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\*\* Hellenic Republic – Tap of GGB 1.50% 06/2030 – Guidance at MS+150 bps area \*\*\*

Issuer:                                  The Hellenic Republic

Ratings:                               B1 / BB- / BB / BBL (stb/stb/stb/stb)

Format:                               State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs

Tap Size:                             € benchmark

Current Outstanding:      € 3bn

Maturity:                             18 June 2030

Settlement:                        9 September 2020 (T+5)

Coupon:                              1.50% Fixed, Annual ACT/ACT, 83 days accrued

Guidance:                           MS+150 bps area

Listing:                                 Athens, regulated market

Law:                                      English Law

Denoms:                             €1k +€1k

Docs:                                    Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up

Bookrunners:                     Barclays (B&D/DM) / Citi / IMI-ISP / MS / Nomura / SG

Timing:                                Books open, today's business

ISIN:                                      GR0124036709, immediately fungible

Target Market:                 The manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all distribution channels)

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