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**** Hellenic Republic – New 30yr GGB – FINAL TERMS €2.5bn at MS+150 bps ****

- Final terms EUR 2.5bn at MS+150 bps

- Books over EUR 26.1bn (incl. JLM interest €1.18bn)

Issuer: The Hellenic Republic
Issuer LEI: 2138003EKTMKZ5598902
Ratings: Ba3 / BB- / BB / BBL (stb/stb/stb/stb)
Format: State Obligation (in dematerialised book entry form)
RegS Cat 1, 144A eligible, CACs
Type: Senior unsecured, ECB repo eligible
qualify for Pandemic Emergency Purchase Programme (PEPP)
Size: EUR 2.5bn
Maturity: 24 January 2052
Settlement: 24 March 2021 (T+5)
Coupon: Fixed, Annual ACT/ACT
Spread : MS+150bps
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece
Greek public Debt tax regime. Events of default. Tax gross up
Bookrunners: BNPP(B&D)/GSBE/HSBC/JPM/NBG
Timing: Books closed, Allocations to follow
ISIN: GR0138017836
Target Market: The manufacturer target markets (MiFID II product governance) are eligible counterparties, retail and professional (all distribution channels).

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