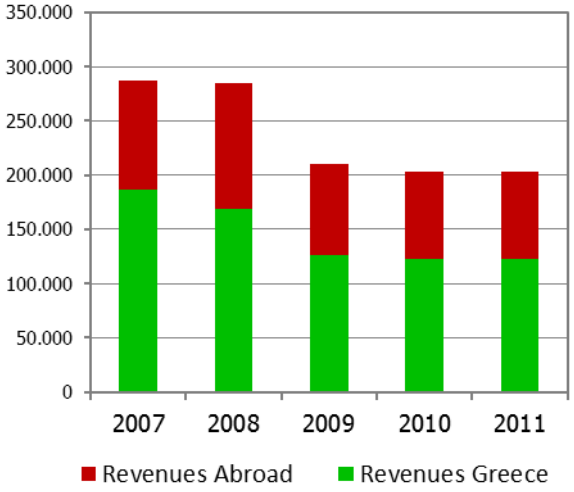
Website:	http://www.alumil.com
Bloomberg code:	ALMY:GA
Reuters code:	ALMr.AT
ISIN code:	GRS289103004

COMPANY PROFILE

Aluminum extrusion industry.

REVENUES ANALYSIS (in € 000)



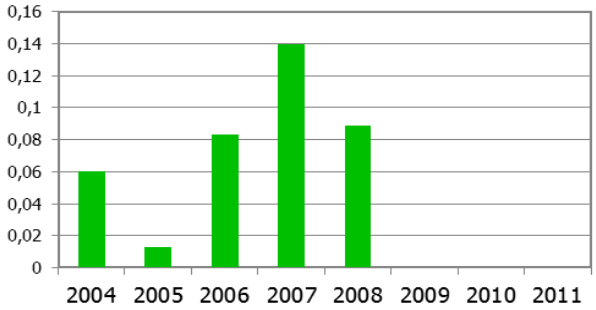
OVERVIEW - TRADING DATA (data of period 01/01 - 22/11/2012)			
Symbol:			ALMY
Oasis Market:			MAIN MARKET
Market Cap (Mil. €): (22 Nov. 2012)			8
Shares Outstanding (Mil. €): (22 Nov. 2012)			22
Average Spread (%):			3,81%
Market Liquidity (%):			0,579%
Trading volume (no of shares):			441.366
Value of transactions (€):			114.650
Days to trade (1% of outstanding amount):			111,6
Turnover Velocity (Weighted):			6,920%
Historic Volatility	**30 days**	**60 days**	**90 days**
(annualised %)	70,01%	62,87%	57,31%

GROUP STRUCTURE

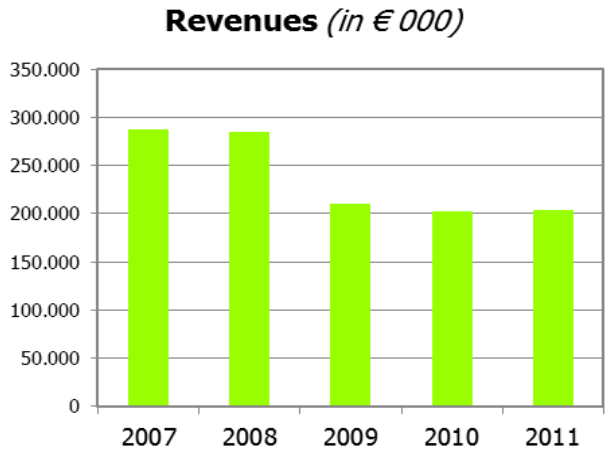
ALUMIL S.A.

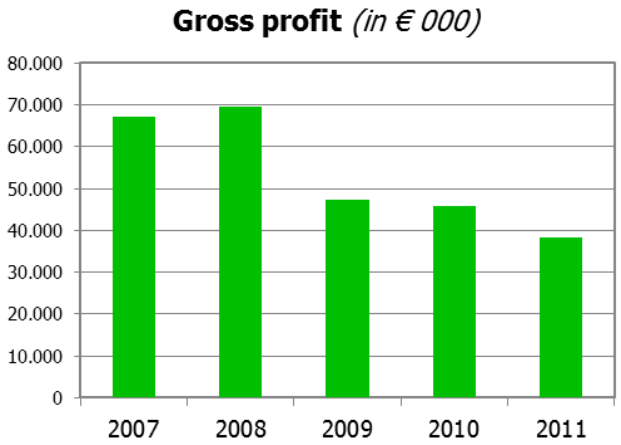
ALOUSYS S.A.	100%
ALOUFYL S.A.	100%
G.A PLASTIC FABRICS S.A	50%
METRON AUTOMATIZATIONS S.A	66%
EGYPTIAN FOR ALUMINIUM TRADE S.A.E.	99%
ALUMIL BULGARIA S.R.L.	99.98%
ALUMIL VARNA S.R.L.	72%
ALUMIL FRANCE S.A.S.	97%
ALUMIL DEUTSCHLAND GMBH	100%
ALUMIL ITALY S.R.L.	100%
ALUMIL MILONAS CYPRUS L.T.D.	100%
ALUMIL CY L.T.D.	97%
ALUMIL GROUP L.T.D.	100%
ALUMIL MOLDAVIA S.R.L.	70%
ALUMIL HUNGARY K.F.T.	100%
ALUMIL UKRANIA S.R.L.	90%
ALUMIL POLSKA S.R.L.	99.66%
ALUMIL ROM INDUSRTY S.A.	55.90%
ALUMIL YU INDUSTRY S.A.	98.51%
ALUMIL SRB D.O.O.	90%
ALUMIL SKOPJE D.O.O.	99.89%
ALUMIL GULF FZC	99%

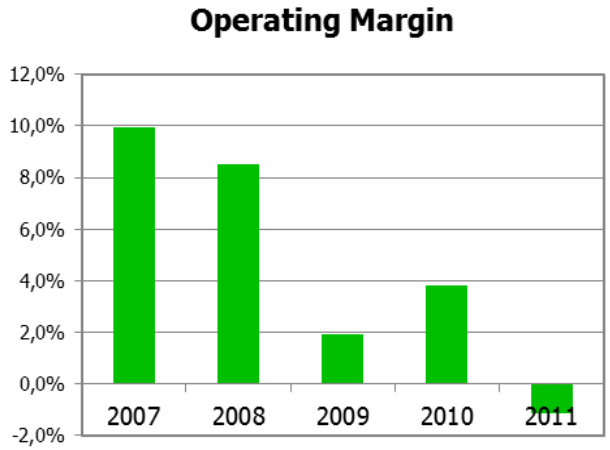
DIVIDEND POLICY – dps (in €)

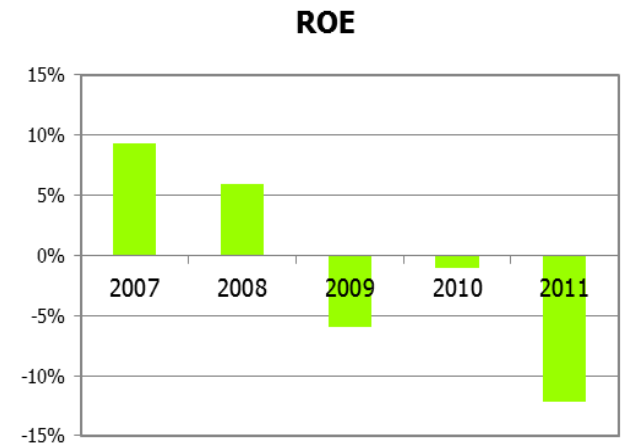


FINANCIAL OVERVIEW (consolidated)			
(in € 000)	**2009**	**2010**	**2011**
Sales	209.890	202.602	203.372
Gross profit	47.436	45.861	38.410
EBIT	3.992	7.733	-2.284
EBITDA	16.885	21.267	10.268
Earnings before tax	-5.831	-168	-12.105
Earnings after tax	-7.833	-1.316	-13.670
Earnings per share	-0,43	-0,07	-0,61
Total equity	131.214	126.561	112.449
ROE	-5,97%	-1,04%	-12,16%









MAJOR SHAREHOLDERS (>5%)	
Name	**%**
George Milonas	47,10%
Evagelia Milona	24,00%
Total	**71,10%**

BOARD OF DIRECTORS	
Name	**Qualification**
George Milonas	President and CEO/Executive Member
Evagelia Milona	Vice President and CEO/Executive Member
Eftihia Milona	Executive Member
George Doukidis	Non – Executive Member
Nikolaos Kailakis	Independent Non – Executive Member
Anastasios Alexandridis	Independent Non – Executive Member

MANAGEMENT TEAM PROFILE

Mr. George Milonas is Chairman and Chief Executive Officer (CEO). He has graduated from the Mathematical Department of Aristotle University of Thessaloniki and the Business Administration department of University of Macedonia, Greece. He has a postgraduate degree in Quantitative Research (M.Sc) from London School of Economics, served also as a Research Assistant in System Analysis in Goettingen University, in Germany. He speaks English, German, French & Italian.

Ms. Evagelia Milona is Vice-President and Chief Executive Officer of ALUMIL Group. She has graduated from the Business department of the Law School of Aristotle University of Thessaloniki. She has a post graduated Degree in Business Administration from Aristotle University of Thessaloniki. She speaks French and English. From 1981 until 1986 she served as an executive in the Economic Department and the import-export department of the "Industry of Aluminium of Northern Greece S.A". In 1989 she and her brother

George Milonas founded ALUMIL where she serves as a Vice-President until today. From 2002 she also serves as a General Manager of ALUMIL group. She is Vice-President of ALUMIL-ROMANIA which is listed in the Bucharest Stock Exchange.

Mr. George Doukidis is Non-executive member. He has graduated from the Mathematical Department of Aristotle University of Thessaloniki and has a postgraduate degree in Quantitative Research (M.Sc.) from London School of Economics (L.S.E.) and a PhD in Computer Simulation Science from L.S.E. He was also lecturer in L.S.E. and ex President of the Hellenic Aluminium Association.

Mr. Anastasios Alexandridis is Independent, non-executive member. He has graduated from the Economic Department of the University of Macedonia, Greece. With a postgraduate degree in econometrics and Economic Mathematics from AIX Marseille III University, with a PhD from the University of Macedonia. Vice President of the Federation of Industries of Northern Greece, assistant professor in the Western Greece Technological Institution, Business Administration Department, Vice-President in the company "DOIRANI S.A.", member of the Board of Directors of the "HELEXPO - Hellenic Exhibitions s.a." and the ASE listed "EVROFARMA S.A.". Additionally, he participates as an expert advisor in industrial development issues for Hellenic industries, committees and a number of workgroups in national and European scale. He speaks English and French.

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