

**ANNEX**  
**SAMPLE CORPORATE ANNOUNCEMENTS**

**K1-03-007**

**ANNOUNCEMENT**

..... (Name of Listed Company)

**Listing of Shares from  
Increase of Share Capital with Cash Payment**

The Board of Directors of the company under the name ..... announces that as from ..... (date) the trading of ..... (number of shares) new common/preferred registered/bearer shares of the company, with face value ..... Euro each, which resulted from the Increase of the Share Capital with cash payment, shall commence on the Athens Exchange, as it was decided by the ..... (Ordinary/Extraordinary) General Meeting of ..... (date).

The Board of Directors of the Athens Exchange during its meeting held on .....approved the admission of ..... new shares to trading in the Athens Exchange. It is stated that, the new shares shall be credited on the day of commencement of trading in the share accounts and the security accounts of the Shareholders in the Dematerialised Securities System (D.S.S.).

For additional information the shareholders can address their queries to the company, Shareholders' Department ..... (company address & contact information of the Head of Shareholders' Department).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-009**

..... (Name of Listed Company)

**Issuance of Convertible / Non Convertible / Exchangeable Bond Loan either Traded or Not in the Athens Exchange with Preemptive Right in favor of Old Shareholders**

EX-DATE: ...../.../200X

PERIOD FOR THE EXERCISE OF PREEMPTIVE RIGHT: from ...../.../200X until ...../.../200X (inclusive)

PERIOD OF TRADING OF PREEMPTIVE RIGHT: from ...../.../200X until ...../.../200X (inclusive)

ISSUANCE ADVISOR: «.....»

REPRESENTATIVE / MANAGER: «.....»

The Board of Directors of “.....” informs the Shareholders as follows:

Issuance of convertible / Non convertible / Exchangeable Traded / Not Traded in the Athens Exchange.– General Terms

Category of Bonds : Registered /bearer, convertible (only for C.B.L.) in common / preferred registered /bearer shares of the issuing company.

Number of Bonds convertible (only for C.B.L.) in common / preferred shares : .....

Face Value of Bonds: ..... Euro

Exercise Price of Bonds: ..... Euro per Bond

Proportion of participation of old shareholders in the issuance:

..... bond per ... common / preferred shares

Forecasted revenues from the issuance : ..... Euro

(In case the loan is not fully covered by the old shareholders or by other (third) investors, the issuance shall amount to the sum paid.)

Duration : .... years.

Interest rate : ....

Yield to maturity: ....

Repayment price of bonds: .....

Conversion price (only for C.B.L.) : ....

Ratio of conversion(only for C.B.L.) :

..... common / preferred registered /bearer with voting right shares of face value of ..... Euro each per ..... bonds convertible in common / preferred shares.

Entitled to exercise the preemptive right are the Shareholders who are registered in the shareholders’ registrar of “.....” upon adjournment of the meeting of the Athens Exchange of...../.../200X.

.../.../200X is determined to be the ex-date in the issuance of the Convertible / Non Convertible Bond Loan with preemptive right in favor of the old shareholders. On that date...../.../200X, the opening price of the company’s shares in the Athens Exchange shall be established according to the Athens Exchange Rulebook, in conjunction with the resolution passed by the Hellenic Capital Market Commission, on ..... as such is in force.

The period for the exercise of the preemptive right for the issuance of the Convertible / Non Convertible / Exchangeable Bond Loan with preemptive right in favor of the old shareholders is established from.../.../200X until .../.../200X (inclusive).

The preemptive rights are transferable and shall be traded in the Athens Exchange. The commencement of the trading of the rights in the electronic transactions system of the Athens Exchange coincides with the commencement of the period for their exercise. The expiry of the trading of the rights in the electronic transactions system of the Athens Exchange shall take place 4 days prior to the expiry of the exercise of the rights. (.../.../200X).

The rights shall be credited in the Share Accounts of each beneficiary on the DSS on the date of commencement of the exercise of the preemptive rights.

The exercise of the preemptive right shall be effected on business days and hours in all branches of ..... BANK.

In order for a shareholder to exercise his preemptive right, he must produce: a) His ID Card, b) Original Certificate of Pledging the Shares for the Preemptive Right, c) Printout of the shareholder's DSS data.

Upon subscription the Shareholders or their proxies shall pay the value of the bonds (..... Euro per bond) in cash or by pledging their bank account in the ..... BANK, where the respective price shall be deposited and pledged.

Such accounts shall be debited with the value of the bonds at the expiry of the exercise of the rights.

The new Bonds to be issued shall be Dematerialised.

In case the issuance of the Convertible / Non Convertible / Exchangeable Bond Loan is not covered by the old shareholders, any eventual indisposed balance of the Loan may be freely made available at the discretion of the company's Board of Directors. The company by posterior announcement shall notify the investors of the coverage percentage of the Convertible / Non Convertible / Exchangeable Bond Loan.

The delivery of the bonds to the beneficiaries shall be effected with an update of their Securities Account in the DSS, on a date to be determined by a new announcement of the company.

The Prospectus / information material for the issuance of the Convertible / Non Convertible / Exchangeable Bond Loan with Preemptive right in favor of the old shareholders, as such was approved by / put to the consideration of the Board of Directors of the Hellenic Capital Market Commission (Meeting .../.../200X), is available at the offices of the company ".....", (street, number, city, telephone), at the office of the Issuance Advisor ".....", at the Athens Exchange, as well as in electronic form on the website [www.ase.gr](http://www.ase.gr).

For any further clarifications or information the shareholders may contact the offices of the company "....." (street, number, city, telephone) during business days and hours.

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-011**

**Announcement for the Increase of Company's Share Capital and the Distribution of Bonus Shares**

The Board of Directors of the company under the name "....." informs the investors that the Repetitive/Extraordinary/Ordinary General Meeting of the company's shareholders, which took place on ...../...../200X, decided, amongst others, the increase of the company's share capital by ..... Euro and, more specifically, the capitalisation of the following reserves: (a) amount of..... Euro with ..... (to be filled out as the case may be, e.g. capitalization of the difference from the revaluation of the price of realty), (b) amount of..... Euro with ..... (to be filled out as the case may be, e.g. capitalization of the equivalent from the special reserve formed from the difference in the issuance price of shares above par), (c) ....., etc. Such increase shall be effected with the issuance of ..... common/preferred registered/bearers, of a face value of ..... Euro each, and the bonus distribution to the company shareholders, in proportion... (...) new common/preferred registered/bearer for each old common/preferred registered/bearer shares.

Following the above increase, the company's share capital amounts to ..... Euro, divided into ..... shares of a face value of..... euro each.

On ...../...../200X the decision of the Minister of Development bearing No. K2-..... was registered in the Registrar of Sociétés Anonymes by virtue of which the amendment of the respective clauses of the company's articles of association was approved.. The Board of Directors of the Athens Exchange in its meeting dated.../.../200X approved the admission to trading of the above bonus shares in the Athens Exchange.

By decision of the company's Board of Directors, it is stipulated that beneficiaries of the above increase shall be those who were shareholders of the company upon adjournment of the trading session of the Athens Exchange on .../.../200X. Beginning the following business day...../...../200X, the company shares shall be traded in the Athens Exchange without giving the right to participate in the above increase. Moreover, as from the same date the opening price of the company shares in the Athens Exchange shall be determined according to the Athens Exchange Rulebook.

The commencement of trading of the..... new bonus common/preferred registered/bearer shares in the Athens Exchange is set out to be on ...../...../200X. As from the same date the above shares shall be credited in the DSS accounts of the beneficiary shareholders.

For further information, the shareholders may resort to the relevant document which is available as from ...../...../..... in hardcopy ..... and as from ...../...../..... in electronic form ....., and they can also contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-013**

**Announcement for the Listing of Bonus Shares from Split of the Company Shares**

The Board of Directors of the company under the name “.....” informs the investors that the Repetitive/Extraordinary/Ordinary General Meeting of the company’s shareholders, which took place on ...../...../200X, decided, amongst others, the decrease of the face value of the share from ..... Euro to ..... euro and the, increase, in parallel, of the total number of shares from ..... to ..... common/preferred registered/bearer shares (split). ,

The above ... new shares shall be distributed gratis to the company shareholders in proportion (...) new common/preferred registered/bearer shares for each old common/preferred registered/bearer shares.

Following the above corporate amendment, the company share capital remains to ..... euro, divided into ..... shares of a face value of..... euro each.

On ...../...../200X the decision of the Minister of Development bearing No. K2-..... was registered in the Registrar of Sociétés Anonymes by virtue of which the amendment of the respective clauses of the company’s articles of association was approved.. The Board of Directors of the Athens Exchange in its meeting dated.../.../200X approved the admission to trading of the new bonus shares that result according to the aforementioned.

By decision of the company’s Board of Directors, it is stipulated that beneficiaries of the bonus shares shall be those who were shareholders of the company upon adjournment of the trading session of the Athens Exchange on .../.../200X. Beginning the following business day...../...../200X, the company shares shall be traded in the Athens Exchange with their new face value of ..... Euro and without giving the right to participate in the above increase. Moreover, as from the same date the opening price of the company shares in the Athens Exchange shall be determined according to the Athens Exchange Rulebook.

The commencement of trading of the..... new bonus common/preferred registered/bearer shares in the Athens Exchange is set out to be on ...../...../200X. As from the same date the above shares shall be credited in the DSS accounts of the beneficiary shareholders.

For further information, the shareholders may resort to the relevant document which is available as from ...../...../..... in hardcopy ..... and as from ...../...../..... in electronic form ....., and they can also contact the company’s shareholder’s service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-015**

**Announcement of Increase / Decrease of the Share Capital with Increase / Decrease of the Face Value of the Share**

The company under the name ..... announces that the.....  
(*Repetitive/Extraordinary/Ordinary*) General Meeting of the company's shareholders, which took place on ..... (*date of GM*), decided the increase/decrease (*to be filled out as the case may be*) of the company's share capital by ..... Euro (*or in case of increase the sentence continues*) with capitalisation of the following reserves:

- (a) amount of..... Euro from ..... (*e.g. difference from the issuance of share above par*),
- (b) amount of..... Euro from ..... (*e.g. taxed reserves*),
- (c) ....., etc.

Such increase/decrease (*to be filled out as the case may be*) of the share capital shall be effected with a respective increase/decrease (*to be filled out as the case may be*) of the face value of the share from ..... Euro to .....Euro (*or in case of refund of capital the sentence continues*) and refund of capital by payment of cash to the shareholders €..... per share.

Following the above increase/decrease (*to be filled out as the case may be*), the company's share capital amounts to ..... Euro, divided into ..... (*common/preferred registered/bearer*) shares of a face value of.... euro each.

The Ministry of Development by virtue of decision No. K2-...../...../..... approved the amendment of the respective clause of the company's articles of association was approved.. The Board of Directors of the Athens Exchange in its meeting dated.../.../200X was informed about the increase/decrease (*to be filled out as the case may be*) of the face value of the company shares.

Following the above, as from ..... (*date*) the company shares shall be traded in the Athens Exchange with their new face value, .... Euro each (*or in case of refund of capital the sentence continues*) and without giving the right to participate in the refund of capital by payment of cash to the shareholders amounting to €..... per share.

For further information, the shareholders may contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-017**

**Announcement for the Listing of Shares from the Increase of Share Capital following the Conversion of Bonds to Shares**

The company under the name ..... announces that on ..... (*date*) the trading of its ..... new common / preferred registered / bearer (*to be filled out as the case may be*) shares that resulted from the increase of its share capital by ..... Euro, due to conversion of ..... (*arithmetically*) bonds into ..... shares, from the existing Convertible Bond Loan (C.B.L.) of the company issued on .../.../200X, with a face value of .....euro, with conversion price ..... euro per share shall commence, according to the decision of the (*Extraordinary / Ordinary / Repetitive*) General Meeting of the shareholders dated ..... (*date of the GM*) and the decision(s) of the Board of Directors dated .../.../.....

The above increase which does not constitute a direct amendment of the articles of association, was certified by the company's Board of Directors on ..... (*date*), and was registered in the Registrar of Sociétés Anonymes of the Ministry of Development by virtue of announcement No. ....

The Board of Directors of the Athens Exchange in its meeting held on ..... (*date of the meeting of AE*) approved the admission to trading of the above ..... new common / preferred registered / bearer (*to be filled out as the case may be*) shares of the company.

By decision of the company's Board of Directors ..../..200X is set out to be commencement date for the trading of the new shares in the Athens Exchange. As from the above date, the aforementioned shares shall have been credited in the share accounts and the security accounts of the beneficiary shareholders in the Dematerialised Securities System (DSS).

For further information, the shareholders may contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, .../.../200X  
THE BOARD OF DIRECTORS



**K1-03-019**

**Announcement for the Admission to Trading of New Shares that resulted from the Conversion Shares of other Category**

The company under the name ..... announces that the (*Extraordinary / Ordinary / Repetitive*) General Meeting of the shareholders that convened on ..../20.. (*fill out the date*), amongst other items, decided the conversion of (all) ..... (*arithmetically*) shares of the company from common / preferred registered / bearer (*to be filled out as the case may be*) to equal in number..... (*arithmetically*) preferred / common registered / bearer (*to be filled out as the case may be*) shares.

The Ministry of Development by its decision bearing No. .... approved the amendment of the relevant clause of the company's articles of association as a result of the above conversion. The Board of Directors of the Athens Exchange in its meeting held on ..... (*date of the meeting of S.A.*) approved the admission to trading of the new shares that resulted from the conversion.

Taking into account the aforementioned, ..... (*fill out the date*) is set out to be the last date of trading of the existing (common / preferred registered / bearer) company shares in the Athens Exchange. Beginning the following business day, ..... (*fill out the date*) and until../20.. (*fill out the date*) the trading of ..... common / preferred registered / bearer (*to be filled out as the case may be*) company shares shall cease, in order for them to be converted into equal in number ..... (*arithmetically*) preferred / common registered / bearer (*to be filled out as the case may be*) shares.

The re-admission to trading of the ..... new common / preferred registered / bearer company shares in the Athens Exchange is set out to commence on ..... (*commencement date of trading*). As from that date, the new number of the company shares that shall be traded in the Athens Exchange amounts to .....(*fill out the number and category of shares*).

For further information, the shareholders may contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-021**

**Listing of New Shares that Resulted from Merger with Buyout of Companies /  
Acquisition of Field / Property Contribution  
(to be filled out as the case may be)**

..... (Name of Listed Company)

The Board of Directors of the company under the name ..... (name of acquiring listed company) announces that on ..... (date) the trading of ..... (number of shares) new common / preferred registered / bearer shares of the company ..... (name of acquiring listed company) in the Athens Exchange shall commence, which were issued after the increase of the share capital of the Company ..... (name of acquiring listed company) due to / merger with buyout of the company(ies) ..... (name of bought out company(ies)) / underwriting of the field ...of the company ... / property contribution of the company ... .

*(In case of merger, in which the detachment of right, the adjustment of the price of the share and the commencement of trading of the new shares takes place the same day, the following text is to follow):*

As from the same date, .../.../200X, the opening price for the trading of the company shares in the Athens Exchange shall be established according to the Athens Exchange Rulebook, in conjunction with decision No. .... made by the Hellenic Capital Market Commission, as such is in force.

It is certified that the new shares that resulted from the merger / underwriting of the field / property contribution shall be credited, based on the exchange relation approved by the Central Securities Depository in the accounts of the beneficiary shareholders through the DSS on ..... (commencement date of trading).

(in case of merger the following text is to follow:)

It is noted that the exchange relation for the shareholders of the merged companies is as follows: (the exchange relations follow in the following format) each shareholder of ..... (bought out company) shall exchange ..... shares owned by him with ..... new common /preferred registered/bearer shares of ..... (acquiring company), of a face value of ..... euro each.

(in case of underwriting of field / property contribution the following text is to follow:)

It is noted that in exchange of the field / property contributed the contributing company shall receive ..... new common /preferred registered/bearer shares of ..... (acquiring company), of a face value of ..... euro each.

Following the merger / underwriting of field / property contribution, which was approved by virtue of decision bearing reference number ..... of the Ministry of Development , the share capital of ..... (name of acquiring listed company) now amounts to ..... Euro, divided into ..... common /preferred registered/bearer shares of a face value of ..... euro each.

The Board of Directors of the Athens Exchange in its meeting held on ..... approved the admission of the above new shares to trading.

The Prospectus /information material that was drafted for the merger / underwriting of field / property contribution and was approved by put into the consideration of the Board of Directors of the Hellenic Capital Market Commission on ..... (date of meeting of Board of HCMC) is available to the investors as from ..... (date) at the Athens Exchange, at the offices of the company ....", (address of acquiring listed company) and at the office of the

Underwriter / Issuance Advisor ..... (address of underwriter /issuance advisor).  
Moreover, a copy of the Prospectus /information material is also posted on the website of the Athens Exchange [www.ase.gr](http://www.ase.gr).

For any further information the shareholders may contact the shareholders' services of the company (telephone and contract information of the person responsible) during business days and hours.

...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-023**

**Re-Admission to Trading of Company Shares Under Suspension in excess of 3 months (without listing an additional series of shares requiring the issuance of Prospectus)**

..... (Name of Listed Company)

The Board of Directors of the company ..... (name of listed company) announces to the shareholders the following:

By resolution of the Board of Directors of the Athens Exchange, which was passed in its meeting held on ..... (date of meeting of the Board of S.A.), the re-admission to trading of the shares of the company ..... (name of listed company) and the admission to trading of all its ..... (common/preferred) shares in the Athens Exchange were approved.

The re-admission to trading concerns all the company shares and, more particularly, it includes both the old shares, as well as those that resulted after the increase of the share capital, in accordance with the resolutions of the Extraordinary General Meetings held on ..... (dates of GM).

..... (date) was set out to be the commencement date of the re-admission to trading.

It is certified that all the shares shall be credited in the share accounts and the securities accounts of the shareholders on the DSS at the commencement date of the re-admission to trading.

The opening price of the re-admission to trading was set out by the Advisor .....at ..... Euro per common/preferred share. Trading unit is the title of ..... shares.

The information material regarding the re-admission to trading of the shares of ..... (name of listed company), which was put to the consideration of the Board of Directors of the Athens Exchange on ..... is available at the offices of the company (..... Address of listed company), of the Advisor (..... Address of Advisor) and at the Athens Exchange (..... address of AE) and on the website, [www.ase.gr](http://www.ase.gr).

Pursuant to decision number 12/191/30.05.2000 issued by the Hellenic Capital Market Commission the company shares shall be listed for (1) one month in the special trading segment UNDER SURVEILLANCE. Their trading shall be made following the procedure of call auctions. It is hereby noted that during the first three days of re-admission to trading the limit up and limit down shall not be applied.

...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-025**

**Combined Increase of the Share Capital with Payment of Cash and Distribution of Bonus Shares with Preemptive Right in Favour of the Old Shareholders**

..... (Name of Listed Company)

**INCREASE OF THE SHARE CAPITAL WITH PAYMENT OF CASH AND DISTRIBUTION OF BONUS SHARES WITH PREEMPTIVE RIGHT IN FAVOR OF THE OLD SHAREHOLDERS**

EX-DATE: .../.../200X

PERIOD FOR THE EXERCISE OF THE PREEMPTIVE RIGHT: .../.../200X - .../.../200X

PERIOD OF TRADING OF RIGHT: .../.../200X - .../.../200X

Issuance Advisor / Underwriter : «.....»

The Board of Directors of the company “.....” notifies the shareholders of the following:

The Repetitive/Extraordinary/Ordinary General Meeting of the shareholders held on.../.../200X, amongst other items, decided: a) the increase of the company’s share capital by ..... Euro, with the issuance of ..... new common/preferred bearer/registered shares, of a face value of..... Euro each., with payment of cash and preemptive right in favor of the old shareholders, in proportion .... (...) new common/preferred bearer/registered for every ..... (.....) old common/preferred bearer/registered shares at the exercise price of ..... Euro per share and b) the increase of the company’s share capital by ..... Euro, with capitalisation of reserves and issuance of..... new bonus common/preferred bearer/registered shares, of a face value of..... Euro each, in proportion .... (...) new bonus common/preferred bearer/registered for every ..... (.....) old common/preferred bearer/registered shares. According to the law and the articles of association, the difference between the issuance price and the face value of each share, amounting to ..... Euro in total, shall be credited in the account “Reserve from the issuance of shares above par”.

Following the above increase, and in case such increase is fully covered, the company’s share capital shall amount to ..... Euro, divided into ..... common/preferred bearer/registered shares, of a face value of ..... Euro each, whereas the total revenues from the issuance shall amount to..... Euro.

On ...../...../200X, decision No.. K2-..... issued by the Minister of Development was registered in the Registrar of Sociétés Anonymes, by virtue of which the increase of the share capital with payment of cash was approved.

The shareholders – holding shares of the company upon the adjournment of the trading session of the Athens Exchange held on .../.../200X shall have preemptive right in this increase with payment of cash and distribution of bonus shares. As from .../.../200X the shares of the company shall be traded in the Athens Exchange without giving the right to participate in the increase of the share capital with payment of cash and distribution of bonus shares.

As from the same date, .../.../200X, the opening price for the trading of the company shares in the Athens Exchange shall be established according to the Athens Exchange Rulebook, in conjunction with decision number..... issued by the Hellenic Capital Market Commission as such is in force.

According to the resolution of the General Meeting of the shareholders held on ...../..... the exercise price of newly issued shares may/may not exceed the official quotation on ex-date, pursuant to the provisions of article 306 of the Athens Exchange Rulebook.

The period for the exercise of the preemptive right starts on ...../...../200X and ends on ...../...../200X (inclusive).

The commencement of the trading of the rights in the electronic transactions system of the Athens Exchange coincides with the commencement of the period for their exercise. It is hereby noted that the trading of the rights shall not be possible during the last four (4) business days prior to their expiry of their exercise. As expiry of the trading of the rights in the electronic transactions system of the Athens Exchange is set out to be the adjournment of the trading session of .../.../200X.

The preemptive rights for the acquisition of new shares are transferable and shall be traded in the Athens Exchange. The rights shall be credited in the Share Accounts of each beneficiary on the DSS on the commencement date of their trading. The rights that shall not be exercised until the expiry of the period of exercise (i.e. until...../...../200X, inclusive) cease to exist.

The exercise of the preemptive right shall be made on business days and hours in the entire network of the ..... Bank. In order to exercise their right, the shareholders, must produce their ID card, a printout of the DDS data, their Tax Number, as well as the relevant Original Certificate of Pledging the Rights for the Preemptive Right, which can be obtained from the operator of their account (or from the Central Securities Depository, in case their shares are in the Special Account in the DSS). It is hereby noted that the Shareholders when exercising their rights must also state: a) the DSS investor share account number, b) the securities account number in the DSS and c) the authorised operator of the securities account.

At the time of their subscription, the Shareholders when exercising their rights must pay, personally and not through the Company, the price of the new shares ( €... per share) for which they are subscribed in a special account, already been opened by the Company in the above Bank for this purpose. The subscribed shareholders shall be given a receipt, which is neither a security nor a temporary share title and is not traded in the Athens Exchange.

*(In case the right to subscribe to any indisposed shares has been given during the preemptive right period, the relevant reference to the way of exercise of the subscription rights is quoted).*

In case of non coverage of the increase of the Share Capital by the old shareholders (preemptive right), any eventual indisposed shares shall be freely made available at the discretion of the company's Board of Directors. Should there still remain indisposed shares, the Share Capital shall be increased up to the amount of the coverage, according to the provisions of article 13a of Codified Law 2190/1920.

Fractions of shares shall not be issued.

The new shares that will result from this increase shall be dematerialised and shall be entitled to dividend from the profits of the fiscal year 200X.

The Prospectus regarding the increase of the company's share capital, as such was approved by the Board of Directors of the Hellenic Capital Market Commission on ...../.../200X, is available at the offices of the Company, at .....St., at the offices of the Issuance Investor / Underwriter "....." (at ..... St., Athens), at the branches of ..... Bank, as well as at the Athens Exchange, 10 Sofokleous St., Athens, as well as on the Athens Exchange's website ([www.ase.gr](http://www.ase.gr)).

The trading commencement date for the new bonus shares in the Athens Exchange is set out to be ...../...../.....

The trading commencement date of the new shares that resulted from the increase of the share capital with payment of cash at the Athens Exchange, after the conclusion of the increase of the share capital, shall be decided by the company's Board of Directors and shall be made known by a newer announcement.

For further information, the shareholders may contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X

THE BOARD OF DIRECTORS

**K1-03-027**

**Re-Admission to Trading of the Shares of Companies under Suspension for a Period  
in excess of three months (with listing of an additional series of shares)**

..... (Name of Listed Company)

The Board of Directors of the Company under the name ..... announces to the shareholders the following:

By resolution of the Board of Directors of the Athens Exchange, which was passed during the meeting held on ..... (date of the meeting), the re-admission to trading of the shares of the company under the name ..... (name of listed company) and the admission to trading of all its..... (common/preferred) shares in the Athens Exchange were approved.

The re-admission to trading concerns all the shares of the company and, more specifically, includes both the old shares as well as those that resulted from the increases of the share capital, according to the resolutions of the Extraordinary General Meetings held on ..... (dates of GM).

..... is set out to be the commencement date for the re-admission to trading.

It is certified that all the shares shall be credited in the share accounts and the securities accounts of the shareholders in the DSS at the commencement date for the re-admission to trading.

The price for the commencement of the re-admission to trading was set out by the Advisor .....at ..... Euro per common/preferred share. Trading unit will constitute the title of ... shares.

The Prospectus / information material regarding the re-admission to trading of the shares of ..... (name of listed company), which was approved by / put to the consideration of the Board of Directors of the Hellenic Capital Market Commission is available at the offices of the company (..... Address of listed company), of the Advisor (..... Address of Advisor) and at the Athens Exchange (..... address of S.A.) and on the website, [www.ase.gr](http://www.ase.gr).

Pursuant to decision number 12/191/30.05.2000 issued by the Hellenic Capital Market Commission the company shares shall be listed for (1) one month in the special trading segment UNDER SURVEILLANCE. Their trading shall be made following the procedure of call auctions. It is hereby noted that during the first three days of re-admission to trading the limit up and limit down shall not be applied.

...../...../200X

THE BOARD OF DIRECTORS

**K1-03-347**

..... (Name of Listed Company)

**Increase of Share Capital with Payment of Cash with Preemptive Right in favor of the Old Shareholders: Ex-Date & Period of Trading of Preemptive Right**

EX-DATE: .../.../200X

PERIOD FOR THE EXERCISE OF THE PREEMPTIVE RIGHT: ...../...../200X -  
...../...../200X

PERIOD OF TRADING OF RIGHT: ...../...../200X - ...../...../200X

Issuance Advisor / Underwriter: “.....”

The Board of Directors of the company “.....” notifies the shareholders of the following:

The Repetitive/Extraordinary/Ordinary General Meeting of the shareholders held on.../.../200X, decided the increase of the company’s share capital by ..... Euro, with the issuance of ..... new common/preferred bearer/registered shares, of a face value of..... Euro each., with payment of cash and preemptive right in favor of the old shareholders.

Following the above increase the company’s share capital amounts to ..... Euro, divided into ..... common/preferred bearer/registered shares, of a face value of ..... Euro each, whereas the total revenues from the issuance shall amount to..... Euro. The total revenues from the issuance shall amount to ..... Euro.

The old shareholders have the right to participate in the Increase of the Share Capital in proportion of..... (...) new common/preferred bearer/registered shares for every ..... (.....) old common/preferred bearer/registered shares. The exercise price for the new shares amounts to ..... Euro per share. According to the law and the articles of association, the difference between the issuance price and the face value of each share, amounting to ..... Euro in toto, shall be credited in the account “Reserve from the issuance of shares above par”.

On ...../...../200X, decision No.. K2-..... issued by the Minister of Development was registered in the Registrar of Sociétés Anonymes, by virtue of which the increase of the share capital with payment of cash was approved.

The shareholders – holding shares of the company upon the adjournment of the trading session of the Athens Exchange held on .../.../200X shall have preemptive right in this increase with payment of cash. As from .../.../200X the shares of the company shall be traded in the Athens Exchange without giving the right to participate in the increase of the share capital with payment of cash. As from the same date, ...../...../200X, the opening price of the company shares in the Athens Exchange shall be established according to the Athens Exchange Rulebook, in conjunction with decision number..... issued by the Hellenic Capital Market Commission as such is in force.

According to the resolution of the General Meeting of the shareholders held on ...../..... the exercise price of newly issued shares may/may not exceed the official quotation on ex-date, pursuant to the provisions of article 306 of the Athens Exchange Rulebook.

The period for the exercise of the preemptive right starts on ...../...../200X and ends on ...../...../200X (inclusive).

The commencement of the trading of the rights in the electronic transactions system of the Athens Exchange coincides with the commencement of the period for their exercise. It is hereby noted that the trading of the rights shall not be possible during the last four (4)



business days prior to their expiry of their exercise. As expiry of the trading of the rights in the electronic transactions system of the Athens Exchange is set out to be the adjournment of the trading session of .../.../200X.

The preemptive rights for the acquisition of new shares are transferable and shall be traded in the Athens Exchange. The rights shall be credited in the Share Accounts of each beneficiary on the DSS on the commencement date of their trading.

The rights that shall not be exercised until the expiry of the period of exercise (i.e. until...../...../200X, inclusive) cease to exist.

The exercise of the preemptive right shall be made on business days and hours in the entire network of the ..... Bank. In order to exercise their right, the shareholders, must produce their ID card, a printout of the DDS data, their Tax Number, as well as the relevant Original Certificate of Pledging the Rights for the Preemptive Right, which can be obtained from the operator of their account (or from the Central Securities Depository, in case their shares are in the Special Account in the DSS). It is hereby noted that the Shareholders when exercising their rights must also state: a) the DSS investor share account number, b) the securities account number in the DSS and c) the authorised operator of the securities account.

At the time of their subscription, the Shareholders when exercising their rights must pay, personally and not through the Company, the price of the new shares ( €... per share) for which they are subscribed in a special account, already been opened by the Company in the above Bank for this purpose. The subscribed shareholders shall be given a receipt, which is neither a security nor a temporary share title and is not traded in the Athens Exchange.

*(In case the right to subscribe to any indisposed shares has been given during the preemptive right period, the relevant reference to the way of exercise of the subscription rights is quoted).*

In case of non coverage of the increase of the Share Capital by the old shareholders (preemptive right), any eventual indisposed shares shall be freely made available at the discretion of the company's Board of Directors. Should there still remain indisposed shares, the Share Capital shall be increased up to the amount of the coverage, according to the provisions of article 13a of Codified Law 2190/1920.

Fractions of shares shall not be issued.

The new shares that will result from this increase shall be dematerialised and shall be entitled to dividend from the profits of the fiscal year 200X.

The Prospectus regarding the increase of the company's share capital, as such was approved by the Board of Directors of the Hellenic Capital Market Commission on ...../.../200X, is available at the offices of the Company, at .....St., at the offices of the Issuance Investor / Underwriter "....." (at ..... St., Athens), as well as at the Athens Exchange, 10 Sofokleous St., Athens and on the Athens Exchange's website ([www.ase.gr](http://www.ase.gr)).

The trading commencement date of the new shares at the Athens Exchange, after the conclusion of the increase of the share capital, shall be decided by the company's Board of Directors and shall be made known by a newer announcement.

For further information, the shareholders may contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

...../...../200X

THE BOARD OF DIRECTORS

**ANNOUNCEMENT**

..... (Name of Listed Company)  
**Increase of Share Capital with Payment of Cash with Abolishment of the  
Preemptive Right in favor of the Old Shareholders & Private Placement**

Issuance Advisor / Underwriter: “.....”

The Board of Directors of the company “.....” notifies the shareholders of the following:

1. The Repetitive/Extraordinary/Ordinary General Meeting of the shareholders held on.../.../200X, decided the increase of the company’s share capital by ..... Euro, with the issuance of ..... new common/preferred bearer/registered shares, of a face value of..... Euro each., with payment of cash and abolishment of the preemptive right in favor of the old shareholders, which shall be made available in favor of the strategic investor “.....”. The exercise price of the new shares amounts to ..... Euro per share. Following the above increase the company’s share capital amounts to ..... Euro, divided into ..... common/preferred bearer/registered shares, of a face value of ..... Euro each. The total revenues from the issuance shall amount to ..... Euro. According to the law and the articles of association, the difference between the issuance price and the face value of each share, amounting to ..... Euro in total, shall be credited in the account “Reserve from the issuance of shares above par”.
2. The Board of Directors of the Hellenic Capital Market Commission in its meeting held on .../.../200X approved the relevant Prospectus, which is available at the Athens Exchange, at the offices of the company (at ..... St., .....), at the offices of the Issuance Investor/Underwriter (at.....St., ..... ) and is also posted on the Athens Exchange website. ([www.ase.gr](http://www.ase.gr))
3. On ..../...../200X, decision No.. K2-..... issued by the Minister of Development was registered in the Registrar of Sociétés Anonymes, by virtue of which the increase of the share capital with payment of cash was approved.
4. As from ..../..../200X, the company shares shall be traded in the Athens Exchange with adjusted price, which shall be established according to the Athens Exchange Rulebook, in conjunction with decision number..... issued by the Hellenic Capital Market Commission as such is in force.
5. The new shares that will result from this increase shall be dematerialised and shall be entitled to dividend from the profits of the fiscal year 200X.
6. The trading commencement date of the new shares at the Athens Exchange shall be made known by a newer announcement.
7. For further information, the shareholders may contact the company’s shareholder’s service (tel. 210-....., Mr./Mrs.....).

...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-351**

..... (Name of Listed Company)

**Full Coverage : Increase of Share Capital with Payment of Cash with Preemptive Right in favor of the Old Shareholders / Abolishment of Right in Full or in Part**

The Board of Directors of the company under the name ..... notifies the shareholders that the Increase of Share Capital with payment of cash with preemptive right in favor of the old shareholders /abolishment of the right in full / in part in favor of the old shareholders (*to be filled out as the case may be*), which was decided by the Repetitive/Extraordinary/Ordinary General Meeting of the shareholders held on .../.../200X and was realised between .../.../200X and .../.../200X (inclusive), was covered by .....% with the payment of the total amount of ..... Euro, corresponding to..... new common/preferred bearer/registered shares, whereas ..... shares remained indisposed.

By decision dated .../.../200X of the company's Board of Directors the above indisposed shares were made available at its discretion/ or based on the subscriptions (to be filled out as the case may be) to its old shareholders, and, thus, the final coverage percentage of the Increase of the Share Capital amounts to 100% and the total amount of the increase of the share capital amounts to..... Euro.

Following the above, the company's share capital shall be increased by ..... Euro, with the issuance of ..... new common/preferred bearer/registered shares, with a face value of ..... euro each.

The new shares that resulted from the above increase shall be given to the beneficiaries dematerialised by crediting the share account and the securities account declared by the latter in the DSS.

The day of credit of the new shares in the accounts of the beneficiaries and the commencement of their trading in the Athens Exchange shall be made known by a newer company announcement.

...../...../200X

THE BOARD OF DIRECTORS

**K1-03-353**

..... (Name of Listed Company)  
**Increase of Share Capital with Payment of Cash with Abolishment or Preemptive Right  
in favor of the Old Shareholders in Part**

EX-DATE : .../.../200X

PERIOD FOR THE EXERCISE OF THE PREEMPTIVE RIGHT: ...../.../200X -  
...../...../200X

PERIOD OF TRADING OF RIGHT: ...../.../200X - ...../...../200X

Issuance Advisor / Underwriter: “.....”

The Board of Directors of the company “.....” notifies the shareholders of the following:

The *Repetitive/Extraordinary/Ordinary* General Meeting of the shareholders held on.../.../200X, decided the increase of the company’s share capital by ..... Euro, with the issuance ..... new *common/preferred bearer/registered* shares, of a face value of..... Euro each., with payment of cash and abolishment of the preemptive right in favor of the old shareholders in part in favor of..... (*fill out the name of the strategic investor(s)*).

Following the above increase the company’s share capital amounts to ..... Euro, divided into ..... *common/preferred bearer/registered* shares, of a face value of ..... Euro each, whereas the total revenues from the issuance shall amount to..... Euro. The total revenues from the issuance shall amount to ..... Euro.

The old shareholders have the right to participate in the Increase of the Share Capital in proportion of..... (...) new *common/preferred bearer/registered* shares for every ..... (.....) old *common/preferred bearer/registered* shares. The exercise price for the new shares amounts to ..... Euro per share. According to the law and the articles of association, the difference between the issuance price and the face value of each share, amounting to ..... Euro in total, shall be credited in the account “Reserve from the issuance of shares above par”.

On ...../...../200X, decision No.. K2-..... issued by the Minister of Development was registered in the Registrar of Sociétés Anonymes, by virtue of which the increase of the share capital with payment of cash was approved.

The shareholders – holding shares of the company upon the adjournment of the trading session of the Athens Exchange held on .../.../200X shall have preemptive right in this increase with payment of cash. As from .../.../200X the shares of the company shall be traded in the Athens Exchange without giving the right to participate in the increase of the share capital with payment of cash. As from the same date, .../.../200X, the opening price of the company shares in the Athens Exchange shall be established according to the Athens Exchange Rulebook, in conjunction with decision number..... issued by the Hellenic Capital Market Commission as such is in force.

According to the resolution of the General Meeting of the shareholders held on ...../..... the exercise price of newly issued shares may/may not exceed the official quotation on ex-date, pursuant to the provisions of article 306 of the Athens Exchange Rulebook.

The period for the exercise of the preemptive right starts on ...../...../200X and ends on ...../...../200X (inclusive).

The commencement of the trading of the rights in the electronic transactions system of the Athens Exchange coincides with the commencement of the period for their exercise. It is hereby noted that the trading of the rights shall not be possible during the last four (4)

business days prior to their expiry of their exercise. As expiry of the trading of the rights in the electronic transactions system of the Athens Exchange is set out to be the adjournment of the trading session of .../.../200X.

The preemptive rights for the acquisition of new shares are transferable and shall be traded in the Athens Exchange. The rights shall be credited in the Share Accounts of each beneficiary on the DSS on the commencement date of their trading

The rights that shall not be exercised until the expiry of the period of exercise (i.e. until...../...../200X, inclusive) cease to exist.

The exercise of the preemptive right shall be made on business days and hours in the entire network of the ..... Bank. In order to exercise their right, the shareholders, must produce their ID card, a printout of the DDS data, their Tax Number, as well as the relevant Original Certificate of Pledging the Rights for the Preemptive Right, which can be obtained from the operator of their account (or from the Central Securities Depository, in case their shares are in the Special Account in the DSS). It is hereby noted that the Shareholders when exercising their rights must also state: a) the DSS investor share account number, b) the securities account number in the DSS and c) the authorised operator of the securities account.

At the time of their subscription, the Shareholders when exercising their rights must pay, personally and not through the Company, the price of the new shares ( €... per share) for which they are subscribed in a special account, already opened by the Company in the above Bank for this purpose. The subscribed shareholders shall be given a receipt, which is neither a security nor a temporary share title and is not traded in the Athens Exchange.

*(In case the right to subscribe to any indisposed shares has been given during the preemptive right period, the relevant reference to the way of exercise of the subscription rights is quoted).*

In case of non coverage of the increase of the Share Capital by the old shareholders (preemptive right), any eventual indisposed shares shall be freely made available at the discretion of the company's Board of Directors. Should there still remain indisposed shares, the Share Capital shall be increased up to the amount of the coverage, according to the provisions of article 13a of Codified Law 2190/1920.

Fractions of shares shall not be issued.

The new shares that will result from this increase shall be dematerialised and shall be entitled to dividend from the profits of the fiscal year 200X.

The Prospectus regarding the increase of the company's share capital, as such was approved by the Board of Directors of the Hellenic Capital Market Commission on ...../...200X, is available at the offices of the Company, at .....St., at the offices of the Issuance Investor / Underwriter "....." (at ..... St., Athens), as well as at the Athens Exchange, 10 Sofokleous St., Athens and on the Athens Exchange's website ([www.ase.gr](http://www.ase.gr)).

The trading commencement date of the new shares at the Athens Exchange, after the conclusion of the increase of the share capital, shall be decided by the company's Board of Directors and shall be made known by a newer announcement.

For further information, the shareholders may contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

...../...../200X  
THE BOARD OF DIRECTORS

K1-03-355

..... (Name of Listed Company)

**Part Coverage : Increase of Share Capital with Payment of Cash with Preemptive Right in favor of the Old Shareholders / Abolishment of Right**

The Board of Directors of the company under the name ..... notifies the shareholders that the Increase of Share Capital with payment of cash and with preemptive right in favor of the old shareholders /abolishment of the right in part in favor .....(to be filled out as the case may be), which was decided by the Repetitive/Extraordinary/Ordinary General Meeting of the shareholders held on .../.../200X and was realised between .../.../200X and .../.../200X (inclusive), was covered by .....% with the payment of the total amount of ..... Euro, corresponding to..... new common/preferred bearer/registered shares, whereas ..... shares remained indisposed.

By decision dated .../.../200X of the company's Board of Directors the ..... initially indisposed shares were made available at its discretion (or based on the subscriptions) to its old shareholders, and, thus, the final coverage percentage of the Increase of the Share Capital amounts to ... (lower than 100%) and the total amount of the increase of the share capital amounts to..... Euro.

Following the above, the company's share capital shall be increased up to the amount of the coverage, i.e. by ..... Euro, with the issuance of ..... new common/preferred bearer/registered shares, with a face value of ..... euro each.

According to article 13 of law 2190/1920, the company shall call the General Meeting to convene, within two months, in order to decide about the amendment of its articles of association in the item of the increase of the share capital up to the amount of its coverage.

The listing of new shares shall take place after the conclusion of the procedures of the General Meeting of the shareholders that shall convene, in order to approve the increase of the share capital up to the amount of the coverage.

The investors shall be notified of the commencement date of the trading of the shares in the Athens Exchange by a newer company announcement.

...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-357**

..... (Name of Listed Company)  
EXTENSION OF EXERCISE – TRADING OF PREEMPTIVE RIGHT

**Increase of Share Capital with Payment of Cash with Preemptive Right  
in favor of the Old Shareholders**

**NEW PERIOD FOR THE EXERCISE OF THE PREEMPTIVE RIGHT: ...../...../200X -  
...../...../200X**

**NEW PERIOD FOR THE TRADING OF THE RIGHT: ...../...../200X - ...../...../200X**

**ISSUANCE      INVESTOR      /      UNDERWRITER:      “.....”**

1. The Board of Directors of the company under the name ..... notifies the shareholders of its decision adopted in its meeting held on .../.../200X regarding the extension of the time for the exercise of and trading of the preemptive rights in the increase of the company's share capital in favor of the old shareholders. More specifically, the expiry of the trading of the preemptive rights in the electronic transactions system of the Athens Exchange is set out to be the adjournment of the Athens Exchange trading session of .../.../200X, whereas the expiry of the period for the exercise of the rights is set out to be .../.../200X.

2. It is reminded that the old shareholders have the right to participate in the Increase of the Share Capital in proportion of..... (...) new common/preferred bearer/registered shares for every ..... (.....) old common/preferred bearer/registered shares. The exercise price for the new shares amounts to ..... Euro per share. The shareholders – holding shares of the company upon the adjournment of the trading session of the Athens Exchange held on .../.../200X shall have preemptive right in this increase with payment of cash. As from .../.../200X the shares of the company shall be traded in the Athens Exchange without giving the right to participate in the increase of the share capital with payment of cash.

3. The exercise of the preemptive right shall be made on business days and hours in the entire network of the ..... Bank. In order to exercise their right, the shareholders, must produce their ID card, a printout of the DSS data, their Tax Number, as well as the relevant Original Certificate of Pledging the Rights for the Preemptive Right, which can be obtained from the operator of their account (or from the Central Securities Depository, in case their shares are in the Special Account in the DSS). It is hereby noted that the Shareholders when exercising their rights must also state: a) the DSS investor share account number, b) the securities account number in the DSS and c) the authorised operator of the securities account.

4. At the time of their subscription, the Shareholders when exercising their rights must pay, personally and not through the Company, the price of the new shares ( €... per each new common/preferred share) for which they are subscribed in a special account, already opened by the Company in the above Bank for this purpose, The subscribed shareholders shall be given a receipt, which is neither a security nor a temporary share title and is not traded in the Athens Exchange. The subscribed shareholders shall be given a receipt, which is neither a security nor a temporary share title and is not traded in the Athens Exchange.

5. *(In case the right to subscribe to any indisposed shares has been given during the preemptive right period, the relevant reference to the way of exercise of the subscription rights is quoted).*

6. Fractions of shares shall not be issued.

7. The Prospectus regarding the increase of the company's share capital, as such was approved by the Board of Directors of the Hellenic Capital Market Commission on ...../...200X, is available at the offices of the Company, at .....St., at the offices of the Issuance Investor / Underwriter "....." (at ..... St., Athens), as well as at the Athens Exchange, 10 Sofokleous St., Athens and on the Athens Exchange's website ([www.ase.gr](http://www.ase.gr)).

8. The trading commencement date of the new shares at the Athens Exchange, after the conclusion of the increase of the share capital, shall be decided by the company's Board of Directors and shall be made known by a newer announcement.

Athens, ...../...../200X

THE BOARD OF DIRECTORS



**K1-03-359**

..... (Name of Listed Company)

**Listing of Bonds From the Issuance of Bond Loan  
with Preemptive Right in favor of the Old Shareholders**

The Board of Directors of the company under the name ..... (name of listed company) announces that on ..... (date) the trading of ..... (number of bonds) new common registered/bearer company bonds, of a face value of ..... euro each, which resulted from the issuance of a Convertible / Non Convertible / Exchangeable Bond Loan, as it was decided by the (Extraordinary/Ordinary) ..... General Meeting held on ..... (date) shall commence in the Athens Exchange.

The Board of Directors of the Athens Exchange in its meeting held on .....approved the admission of ..... new bonds to trading in the Athens Exchange.

It is stated that, at the trading commencement date, the new bonds shall be credited in the share accounts and the securities accounts of the shareholders in the Dematerialised Securities System (DSS).

For further information, the bondholders may contact the company's shareholder's service..... (address of the company & contact details of the person responsible).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-361**

..... (Name of Listed Company)

**Listing of Bonds from the Issuance of Bond Loan with Abolishment of Preemptive Right in favor of the Old Shareholders**

The Board of Directors of the company “.....” notifies the shareholders of the following:

Issuance of Convertible / Non Convertible / Exchangeable Bond Loan either Traded / or not in the Athens Exchange with abolishment of preemptive right of old shareholders in favor of .....

General Terms

Category of Bonds : Registered /bearer, convertible (only for C.B.L.) into common/preferred registered /bearer shares of the issuer.

Number of bonds convertible (only for C.B.L.) into common/preferred shares :

.....

Face value of bonds : ..... euro

Exercise Price of Bonds: ..... Euro per bond

Forecasted revenues from issuance : ..... euro

Duration : .... years

Rate of interest : ....

Yield to maturity: ....

Repayment price of bonds: .....

Conversion price (only for C.B.L.) : ....

Ratio of conversion(only for C.B.L.) :

..... common / preferred registered /bearer with voting right shares of face value of .....

Euro each per ..... bonds convertible in common / preferred shares.

On ..... (date) the trading of ..... (number of bonds) new common registered/bearer bonds of the company, with face value ..... Euro each, which resulted from issuance of Convertible / Non Convertible / Exchangeable Bond Loan, shall commence on the Athens Exchange, as it was decided by the ..... (Ordinary/Extraordinary) General Meeting of ..... (date).

The Board of Directors of the Athens Exchange approved in its meeting held on ..... the admission to trading of ..... new bonds in the Athens Exchange

It is stated that, at the trading commencement date, the new bonds shall be credited in the share accounts and the securities accounts of the shareholders in the Dematerialised Securities System (DSS).

The Prospectus / information material for the issuance of the Convertible / Non Convertible / Exchangeable Bond Loan, as such was approved by / put to the consideration of the Board of Directors of the Hellenic Capital Market Commission (Meeting .../.../200X), is available at the offices of the company “.....”, (street, number, city, telephone), at the office of the Issuance Advisor “.....”, at the Athens Exchange, as well as in electronic form on the website [www.ase.gr](http://www.ase.gr).

For any further clarifications or information the shareholders may contact the offices of the company “.....” (street, number, city, telephone) during business days and hours.

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-363**

**ANNOUNCEMENT**

..... (Name of Listed Company)

**A) Registration in the Registrar of Sociétés Anonymes of the Approval  
Regarding the Merger**

“.....” – “.....”

**B) Cease of Trading of the Shares of the Bought Out Company “.....”**

The company (acquiring - listed) under the name.....» announces that on .../.../200X decision No. K2-..... of the Minister of Development was registered in the Registrar of Sociétés Anonymes, which approved the merger with buyout of the company under the name..... (bought out - listed) by the company under the name..... (acquiring - listed).

*(In case only the trading of the bought out listed company ceases):*

Following the above as from .../.../200X: a) the trading of the shares of the bought out company under the name..... in the Athens Exchange ceases and b) the opening price for the trading of the company shares (of the acquiring – listed company) in the Athens Exchange shall be established according to the Athens Exchange Rulebook, in conjunction with decision No. .... made by the Hellenic Capital Market Commission, as such is in force.

It is noted that the exchange relation for the shareholders of the merged companies is as follows: (the exchange relations follow in the following format) each shareholder of ..... (bought out – acquiring company) shall exchange ..... shares owned by him with ..... new Common /preferred Registered/bearer shares of ..... (acquiring company), of a face value of ..... euro each.

Following the merger, the share capital of ..... (name of acquiring listed company) now amounts to ..... Euro, divided into ..... common /preferred registered/bearer shares of a face value of ..... euro each.

The trading commencement date for the new shares that result from the above merger in the Athens Exchange shall be made known by a newer announcement of the company.

The Prospectus /information material that was drafted for the merger / underwriting of field / property contribution and was approved by / put into the consideration of the Board of Directors of the Hellenic Capital Market Commission on ..... (date of meeting of Board of HCMC) is available to the investors as from ..... (date) at the Athens Exchange, at the offices of the company ....”, (address of acquiring listed company) and at the office of the Underwriter / Issuance Advisor ..... (address of underwriter /issuance advisor). Moreover, a copy of the Prospectus /information material is also posted on the website of the Athens Exchange [www.ase.gr](http://www.ase.gr).

For further information, the shareholders may contact the company’s shareholder’s service..... (address of the company & contact details of the person responsible) during business days and hours.

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**Announcement  
Regarding the Reverse Split of the Company Shares**

The Board of Directors of the company under the name “.....” informs the investors that the Repetitive/Extraordinary/Ordinary General Meeting of the company’s shareholders, which took place on ...../...../200X, decided, amongst others, the increase of the face value of each share from ..... euro to ..... euro with decrease of the total number of existing shares from ..... to ..... common/preferred registered/bearer shares (reverse split) in proportion.... (...) new share(s) for each old.

Following the above the company’s share capital remains at ..... euro, divided into..... shares, of a face value of....euro each.

On ...../...../200X the decision of the Minister of Development bearing No. K2-..... was registered in the Registrar of Sociétés Anonymes by virtue of which the amendment of the respective clause of the company’s articles of association was approved. The Board of Directors of the Athens Exchange in its meeting dated.../.../200X approved the admission to trading of the above ... new shares , of face value of ... euro in replacement of the existing common/preferred bearer/registered shares.

By decision of the company Board of Directors ...../...../200X is set out to be the last day of trading of the ..... existing common/preferred registered/bearer shares of the company in the Athens Exchange. As from the following business day, from ...../.../200X until ...../...../200X (inclusive), there shall be a temporary cease of trading of the company shares, in order for their replacement to be concluded, according to what is foreseen hereinabove.

The commencement of trading of the..... new shares in the Athens Exchange with the new face value of ... euro per share is set out to be on ...../...../200X. As from the same date the opening trading price of the company shares in the Athens Exchange shall be established in accordance with the Athens Exchange’s Rulebook.

For further information, the shareholders may resort to the relevant document which is available as from ...../...../..... in hardcopy ..... and as from ...../...../..... in electronic form ....., and they can also contact the company’s shareholder’s service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**Listing of shares resulting from the Increase of Share Capital  
after the Exercise of Stock Option Plan**

The company under the name ..... (*name of listed company*) announces that on .....(day)..... (*date*) commences in the Athens Exchange the trading of ..... new common / preferred registered / bearer (*to be filled out as the case may be*) company shares, which resulted from the recent increase of the share capital by ..... euro, due to the exercise of the stock option plan by the members of the Board of Directors, the executives and the employees of the company (*the beneficiaries may be only Board members or only executives or the personnel, in general, as the case may be*), that amount in total to .....(arithmetically) persons, at the exercise price of ..... Euro (*if there are more than one exercise prices, then the number of beneficiary shareholders must be mentioned next to each exercise price*), according to the resolution of the (*Extraordinary / Ordinary / Repetitive*) General Meeting of the shareholders of ..... (*date of the GM*) and the resolution of the Board of Directors of ..... (*date(s) of Board Meeting(s)*).

The above increase which does not constitute a direct amendment of the articles of association, was certified by the company's Board of Directors on ..... (*date*), in implementation of the resolutions of the above General Meeting and was registered in the Registrar of Sociétés Anonymes by virtue of announcement No. ....

The Board of Directors of the Athens Exchange in its meeting held on ..... (*date of the meeting of AE*) approved the admission to trading of the above ..... new common / preferred registered / bearer (*to be filled out as the case may be*) shares of the company.

By decision of the company's Board of Directors ..../200X is set out to be commencement date for the trading of the new shares in the Athens Exchange. As from the above date the opening trading price of the shares in the Athens Exchange shall be established according to the Athens Exchange's Rulebook and the new shares shall have been credited in the share accounts and the securities accounts of the beneficiary shareholders in the Dematerialised Securities System (DSS).

For further information, the shareholders may resort to the relevant document which is available as from ...../...../..... in hardcopy ..... and as from ...../...../..... in electronic form ....., and they can also contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**Announcement of the Listing of Shares Resulting from the Increase of Share Capital due to Dividend Reinvestment**

The Board of Directors of the company under the name..... informs the investors that by virtue of decision of the Board of Directors which was made during its meeting held on .../.../200X / and of the General Meeting of the shareholders held on .../.../200X, the enactment of a dividend reinvestment plan was approved.

Following the above the company's Board of Directors in its meeting held on .../.../... decided the issuance of .....new common/preferred bearer/registered shares of face value of .... € which resulted from the increase of the share capital due to the reinvestment of the final dividend of the 200X fiscal year. The shares issued pursuant to above, are conceded with a ...% discount (*to be filled out as the case may be, e.g. average current price of the share, which results from the weighted average of the closing price of the share as such shall be made in the Athens Exchange during the first days that the share will be traded without the dividend*) compared to the price of the share to the beneficiary shareholders who stated their will to participate in the program. Based on the above, the exercise price of the above new shares was set out to be €....

Within the framework of the above dividend reinvestment for the 200.. fiscal year, the beneficiary shareholders were informed accordingly by personal letter, which mentioned the number of shares corresponding to them and .... shareholders exercised this right and asked to participate in the above plan, from which resulted in total to ... new common/preferred bearer/registered (*to be filled out as the case may be*) shares and, therefore, the company's share capital is increased by €....and now amounts to €.., divided into ..... common/preferred bearer/registered (*to be filled out as the case may be*) shares, of a face value of €.. each.

On .../.../200X the decision of the Minister of Development bearing No. K2-..... was registered in the Registrar of Sociétés Anonymes by virtue of which the amendment of the respective clause of the company's articles of association was approved due to the increase of the share capital. The Board of Directors of the Athens Exchange in its meeting dated.../.../200X approved the admission to trading of the above ... new shares.

Following the above, as from ... (day) .../.../200X commences the trading of the ... new common/preferred bearer/registered (*to be filled out as the case may be*) shares . As from the same date the opening trading price of the company's shares in the Athens Exchange shall be established according to the Athens Exchange Rulebook and the above shares shall have been credited in the share accounts and the securities accounts of the beneficiary shareholders in the Dematerialised Securities System (DSS)

For further information, the shareholders may resort to the relevant document which is available as from ...../...../..... in hardcopy ..... and as from .../.../..... in electronic form ....., and they can also contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, .../.../200X  
THE BOARD OF DIRECTORS

**K1-03-371**

**Change of Company's Name / Brand Name**

The Board of Directors of the company under the name..... informs the investors that on ...../200X the *Ordinary/Extraordinary* General Meeting of the shareholders decided, amongst other items, to change the company's name to ....., with brand name ....., (*or in case of addition of brand name*) decided to add the brand name ..... in the name / (*or in case of change of brand name*) decided to change its brand name to.....

The Ministry of Development by its decision bearing No. K-...../.....200X approved the amendment of the relevant clause of the company's articles of association. The Board of Directors of the Athens Exchange in its meeting held on .../.../200X was notified of the above decision.

Following the above, by resolution of the company's Board of Directors, it is decided that as from ..... 200X, the name of the company in the Athens Exchange shall change to....., with the brand name..... / (*or in case of addition of brand name*) the company's brand name in the Athens Exchange shall be..... / (*or in case of change of brand name*) the company's brand name in the Athens Exchange shall change to.....

For further information, the shareholders may contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**Announcement regarding the Write-Off / Cancellation of Company Shares**

The Board of Directors of the company under the name..... informs the investors that the Ordinary/Extraordinary General Meeting of the shareholders that convened on ...../...../200X decided, amongst other items, to decrease the company's share capital by..... euro, with decrease of the total number of shares from ..... to ..... common/preferred bearer/registered, due to the cancellation of own shares, according to article 16 of Codified Law 2190/1920/ due to replacement of ..... old common/preferred shares(s) with ..... new common/preferred share(s).

*(For the cancellation of own shares)* The above ..... shares were purchased from ....//200X until ....//200X, in execution of the resolution dated ....//200X passed by the General Meeting of the company shareholders, and of the resolutions dated...//200X, ...//200X and ...//200X passed by the company's Board of Directors.

Following the above decrease, the company's share capital now amounts to ..... euro, divided into ..... common/preferred bearer/registered shares, of a face value of .... euro each .

On ...../...../200X the decision of the Minister of Development bearing No. K2-..... was registered in the Registrar of Sociétés Anonymes by virtue of which the amendment of the respective clause of the company's articles of association was approved. The Board of Directors of the Athens Exchange in its meeting dated...//200X was notified of the above decrease of the share capital due to cancellation of company shares.

*(For the cancellation of own shares)* Following the above, by resolution of the company's Board of Directors it is decided that as from ...//200X the trading of ... ..... shares, which are cancelled, shall cease in the Athens Exchange.

*(For the cancellation of shares with replacement proportion)* Taking into account the above, ... *(fill out the date)* is set out to be the last trading date for the existing (common/preferred bearer/registered) company shares in the Athens Exchange. Beginning from the following business day, ..... *(fill out the date)* and until ..//20.. *(fill out the date)* the trading of ..... common/preferred bearer/registered *(to be filled out as the case may be)* company shares shall cease, in order for the replacement of the old shares with new ones to be concluded, based on the above proportion.

The re-admission of ..... new common/preferred bearer/registered *(to be filled out as the case may be)* company shares to trading in the Athens Exchange is set out to commence on ..... *(commencement date of trading)*. As from the same date, the new number of company shares that are traded in the Athens Exchange shall amount to .....*(fill out the number and category of shares)* and their opening trading price in the Athens Exchange shall be established in accordance with the Athens Exchange Rulebook.

For further information, the shareholders may contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS



**Announcement Regarding the Listing of Bonus Shares Resulting from the  
Restricted Increase of Share Capital**  
*(The kind of increase of share capital to be specified, BONUS to the personnel of the  
listed company)*

The Board of Directors of the company under the name..... informs the investors that the *Repetitive/Ordinary/Extraordinary* General Meeting of the shareholders that convened on ...../...../200X decided, amongst other items, to increase the company's share capital by..... euro, with capitalization of the non distributed profits of 200X fiscal year and ..... (*e.g. other reserves*). The above increase shall be realised with the issuance of ..... *common/preferred bearer/registered*, shares, of a face value of ..... euro each and the distribution of bonus shares to the personnel of the company and the connected companies, including the members of the Board of Directors (*to be filled out as the case may be*).

Following the above increase, the company's share capital now amounts to ..... euro, divided into ..... shares, of a face value of ..... euro each.

On ...../...../200X the decision of the Minister of Development bearing No. K2-..... was registered in the Registrar of Sociétés Anonymes by virtue of which the amendment of the respective clause of the company's articles of association was approved. The Board of Directors of the Athens Exchange in its meeting dated...../...../200X approved the admission of the new bonus shares to trading in the Athens Exchange.

Following the above, on .../.../200X, shall commence in the Athens Exchange the trading of ..... new *common/preferred bearer/registered*, shares of the company that resulted from the above increase. As from the same date, the opening trading price of the company's shares in the Athens Exchange shall be established in accordance with the Athens Exchange's Rulebook and the above new shares shall have been credited in the share accounts and the securities accounts of the beneficiary shareholders in the Dematerialised Securities System (DSS).

For further information, the shareholders may resort to the relevant document which is available as from ...../...../..... in hardcopy ..... and as from ...../...../..... in electronic form ....., and they can also contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**Announcement**  
**regarding the Detachment of Right in the Case of Increase of the Share Capital**  
**with Distribution of Bonus Shares & Detachment of Dividend Right / Commencement of**  
**Trading of New Bonus Shares**

The Board of Directors of the company “.....” notifies the shareholders of the following:

The Repetitive/Extraordinary/Ordinary General Meeting of the shareholders held on.../.../200X, amongst other items: a) approved the financial statements for the fiscal year 200X and decided the distribution of dividend equal to ..... euro per share. and b) decided the increase of the company’s share capital by ..... Euro, with capitalisation of reserves (the category of capitalised reserve with the respective amount to be filled out) and issuance of..... new bonus common/preferred bearer/registered shares, of a face value of..... Euro each, in proportion ..... (...)new bonus common/preferred bearer/registered for every ..... (.....) old common/preferred bearer/registered shares.

Following the above increase, the company’s share capital now amounts to ..... euro, divided into ..... shares, of a face value of ..... euro each.

On ..../..../200X the decision of the Minister of Development bearing No. K2-..... was registered in the Registrar of Sociétés Anonymes by virtue of which the amendment of the respective clause of the company’s articles of association as a result of the above increase was approved. The Board of Directors of the Athens Exchange in its meeting dated.../.../200X approved the admission of the new bonus shares to trading in the Athens Exchange.

Following the above, by decision of the company’s Board of Directors, it is stipulated as follows:

a) all shareholders who held shares of the company upon the adjournment of the Athens Exchange’s meeting of .../.../200X are entitled to the above dividend.  
.../.../200X is set out to be the date on which the payment of the dividend shall commence (any date at least  $\geq$  after the ex-date. ). The payment of the dividend shall be made as follows: ..... (the detailed way and time of collection of the dividend follows).

(In case the date of payment is not determined, it should read: “the way and the date on which the payment of the dividend shall begin shall be made known with a newer announcement”».)

b) the old company shareholders registered upon the adjournment of the Athens Exchange’s trading session of .../.../200X are entitled to participate in the above increase of the share capital with distribution of bonus shares.

As from the following business day, i.e.../.../200X, the company shares shall be traded in the Athens Exchange without the right to collect dividend ... euro per share for the fiscal year ..... and without giving the right to participate in the above increase of the share capital with distribution of bonus shares. It is made clear that, as from the same date, i.e. .../.../200X, the opening trading price of the company shares in the Athens Exchange shall be established in accordance with the Athens Exchange Rulebook.

Moreover, .../.../200X is set out to be the date for the commencement of trading of ..... new bonus common/preferred bearer/registered shares in the Athens Exchange, as well as the date on which such shares shall be credited in the share accounts and the securities accounts of the beneficiary shareholders in the Dematerialised Securities System (DSS).

For further information, the shareholders may resort to the relevant document which is available as from ...../...../..... in hardcopy ..... and as from ...../...../..... in electronic form ....., and they can also contact the company's shareholder's service (tel. 210-....., Mr./Mrs.....).

...../...../200X  
THE BOARD OF DIRECTORS

**Announcement regarding the Cancellation of Bonds of a Listed Company  
which were Traded in the Athens Exchange**

The Board of Directors of the company “.....” notifies the shareholders of the following:

The Ordinary/Extraordinary General Meeting of the company shareholders held on .....200X, decided about the issuance of a Convertible Bond Loan traded in the Athens Exchange with preemptive right in favor of the old shareholders / with abolishment of the preemptive right in favor of the old shareholders / ..... (*another way of distribution to be filled out, e.g. combined*), for a period of ..... years. The amount of the loan amounts to € ..... divided into..... bearer/registered bonds, of a face value of €..... each, which were admitted to trading in the Athens Exchange on .....200X. The exchange ratio between bonds and shares is set out to be ..... to ....., i.e. .... bond(s) shall be exchanged with..... shares, of a face value of €..... each, and the annual /half-yearly /quarterly/monthly/.....(*other time period*) rate of interest was set to .....% / or is fluctuating ..... (*the analysis of the composition of the fluctuating rate to be filled out*).

The Company Board of Directors informs the investors that, following the ..... (*e.g. new settlement / the arrangement of such Convertible Bond Loan issued on .....200X with the credit banks, or any other event that caused the repurchase of bonds*) in its meeting held on .....200X, decided that in order to ..... (*the goal to be filled out, e.g. to definitively decrease the company’s obligations arising out of this loan, ....., etc.*) the repurchase of part of the loan, which corresponds to ..... bonds, which thereafter, according to the law, must be cancelled, is considered necessary.

Following the repurchase of the above bonds, the company’s Board of Directors in its meeting held on .....200X, decided their cancellation.

The Board of Directors of the Athens Exchange, in its meeting held on .../.../200X, was informed about the above cancellation of the bonds of the company, which were traded in the Athens Exchange.

Following the above, by decision of the company’s Board of Directors, it is stipulated that as from .....200X the trading of ..... Company bonds, which are being cancelled, shall cease in the Athens Exchange..

For further information, the bond lenders of the company may contact the company’s shareholder’s service (tel. 210-....., Mr./Mrs.....).

Athens, ...../...../200X  
THE BOARD OF DIRECTORS

**K1-03-381**

**Announcement regarding the Merger of the Company under the Name.....  
with Buyout of the Company (ies)..... / Underwriting of the Field / Property  
Contribution (to be filled out as the case may be) in conjunction with Increase  
of the Share Capital with Distribution of Bonus Shares**

The Board of Directors of the company under the name..... informs the investors that the *Repetitive/Ordinary/Extraordinary* General Meeting of the shareholders that convened on ...../...../200X decided, amongst other items, the merger of the company under the name .....(acquiring - listed) with buyout of the company .....(bought out – listed) with the issuance of ... new (common / preferred registered / bearer) shares. The exchange relation for the shareholders of the merged companies is as follows: (the exchange relations follow in the following format) each shareholder of ..... (bought out) shall exchange ..... shares owned by him with ..... new common /preferred registered/bearer shares of ..... (acquiring company), of a face value of ..... euro each.

(in case of underwriting of field / property contribution the following text is to follow:)

It is noted that in exchange of the field / property contributed the contributing company shall receive ..... new common /preferred registered/bearer shares of ..... (acquiring company), of a face value of ..... euro each.

Following the merger / underwriting of field / property contribution, which was approved by virtue of decision bearing reference number ..... of the Ministry of Development , the share capital of ..... (name of acquiring listed company) now amounts to ..... Euro, divided into ..... common /preferred registered/bearer shares of a face value of ..... euro each.

By decision of the company Board of Directors it is stipulated that all shareholders who held shares of the company upon the adjournment of the Athens Exchange's trading session of .../.../200X are entitled to the bonus shares. Beginning the following business day, i.e...../...../200X, the company shares shall be traded in the Athens Exchange without giving the right to participate in the distribution of the bonus shares, as a result of the above merger. As from the same date the opening trading price of the company shares in the Athens Exchange shall be determined according to the Athens Exchange Rulebook, in conjunction with the resolution passed by the Hellenic Capital Market Commission, on ..... as such is in force

(In case the listing of new shares has been approved by the Board of Directors of the Athens Exchange, the following text is to follow):

The Board of Directors of the Athens Exchange in its meeting held on ..... approved the admission of the above new shares to trading.

The Prospectus /information material that was drafted for the merger / underwriting of field / property contribution and was approved by / put to the consideration of the Board of Directors of the Hellenic Capital Market Commission on ..... (date of meeting of Board of CMC) is available to the investors as from ..... (date) at the Athens Exchange, at the offices of the company ....", (address of acquiring listed company) and at the office of the Underwriter / Issuance Advisor ..... (address of underwriter /issuance advisor). Moreover, a copy of the Prospectus /information material is also posted on the website of the Athens Exchange [www.ase.gr](http://www.ase.gr)

For any further information the shareholders may contact the shareholders' services of the company (telephone and contract information of the person responsible) during business days and hours.

The date for the commencement of the trading of the new shares, which result from the above merger / underwriting of field / contribution of field, in the Athens Exchange shall be make know with a newer company announcement.

...../...../200X  
THE BOARD OF DIRECTORS

**STATEMENT FOR THE SUBMISSION TO THE ATHENS EXCHANGE OF A COPY  
IN ELECTRONIC FORM OF THE PROSPECTUS / INFORMATION MATERIAL**

“The Company explicitly and unreservedly states that all the data and information contained in this Prospectus / information material are full, accurate and updated. Moreover, the Company states that the contents of the file posted on the Athens Exchange website are identical to those of the Prospectus / information material that circulates and any amendment or update of the Prospectus / information material entails the obligation for the company to promptly inform the Athens Exchange. The Athens Exchange bears no responsibility for the contents of this Prospectus / information material, which was posted on its website, in the exact form that such was submitted by the company without proceeding to any correction, completion or amendment”.