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|-----------------|---|
| Website: | http://www.cyclon.gr |
| Bloomberg code: | CYCL:GA |
| Reuters code: | CYCr.AT |
| ISIN code: | GRS067003004 |

COMPANY PROFILE

Parent company of the Group CYCLON HELLAS ("the Group") is the company CYCLON HELLAS SA founded in 1974. The Company operates in the lubricants and petroleum and main trading activities related to fuels and lubricants marketing.

EXPORTS

Fuels are sold to domestic market only. Lubricants domestic sales represent 69.2% of total lubricants sales. Exports represent 30.8%, (specifically 21.4% within the EU and 9.4% in third countries).

KEY INVESTMENT HIGHLIGHTS

CYCLON is empowered with the following characteristics:

- A dynamically CYCLON branded retail network of gas stations.
- An extensive sales network of lubricants in Greece and abroad (28 countries in 4 countries).
- A considerable network of commercial subsidiary companies in the Balkans of North Africa.
- A competitive producer of base oils as well as blender and trader of lubricants.
- A significant know how on best environmental practices for lubricants and petroleum waste treatment.
- Since 2006, CYCLON is registered to European Eco Management and Audit Scheme catalogue (EMAS, Reg Nr EL000051). EMAS, according to Regulation 9EC) 1221/2009, is a management tool for companies to evaluate report and improve their environmental performance. CYCLON is also certified according to ISO 14001:2004.

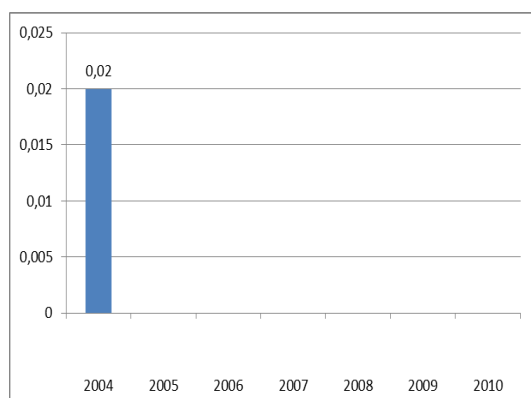
OVERVIEW - TRADING DATA

| OVERVIEW - TRADING DATA (data of period 01/01 - 26/10/2012) | | | |
|---|----------------|----------------|----------------|
| Symbol: | CYCL | | |
| Oasis Market: | MAIN MARKET | | |
| Market Cap (Mil. €): (26 Oct. 2012) | 10 | | |
| Shares Outstanding (Mil. €): (26 Oct. 2012) | 27 | | |
| Average Spread (%): | 10,58% | | |
| Market Liquidity (%): | 2,682% | | |
| Trading volume (no of shares): | 8.620.890 | | |
| Value of transactions (€): | 4.051.760 | | |
| Days to trade (1% of outstanding amount): | 4,6 | | |
| Turnover Velocity (Weighted): | 12,573% | | |
| Historic Volatility | 30 days | 60 days | 90 days |
| (annualised %) | 72,09% | 64,41% | 84,73% |

GROUP STRUCTURE

| CYCLON HELLAS S.A. | Direct % | Indirect % |
|------------------------------|-----------|------------|
| ELTEPE S.A. | 100% | |
| SOUSAKI | 30% | |
| KEPED/ S.A | 90% | |
| ELTEPE JOINT VENTURE + CYTOP | 90% + 10% | |
| ARCELIA HOLDINGS LTD | 100% | |
| BULVARIA EOOD | | 100% |
| CYROM SRL | | 100% |
| CYTOP A.E. | 100% | |
| AL DERA AL AFRIQUE | | 60% |
| VIPANOT | 12.83% | |

DIVIDEND POLICY-dps (in €)



CURRENT PROJECTS

New treatment plant wastewater (approx. € 500.000). The unit was designed by engineers of the company according to the results of pilot tests. The project includes bioreactors, membrane ultrafiltration, chemical oxidation, all the necessary electromechanical equipment and automation systems. The construction of the plant is in full swing and its launch is expected in May 2012.

ELINA (LIFE 2010 ENV/GR/000606). Subsidized project for the management of petroleum waste (except WLO) in Greece. It provides inventory, characterization, collection and pilot proposal green management practices. It was launched in September 2011 and will last until 2014. Company's budget amounts to € 1,3 million.

MARE (ECO INNOVATION). In harmony with ELINA, MARE project is subsidized in order to develop and demonstrate leading edge technology exploitation of petroleum waste (except WLO). This project requires the installation of pilot plant processing of petroleum and presents general interest in Greece and Europe. It was launched in September 2011 and will last until and 2014. Company's budget for the project amounts to € 1,5 million.

FORTHCOMING PROJECTS/ INVESTMENTS – BUSINESS PLAN HIGHLIGHTS

| INVESTMENT | CAPITAL (€) | TIME FRAME |
|---|--------------------|-------------------|
| Joint Venture with Libyan Deraa Al Afrique | 70.000 | 2013 |
| Lubricants production equipment | 2.000.000 | 2012-2014 |
| Gas stations network | 1.500.000 | 2012-2014 |
| Revamping of fuel distribution installation | 200.000 | 2012-2014 |

RECENT DEALS

15-4-2011 Increase of share capital of the company "Electricity Sousaki SA Production and marketing of electricity". The increase was made through a cash payment € 150 thousand by issuing 1,500 shares of € 100 each. This increase was decided by the General Meeting of Shareholders on 06.12.2011. This company is licensed to produce 440MW power granted by the Ministry of Environment, Energy and Climate Change in March 2010. The company is still inactive.

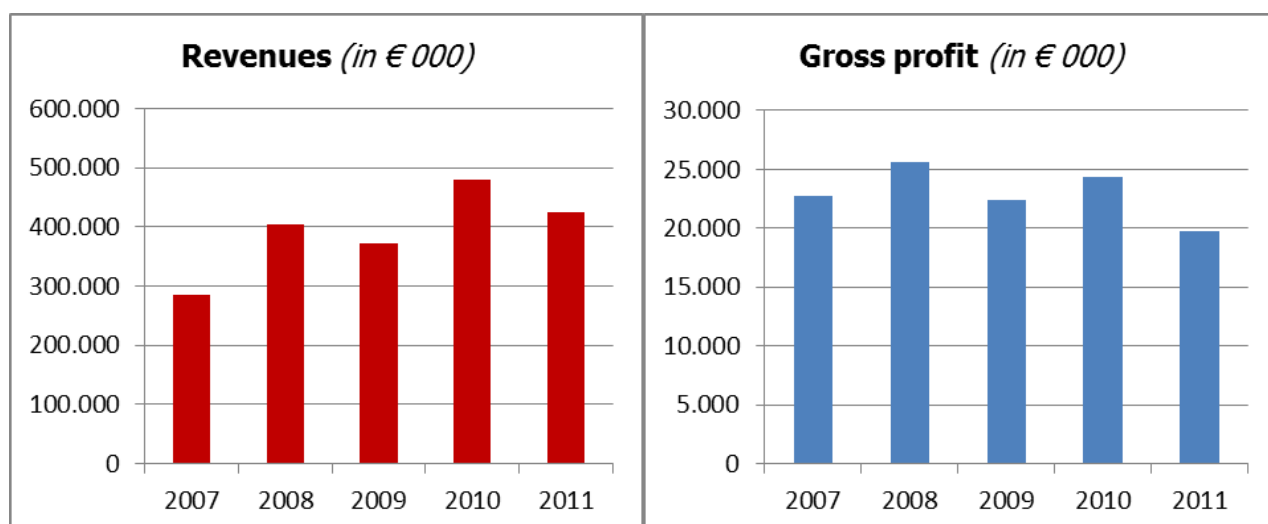
10-02-2011 Increase in share capital of "Environmental Technology ELTEPE Greek Anonymous Company". The increase was decided by the Extraordinary General Meeting on 10.02.2011 for an amount € 504 thousand for a cash payment and issuance of 72 thousand new shares of nominal value € 7 each.

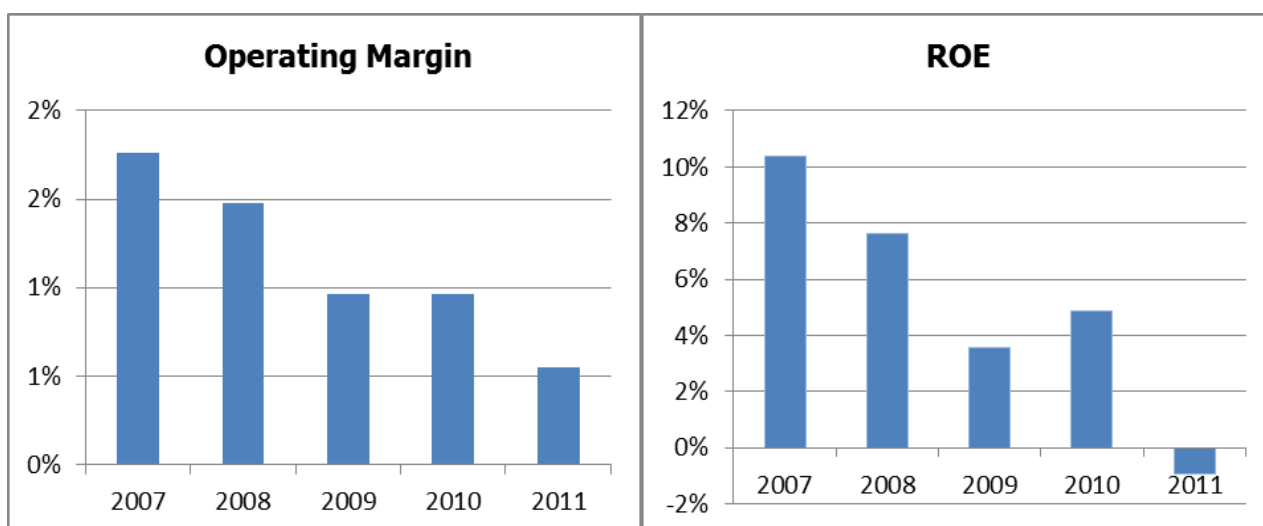
10-02-2011 Increase in share capital of the company «CYTOP Environmental Technologies and Applications Limited Commercial Company. The Extraordinary General Meeting on 10.02.2011 decided to increase the share capital by € 250 thousand for a cash payment and issuance of 2,500 new shares nominal value of € 100 each.

10-02-2011 The Board of Directors decided unanimously to participate with a 15% stake in the foundation of the company "Hellenic Aviation Fuelling Services Ltd". The company will undertake the construction supply system / distribution of Larnaca's Airport fuel.

COMPANY'S PERFORMANCE

| FINANCIAL OVERVIEW (consolidated) | | | |
|--|-------------|-------------|-------------|
| (in € 000) | 2009 | 2010 | 2011 |
| Sales | 372.651 | 479.566 | 425.183 |
| Gross profit | 22.422 | 24.377 | 19.794 |
| EBIT | 3.580 | 4.629 | 2.353 |
| EBITDA | 6.277 | 7.396 | 5.287 |
| Earnings before tax | 1.874 | 2.048 | 59 |
| Earnings after tax | 1.054 | 1.515 | -284 |
| Earnings per share | 0,04 | 0,06 | -0,01 |
| Total equity | 29.360 | 30.952 | 30.662 |
| ROE | 3,59% | 4,89% | -0,93% |





MAJOR SHAREHOLDERS (>5%)

| Name | % |
|---|---------------|
| REPUBLIC BAY VENTURES LTD | 11,25% |
| GROVANIA LIMITED | 8,77% |
| BNP PARIBAS (SUISSE) S.A. | 5,55% |
| MOTOP ΟΙΛ (ΕΛΛΑΣ) ΔΙΥΛΙΣΤΗΡΙΑ ΚΟΡΙΝΘΟΥ Α.Ε. | 26,71% |
| Total | 52,28% |

BOARD OF DIRECTORS

| Name | Qualification |
|-----------------------|-------------------------------------|
| MARAVEAS KONSTANTINOS | PRESIDENT/NON EXECUTIVE MEMBER |
| KONTAXIS DIMITRIOS | VICE PRESIDENT/CEO/EXECUTIVE MEMBER |
| BARTZOKAS DIMITRIOS | EXECUTIVE MEMBER |
| REBAKOS NIKOLAOS | EXECUTIVE MEMBER |
| FAFOUTIS EVAGELOS | INDEPENDENT NON EXECUTIVE MEMBER |
| PAPAMICHALIS IOANNIS | INDEPENDENT NON EXECUTIVE MEMBER |

MANAGEMENT TEAM PROFILE

Mr. Dimitrios Kontaxis - Vice-president and Managing Director: Graduate of the University of Massachusetts School of Economics. He has worked for the company since 1998.

Mr. Nikolaos Rebakos - Refinery Director: Graduate of the University of Thessaloniki, Chemistry Department. He worked at KERAMOURGIA RADAR S.A. from 1983 to 1988. He has worked for the company since 1989.

Mr. Dimitrios Bartzokas - Financial Director: Graduate of the Economics Department of the Athens School of Economics. From 1972 to 1982, he worked at various companies, including PAPOUTSANIS and AVIN OIL. He has worked for the company since 1983.

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