

**** Hellenic Republic EUR3bn 30-year at MS+165bp: Final terms ****

- Books closed in excess of EUR[33]bn (incl. EUR1.8bn JLMs)
- Size is set at EUR3bn
- Spread previously set at MS+165bps
- Deutsche Bank (B&D/DM)
- Allocations and pricing later today

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Issuer: The Hellenic Republic
Issuer LEI: 2138003EKTMKZ5598902
Ratings: Ba1 / BBB- / BBB- / BBB (low) (Moody's stb. / S&P pos. / Fitch stb. / DBRS stb.)
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs
Type: Senior unsecured, ECB repo eligible
Size: EUR 3 billion
Maturity: 15 June 2054
Settlement: 2 May 2024
Coupon: []% Annual, ACT/ACT, short first coupon
Spread: MS+165bps
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default.
Tax gross up
Bookrunners: BNP Paribas / BofA Securities / Deutsche Bank(B&D/DM)/ Goldman Sachs Bank Europe SE / J.P. Morgan / Piraeus Bank
Fees: The bookrunners will be paid a fee in connection to the transaction
ISIN: GR0138018842
Timing: Allocations and pricing later today.

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