258	0,804
Total Equity	40.427	42.860	40.333	30.696
ROE	5,18%	7,49%	-4,47%	-18,32%

Revenues (in € 000)**Gross profit (in € 000)****Operating Margin****ROE****MAJOR SHAREHOLDERS (>5%)**

Name	%
ΙΩΑΝΝΗΣ Π. ΠΕΤΡΟΠΟΥΛΟΣ	33,44%
ΚΩΝ/ΝΟΣ Π. ΠΕΤΡΟΠΟΥΛΟΣ	38,75%
Total	72,19%

BOARD OF DIRECTORS

Name	Qualification
PETROPOULOS P. KONSTANTINOS	PRESIDENT/EXECUTIVE MEMBER
PETROPOULOS P. IOANNIS	VICE PRESIDENT/ CEO
DAVID GEORGIOS	INDEPENDENT NON EXECUTIVE MEMBER
DRAKOS GEORGIOS	INDEPENDENT NON EXECUTIVE MEMBER
EMPEOGLU NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER
FILIOTIS IOANNIS	INDEPENDENT NON EXECUTIVE MEMBER
KATSOURIDIS IOANNIS	INDEPENDENT NON EXECUTIVE MEMBER
PAPAGEORGIOU EFSTATHIOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Constantine C. Petropoulos is the Chairman of the Board of Directors.

Mr. John P. Petropoulos is the Managing Director & C.E.O.

Mr. George A. David is an Independent Non-Executive Member & Chairman of the Nominations Committee.

Mr. Nikolaos N. Ebeoglou is an Independent Non-Executive Member of the Board of Directors.

Mr. Efstathios E. Papageorgiou is an Independent Non-Executive Member & Chairman of the Audit Committee

Mr. John N. Filiotis is an Independent Non-Executive Member of the Board of Directors and Chairman of the Executive Compensation Committee.

Mr. Ioannis M. Katsouridis is an Independent Non-Executive Member of the Board of Directors.

Mr. George P. Drakos is an Independent Non-Executive Member of the Board of Directors.

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