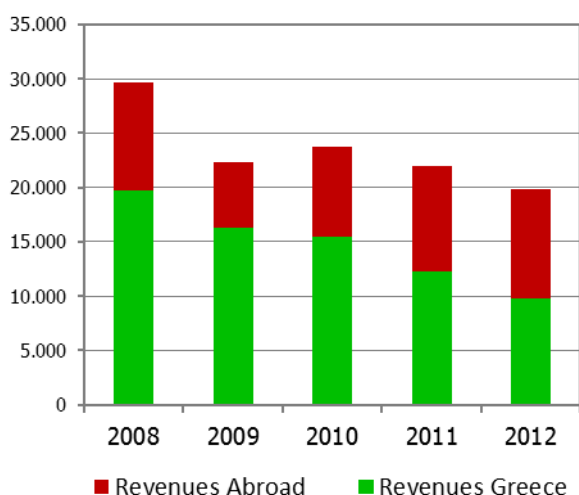


COMPANY PROFILE

Fieratex SA is a Greece-based company engaged in the textile industry. Its main activities are the production, processing and distribution of knitted fabrics, as well as dyeing and finishing services to other fabric producers. Its product range includes garments, fashion outerwear, sportswear and swimwear garments, as well as underwear and sleepwear. The Company is also doing research and development; it works on textile innovation such as tailor made products and solutions using new treatments and processes on fiber and color. Fieratex SA exports its products to Europe, Israel, South America and Hong Kong.

REVENUES ANALYSIS (in € 000)

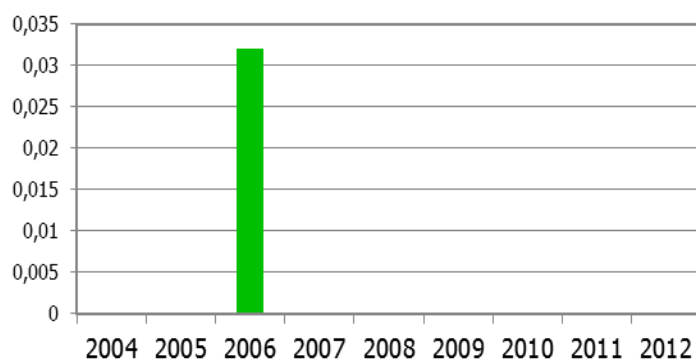


The company manufactures fabrics and garments exported to Europe, Asia and South America. The proportion of overseas sales to total turnover of the year 2012 is expected at 50%.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2012 - 28/03/2013)

Symbol:	FIER		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (28 March 2013)	2,0		
Shares Outstanding (number): (28 March 2013)	10.203.575		
Average Spread (%):	17,14%		
Market Liquidity (%):	1,404%		
Average Trading volume (no of shares):	1.278		
Total Value of transactions (€):	47.262		
Days to trade (1% of outstanding amount):	131,9		
Free Float (28 March 2013):	45,57%		
Turnover Velocity (F.F. Weighted):	8,8%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	285,36%	277,83%	275,92%

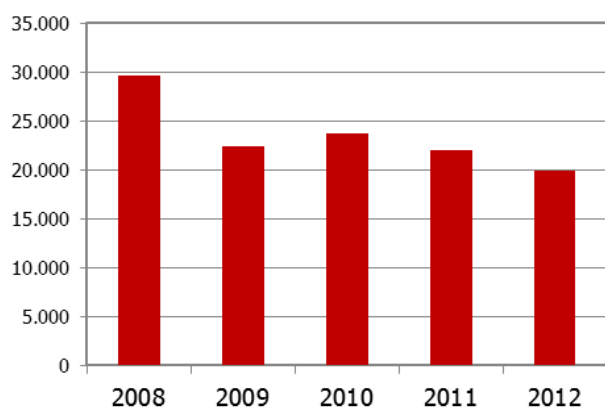
DIVIDEND POLICY – DPS (in €)



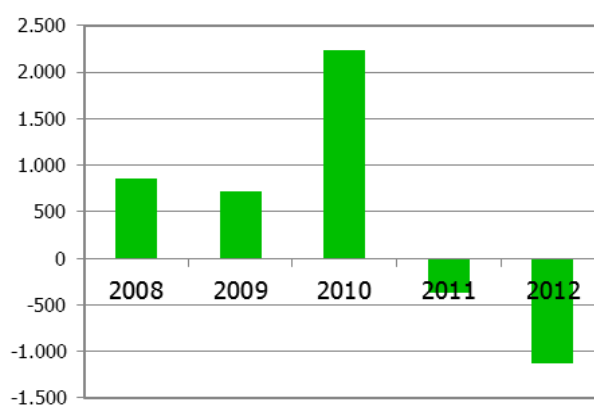
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)				
(in € 000)	2009	2010	2011	2012
Sales	22.371	23.770	21.986	19.844
Gross profit	724	2.235	-373	-1.124
EBIT	-1.365	152	-2.955	-2.870
EBITDA	428	1.823	-1.320	-1.378
Earnings before tax	-2.242	-351	-3.672	-3.411
Earnings after tax	-2.108	-685	-3.410	-3.350
E.P.S.	-0,207	-0,067	-0,334	-0,328
Total Equity	24.850	23.935	20.255	16.837
ROE	-8,48%	-2,86%	-16,84%	-19,90%

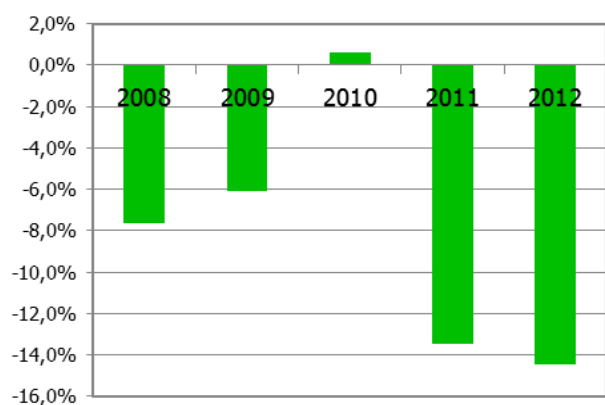
Revenues (in € 000)



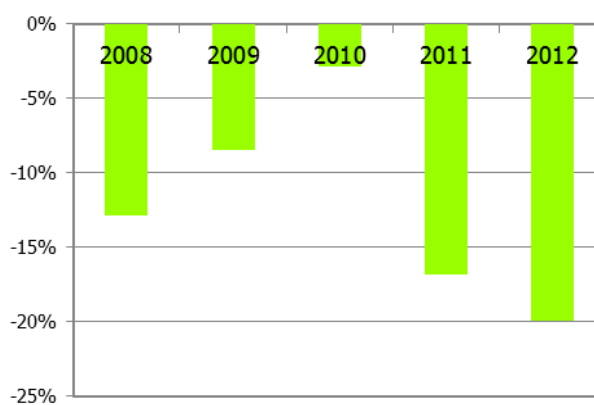
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)	
Name	%
FIERA A.B.E.E.	33,34%
CHRISOULA ANEZOULAKI	7,44%
IOANNIS TEKELOGLOU	13,65%
Total	54,43%
BOARD OF DIRECTORS	
Name	Qualification
KONSTANTINOS TZEMIS	PRESIDENT/CEO/EXECUTIVE MEMBER
ANEZOYLAKI ELENİ	VICE PRESIDENT/EXECUTIVE MEMBER
MANTIKOS A ATHANASIOS	INDEPENDENT NON EXECUTIVE MEMBER
PAPATHEODOROY M ARISTOTELIS	INDEPENDENT NON EXECUTIVE MEMBER
ZERVOU EKATERINI	EXECUTIVE MEMBER
ZERVOS S NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

KONSTANTINOS TZEMIS: Mr. Konstantinos Nikolaos Tzemis is Executive Chairman of the Board and Managing Director of Fieratex SA.

ANEZOYLAKI ELENİ: Ms. Eleni D. Anezoulaki is Executive Vice Chairman of the Board of Fieratex SA.

MANTIKOS A ATHANASIOS: Mr. Athanasios Ant. Mantikos is Non-Executive Independent Director at Fieratex SA.

PAPATHEODOROY M ARISTOTELIS: Mr. Aristotelis Miltiadis Papatheodorou is Non-Executive Independent Director at Fieratex SA.

ZERVOU EKATERINI: Ms. Ekaterini Zervou is Executive Director at Fieratex SA.

ZERVOS S NIKOLAOS: Mr. Nikolaos Sp. Zervos is Non-Executive Independent Director at Fieratex SA.

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